

SealedDoc, MEGANY, MEGA, Lead, CLMAGT, FeeDueAP, PENAP, SchedF, APPEAL

**U.S. Bankruptcy Court
Southern District of New York (Manhattan)
Bankruptcy Petition #: 22-10943-mew**

Assigned to: Judge Michael E. Wiles
Chapter 11
Voluntary
Asset

Date filed: 07/05/2022
Plan confirmed: 03/10/2023
341 meeting: 08/30/2022
Deadline for filing claims: 10/03/2022

Debtor

Voyager Digital Holdings, Inc.
33 Irving Place
3rd Floor
New York, NY 10003
NEW YORK-NY
Tax ID / EIN: 82-3997687

represented by **Matthew M. Murphy**
Paul Hastings LLP
71 S. Wacker Drive
Forty-Fifth Floor
Chicago, IL 60606
312-499-6000
Fax : 312-499-6136
Email: mattmurphy@paulhastings.com

Joshua Sussberg
Kirkland & Ellis LLP
601 Lexington Avenue
New York, NY 10022
(212) 446-4800
Fax : (212) 446-4900
Email: jsussberg@kirkland.com

U.S. Trustee

United States Trustee
Office of the United States Trustee - NY
Alexander Hamilton Custom House
One Bowling Green, Room 534
New York, NY 10004-1408
(212) 510-0500

represented by **Peter M. Aronoff**
United States Attorney's Office
86 Chambers St.
Third Floor
New York, NY 10007
212-637-2697
Fax : 212-637-2717
Email: peter.aronoff@usdoj.gov

Richard C. Morrissey
DOJ-Ust
One Bowling Green
Room 534
New York, NY 10004
212-510-0500
Email: richard.morrissey@usdoj.gov

Claims and Noticing Agent

Stretto Claims Agent
8269 E. 23rd Avenue
Suite 275
www.stretto.com

represented by **Joshua Sussberg**
(See above for address)

Denver, CO 80238
(855) 812-6112

Creditor Committee
Official Committee Of Unsecured Creditors

represented by **Darren T. Azman**
McDermott Will & Emery
One Vanderbilt Avenue
New York, NY 10017
212-547-5615
Fax : 212-547-5444
Email: dazman@mwe.com

Filing Date	#	Docket Text
07/05/2022	<u>1</u> (23 pgs)	Chapter 11 Voluntary Petition for Non-Individual. Order for Relief Entered. Case Designated As Mega as per LBR 1073-1. Chapter 11 Plan due by 11/2/2022, Disclosure Statement due by 11/2/2022, Initial Case Conference due by 8/4/2022, Filed by Joshua Sussberg of Kirkland & Ellis LLP on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 07/05/2022)
07/06/2022	<u>2</u> (12 pgs)	Motion for Joint Administration / <i>Debtors' Motion for Entry of an Order (I) Directing Joint Administration of the Chapter 11 Cases and (II) Granting Related Relief</i> filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 07/06/2022)
07/06/2022	<u>3</u> (36 pgs)	Motion to Authorize / <i>Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Pay their Obligations Under Prepetition Insurance Policies, (B) Continue to Pay Certain Brokerage Fees, (C) Renew, Supplement, Modify, or Purchase Insurance Coverage, and (D) Maintain their Surety Bond Program and (II) Granting Related Relief</i> filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 07/06/2022)
07/06/2022	<u>4</u> (12 pgs)	Motion to Authorize / <i>Debtors' Motion for Entry of an Order (I) Authorizing Voyager Digital Ltd. to Act as Foreign Representative and (II) Granting Related Relief</i> filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 07/06/2022)
07/06/2022	<u>5</u> (39 pgs)	Motion to Appoint Stretto, Inc. as Claims and Noticing Agent / <i>Debtors' Application Seeking Entry of An Order (I) Authorizing and Approving the Appointment of Stretto, Inc. as Claims and Noticing Agent and (II) Granting Related Relief</i> filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 07/06/2022)
07/06/2022		Receipt of Voluntary Petition (Chapter 11)(<u>22-10943</u>) [misc,824] (1738.00) Filing Fee. Receipt number A15827831. Fee amount 1738.00. (Re: Doc # <u>1</u>) (U.S. Treasury) (Entered: 07/06/2022)
07/06/2022	<u>6</u> (22 pgs)	Motion to Impose Automatic Stay / <i>Debtors' Motion for Entry of an Order (I) Restating and Enforcing the Worldwide Automatic Stay, Anti-Discrimination Provisions, and Ipso Facto Protections of the Bankruptcy Code, (II) Approving the Form and Manner of Notice, and (III) Granting Related Relief</i> filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 07/06/2022)

07/06/2022	<u>7</u> (93 pgs)	Motion to Authorize / Debtors' Motion Seeking Entry of Interim and Final Orders (I) Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with Respect to Common Stock and (II) Granting Related Relief filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 07/06/2022)
07/06/2022	<u>8</u> (41 pgs)	Motion to Authorize / Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Pay Prepetition Employee Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefits Program and (II) Granting Related Relief filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 07/06/2022)
07/06/2022	<u>9</u> (15 pgs)	Motion to Authorize Debtors' Motion for Entry of an Order (I) Extending Time to File Schedules of Assets and Liabilities, Schedules of Current Income and Expenditures, Schedules of Executory Contracts and Unexpired Leases, Statements of Financial Affairs, and Rule 2015.3 Financial Reports, (II) Waiving Requirements to File List of Equity Holders, and (III) Granting Related Relief filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 07/06/2022)
07/06/2022	<u>10</u> (61 pgs)	Motion to Authorize / Debtors' Motion Seeking Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate their Cash Management System, (B) Honor Certain Prepetition Obligations Related thereto, (C) Maintain Existing Business Forms, and (D) Continue to Perform Intercompany Transactions, (II) Granting Superpriority Administrative Expense Status to Postpetition Intercompany Balances, and (III) Granting Related Relief filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 07/06/2022)
07/06/2022	<u>11</u> (22 pgs)	Motion to Authorize / Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Honor Certain Debits Under the Voyager Debit Card to Customers in the Debtors' Sole Discretion and (II) Granting Related Relief filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 07/06/2022)
07/06/2022	<u>12</u> (59 pgs)	Motion to Authorize / Debtors' Motion for Entry of Interim and Final Orders (I) Establishing Certain Notice, Case Management, and Administrative Procedures and (II) Granting Related Relief filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 07/06/2022)
07/06/2022	<u>13</u> (24 pgs)	Motion to Authorize / Debtors' Motion Seeking Entry of an Order (I) Authorizing the Debtors to File a Consolidated List of Creditors in Lieu of Submitting a Separate Mailing Matrix for Each Debtor, (II) Authorizing the Debtor to File A Consolidated List of the Debtors' Fifty Largest Unsecured Creditors, (III) Authorizing the Debtors to Redact Certain Personally Identifiable Information, (IV) Approving the Form and Manner of Notifying Creditors of Commencement, and (V) Granting Related Relief filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 07/06/2022)
07/06/2022	<u>14</u> (23 pgs)	Amended Voluntary Petition Filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 07/06/2022)

07/06/2022	<u>15</u> (141 pgs)	Declaration <i>Declaration of Stephen Ehrlich, Chief Executive Officer of the Debtors, in Support of Chapter 11 Petitions and First Day Motions</i> filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 07/06/2022)
07/06/2022	<u>16</u> (9 pgs)	Declaration / <i>Declaration of Jared Dermont Regarding the Debtors' Marketing Process and in Support of the Debtors' Chapter 11 Petitions and First Day Motions</i> filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 07/06/2022)
07/06/2022	<u>17</u> (56 pgs)	Joint Chapter 11 Plan / <i>Joint Plan of Reorganization of Voyager Digital Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code</i> filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 07/06/2022)
07/06/2022		Judge Michael E. Wiles added to the case. (Porter, Minnie). (Entered: 07/06/2022)
07/06/2022	<u>18</u> (4 pgs)	Order signed on 7/6/2022 directing joint administration of the chapter 11 cases (22-10943, 22-10944 and 22-10945 under 22-10943 (Voyager digital Holdings, Inc. et al) as the lead case) and granting related relief (Related Doc # <u>2</u>). (DePierola, Jacqueline) (Entered: 07/06/2022)
07/06/2022	<u>19</u> (2 pgs)	Application for Pro Hac Vice Admission <i>for Allyson B. Smith</i> filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 07/06/2022)
07/06/2022	<u>20</u> (2 pgs)	Application for Pro Hac Vice Admission <i>of Erica D. Clark</i> filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 07/06/2022)
07/06/2022	<u>21</u> (2 pgs)	Application for Pro Hac Vice Admission <i>of Nikki Sauer</i> filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 07/06/2022)
07/06/2022	<u>22</u> (2 pgs)	Application for Pro Hac Vice Admission <i>of Michael B. Slade</i> filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 07/06/2022)
07/06/2022	<u>23</u> (2 pgs)	Application for Pro Hac Vice Admission <i>of Nicholas Adzima</i> filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 07/06/2022)
07/06/2022		Receipt of Application for Pro Hac Vice Admission(<u>22-10943-mew</u>) [motion,122] (200.00) Filing Fee. Receipt number A15828617. Fee amount 200.00. (Re: Doc # <u>19</u>) (U.S. Treasury) (Entered: 07/06/2022)
07/06/2022		Receipt of Application for Pro Hac Vice Admission(<u>22-10943-mew</u>) [motion,122] (200.00) Filing Fee. Receipt number A15828617. Fee amount 200.00. (Re: Doc # <u>20</u>) (U.S. Treasury) (Entered: 07/06/2022)
07/06/2022		Receipt of Application for Pro Hac Vice Admission(<u>22-10943-mew</u>) [motion,122] (200.00) Filing Fee. Receipt number A15828617. Fee amount 200.00. (Re: Doc # <u>21</u>) (U.S. Treasury) (Entered: 07/06/2022)

07/06/2022		Receipt of Application for Pro Hac Vice Admission(22-10943-mew) [motion,122] (200.00) Filing Fee. Receipt number A15828617. Fee amount 200.00. (Re: Doc # 22) (U.S. Treasury) (Entered: 07/06/2022)
07/06/2022		Receipt of Application for Pro Hac Vice Admission(22-10943-mew) [motion,122] (200.00) Filing Fee. Receipt number A15828617. Fee amount 200.00. (Re: Doc # 23) (U.S. Treasury) (Entered: 07/06/2022)
07/06/2022	24 (5 pgs)	Notice of Hearing / <i>Notice of Commencement of Chapter 11 Cases and Hearing on First Day Motions</i> (related document(s) 4 , 9 , 6 , 3 , 11 , 10 , 15 , 14 , 12 , 5 , 7 , 13 , 8 , 2) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 7/8/2022 at 11:00 AM at Teleconference Line (CourtSolutions) (MEW) (Sussberg, Joshua) (Entered: 07/06/2022)
07/06/2022	25 (1 pg)	Order signed on 7/6/2022 admitting Allyson B. Smith, Esq. to practice pro hac vice in this Court (Related Doc # 19). (DePierola, Jacqueline) (Entered: 07/06/2022)
07/06/2022	26 (1 pg)	Order signed on 7/6/2022 admitting Erica D. Clark, Esq. to practice pro hac vice in this Court (Related Doc # 20). (DePierola, Jacqueline) (Entered: 07/06/2022)
07/06/2022	27 (1 pg)	Order signed on 7/6/2022 admitting Nikki Sauer, Esq. to practice pro hac vice in this Court (Related Doc # 21). (DePierola, Jacqueline) (Entered: 07/06/2022)
07/06/2022	28 (1 pg)	Order signed on 7/6/2022 admitting Michael B. Slade, Esq. to practice pro hac vice in this Court (Related Doc # 22). (DePierola, Jacqueline) (Entered: 07/06/2022)
07/06/2022	29 (1 pg)	Order signed on 7/6/2022 admitting Nicholas Adzima, Esq. to practice pro hac vice in this Court (Related Doc # 23). (DePierola, Jacqueline) (Entered: 07/06/2022)
07/06/2022	30 (30 pgs)	Motion to Authorize / <i>Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Payment of Certain Taxes and Fees and (II) Granting Related Relief</i> filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 07/06/2022)
07/07/2022	31 (4 pgs)	Notice of Agenda for <i>First Day Hearing</i> (related document(s) 24) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 7/8/2022 at 11:00 AM at Teleconference Line (CourtSolutions) (MEW) (Sussberg, Joshua) (Entered: 07/07/2022)
07/07/2022	32 (5 pgs)	Amended Notice of Hearing / <i>Amended Notice of Commencement of Chapter 11 Cases and Hearing on First Day Motions</i> (related document(s) 4 , 30 , 9 , 6 , 3 , 11 , 10 , 15 , 12 , 24 , 5 , 7 , 13 , 8) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 7/8/2022 at 11:00 AM at Teleconference Line (CourtSolutions) (MEW) (Sussberg, Joshua) (Entered: 07/07/2022)
07/07/2022	33 (4 pgs)	Amended Notice of Agenda / <i>Amended Agenda for First Day Hearing</i> (related document(s) 4 , 31 , 30 , 9 , 6 , 3 , 11 , 10 , 15 , 12 , 7 , 13 , 8) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing

		to be held on 7/8/2022 at 11:00 AM at Teleconference Line (CourtSolutions) (MEW) (Sussberg, Joshua) (Entered: 07/07/2022)
07/07/2022	34 (20 pgs)	Affidavit of Service <i>re: First-Day Motions and Orders (DNs 4-13, 15-18, 24, 30)</i> (related document(s) 4 , 18 , 30 , 9 , 6 , 17 , 3 , 11 , 10 , 15 , 16 , 12 , 24 , 5 , 7 , 13 , 8 , 2) filed by Stretto.(Klamser, Robert) (Entered: 07/07/2022)
07/07/2022	35 (12 pgs)	Affidavit of Service <i>re: Amended Notice of Commencement of Chapter 11 Cases and Hearing on First Day Motions (Docket No. 32) and Amended Agenda for First Day Hearing (Docket No. 33)</i> (related document(s) 32 , 33) filed by Stretto.(Klamser, Robert) (Entered: 07/07/2022)
07/07/2022	36 (3 pgs)	Notice of Appearance <i>and request for Service of All Pleadings</i> filed by Aaron L. Hammer on behalf of Murphy Place Management LLC. (Hammer, Aaron) (Entered: 07/07/2022)
07/07/2022	37 (11 pgs)	Notice of Proposed Order / <i>Notice of Filing Revised Proposed Order (I) Authorizing Voyager Digital Ltd. to Act as Foreign Representative and (II) Granting Related Relief</i> (related document(s) 4) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 07/07/2022)
07/07/2022	38 (78 pgs)	Notice of Proposed Order / <i>Notice of Filing Revised Proposed Order (I) Restating and Enforcing the Worldwide Automatic Stay, Anti-Discrimination Provisions, and Ipso Facto Protections of the Bankruptcy Code, (II) Approving the Form and Manner of Notice, and (III) Granting Related Relief</i> (related document(s) 6) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 07/07/2022)
07/07/2022	39 (3 pgs)	Notice of Appearance filed by Brian D. Glueckstein on behalf of Alameda Research LLC. (Glueckstein, Brian) (Entered: 07/07/2022)
07/07/2022	40 (83 pgs)	Notice of Proposed Order / <i>Notice of Filing Revised Proposed Interim Order (I) Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with Respect to Common Stock and (II) Granting Related</i> (related document(s) 7) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 07/07/2022)
07/07/2022	41 (13 pgs)	Notice of Proposed Order / <i>Notice of Filing Revised Proposed Interim Order (I) Authorizing the Payment of Certain Taxes and Fees and (II) Granting Related Relief</i> (related document(s) 30) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 07/07/2022)
07/07/2022	42 (19 pgs)	Notice of Counter-Proposed Order / <i>Notice of Filing Revised Proposed Order (I) Authorizing and Approving the Appointment of Stretto, Inc. as Claims and Noticing Agent and (II) Granting Related Relief</i> (related document(s) 5) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 07/07/2022)
07/07/2022	43 (18 pgs)	Notice of Proposed Order / <i>Notice of Filing Revised Proposed Interim Order (I) Authorizing the Debtors to (A) Pay Prepetition Employee Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefits Program and (II) Granting Related Relief</i>

		(related document(s) 8) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 07/07/2022)
07/07/2022	44 (2 pgs)	Declaration / <i>Supplemental Declaration of Eric Kurtzman in Support of Debtors' Entry of an Order (I) Authorizing and Approving the Appointment of Stretto, Inc. as Claims and Noticing Agent and (II) Granting Related Relief</i> (related document(s) 42 , 5) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 07/07/2022)
07/08/2022	45 (64 pgs)	Notice of Proposed Order / <i>Notice of Filing Revised Proposed Interim Order (I) Establishing Certain Notice, Case Management, and Administrative Procedures and (II) Granting Related Relief</i> (related document(s) 12) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 07/08/2022)
07/08/2022	46 (35 pgs)	Notice of Proposed Order / <i>Notice of Filing Revised Proposed Interim Order (I) Authorizing the Debtors to (A) Continue to Operate their Cash Management System, (B) Honor Certain Prepetition Obligations Related thereto, (C) Maintain Existing Business Forms, and (D) Continue to Perform Intercompany Transactions, (II) Granting Superpriority Administrative Expense Status to Postpetition Intercompany Balances, and (III) Granting Related Relief</i> (related document(s) 10) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 07/08/2022)
07/08/2022	47 (4 pgs)	Notice of Appearance for <i>Matthew Levitt & The Levitt Group</i> filed by Rachel S. Blumenfeld on behalf of Matthew Levitt & The Levitt Group. (Blumenfeld, Rachel) (Entered: 07/08/2022)
07/08/2022	48 (5 pgs)	Amended Notice of Agenda / <i>Second Amended Agenda for First Day Hearing</i> (related document(s) 33) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 7/8/2022 at 11:00 AM at Teleconference Line (CourtSolutions) (MEW) (Sussberg, Joshua) (Entered: 07/08/2022)
07/08/2022	49 (3 pgs)	Application for Pro Hac Vice Admission of <i>George H. Singer, Esquire of Ballard Spahr LLP</i> filed by Laurel D. Roglen on behalf of Metropolitan Commercial Bank. (Roglen, Laurel) (Entered: 07/08/2022)
07/08/2022		Receipt of Application for Pro Hac Vice Admission(22-10943-mew) [motion,122] (200.00) Filing Fee. Receipt number A15831225. Fee amount 200.00. (Re: Doc # 49) (U.S. Treasury) (Entered: 07/08/2022)
07/08/2022	50 (4 pgs)	Notice of Appearance of <i>George H. Singer, Esquire as counsel for Metropolitan Commercial Bank</i> filed by Laurel D. Roglen on behalf of Metropolitan Commercial Bank. (Roglen, Laurel) (Entered: 07/08/2022)
07/08/2022	51 (1 pg)	Order signed on 7/8/2022 admitting George H. Singer, Esq. to practice pro hac vice in this Court (Related Doc # 49). (DePierola, Jacqueline) (Entered: 07/08/2022)
07/08/2022	52 (3 pgs)	Order signed on 7/8/2022 authorizing Voyager Digital Ltd. to act as foreign representative and granting related relief (Related Doc # 4). (DePierola, Jacqueline) (Entered: 07/08/2022)

07/08/2022	<u>53</u> (15 pgs)	Interim Order signed on 7/8/2022 authorizing the Debtors to continue to operate their cash management system, honor certain prepetition obligations related thereto, maintain existing business forms, and continue to perform intercompany transactions, granting superpriority administrative expense status to postpetition intercompany balances, and granting related relief (related document(s) <u>10</u>). Final hearing to be held on 8/4/2022 at 11:00 AM at Teleconference Line (CourtSolutions) (MEW). (DePierola, Jacqueline) (Entered: 07/08/2022)
07/08/2022	<u>54</u> (3 pgs)	Order signed on 7/8/2022 authorizing the Debtors to file a consolidated list of creditors in lieu of submitting a separate mailing matrix for each Debtor, authorizing the Debtors to file a consolidated list of the Debtors' fifty largest unsecured creditors, authorizing the Debtors to redact certain personally identifiable information, approving the form and manner of notifying creditors of commencement of these chapter 11 cases, and granting related relief (Related Doc # <u>13</u>). (DePierola, Jacqueline) (Entered: 07/08/2022)
07/08/2022	<u>55</u> (35 pgs)	Order signed on 7/8/2022 restating and enforcing the worldwide automatic stay, anti-discrimination provisions, and ipso facto protections of the Bankruptcy Code, approving the form and manner of notice, and granting related relief (Related Doc # <u>6</u>). (DePierola, Jacqueline) (Entered: 07/08/2022)
07/08/2022	<u>56</u> (4 pgs)	Interim Order signed on 7/8/2022 authorizing the payment of certain taxes and fees and granting related relief (related document(s) <u>30</u>). Final hearing to be held on 8/4/2022 at 11:00 AM at Teleconference Line (CourtSolutions) (MEW). (DePierola, Jacqueline) (Entered: 07/08/2022)
07/08/2022	<u>57</u> (6 pgs)	Interim Order signed on 7/8/2022 authorizing the Debtors to pay prepetition employee wages, salaries, other compensation, and reimbursable expenses and continue employee benefits programs and granting related relief (related document(s) <u>8</u>). Final hearing to be held on 8/4/2022 at 11:00 AM at Teleconference Line (CourtSolutions) (MEW). (DePierola, Jacqueline) (Entered: 07/08/2022)
07/08/2022	<u>58</u> (38 pgs)	Interim Order signed on 7/8/2022 approving notification and hearing procedures for certain transfers of and declarations of worthlessness with respect to common stock and granting related relief (related document(s) <u>7</u>). Final hearing to be held on 8/4/2022 at 11:00 AM at Teleconference Line (CourtSolutions) (MEW). (DePierola, Jacqueline) (Entered: 07/08/2022)
07/08/2022	<u>59</u> (3 pgs)	Order signed on 7/8/2022 extending time to file schedules of assets and liabilities, schedules of current income and expenditures, schedules of executory contracts and unexpired leases, statements of financial affairs, and rule 2015.3 financial reports, waiving requirements to file list of equity holders, and granting related relief (Related Doc # <u>9</u>). (DePierola, Jacqueline) (Entered: 07/08/2022)
07/08/2022	<u>60</u> (28 pgs)	Interim Order signed on 7/8/2022 establishing certain notice, case management, and administrative procedures and granting related relief (related document(s) <u>12</u>). Final hearing to be held on 8/4/2022 at 11:00 AM at Teleconference Line (CourtSolutions) (MEW). (DePierola, Jacqueline) (Entered: 07/08/2022)

07/11/2022	61 (158 pgs)	Transcript regarding Hearing Held on 07/08/2022 At 11:00 AM RE: Hearing On First Day Motions. Remote electronic access to the transcript is restricted until 10/11/2022. The transcript may be viewed at the Bankruptcy Court Clerks Office. [Transcription Service Agency: Veritext Legal Solutions.]. (See the Courts Website for contact information for the Transcription Service Agency.). Notice of Intent to Request Redaction Deadline Due By 7/18/2022. Statement of Redaction Request Due By 8/1/2022. Redacted Transcript Submission Due By 8/11/2022. Transcript access will be restricted through 10/11/2022. (Ramos, Jonathan) (Entered: 07/11/2022)
07/11/2022	62	(This Document is Restricted from Public View to Comply With Fed R. Bankr. P. 9037) Letter <i>Re: Claiming Funds</i> Filed by Christopher Rouse. (Rodriguez, Maria) Modified on 7/12/2022 (Bush, Brent) (Entered: 07/11/2022)
07/11/2022	63 (2 pgs)	Letter to Judge Wiles In Re: Inquire on MC Bank Fundst Filed by Christopher Rouse. (Rodriguez, Maria) Docket Text Modified on 7/22/2022 (Bush, Brent) (Entered: 07/11/2022)
07/11/2022	64 (15 pgs)	Statement / Notice of Filing of Exclusive Claims Data Access Agreement (related document(s) 5) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 07/11/2022)
07/12/2022	65 (3 pgs)	Notice of Appearance and Request for Notices and Service of Papers filed by Amy R. Wolf on behalf of Metropolitan Commercial Bank. (Wolf, Amy) (Entered: 07/12/2022)
07/12/2022	66 (2 pgs)	Letter Dated 7/12/2022 to Judge Wiles In Re: Voyager Crypto Investment Filed by Desiree Fire. (Rodriguez, Maria) Docket Text Modified on 7/22/2022 (Bush, Brent) (Entered: 07/13/2022)
07/13/2022	67 (7 pgs)	Order signed on 7/13/2022 authorizing and approving the appointment of STretto, Inc. as claims and noticing agent and granting related relief (Related Doc # 5). (DePierola, Jacqueline) (Entered: 07/13/2022)
07/13/2022	69 (1 pg)	Letter to Judge Wiles In Re: Voyager Crypto Investment Filed by Xiang Chi. (Rodriguez, Maria) Modified on 7/22/2022 (Bush, Brent). (Entered: 07/14/2022)
07/14/2022	68 (2 pgs)	Affidavit of Publication - The New York Times (related document(s) 7) Filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 07/14/2022)
07/14/2022	70 (4 pgs)	Letter to Judge Wiles In Re: Voyager Crypto Investment Filed by Marc Ruiz. (Rodriguez, Maria) Modified on 7/22/2022 (Bush, Brent). (Entered: 07/14/2022)
07/14/2022	71 (8 pgs)	Notice of Meeting of Creditors /Notice Regarding Meeting of Creditors to be Held August 30, 2022, at 11:00 a.m. (prevailing Eastern Time) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. 341(a) meeting to be held on 8/30/2022 at 11:00 AM at Office of UST (TELECONFERENCE ONLY). (Sussberg, Joshua) (Entered: 07/14/2022)
07/14/2022	72 (77 pgs)	Motion to Approve /Debtors' Motion for Entry of an Order (I) Approving the Share Purchase Agreement by and Among Voyager European Holdings

		<i>ApS and Ascension ApS and Related Documents, (II) Authorizing the Private Sale of Equity Interests in Coinify ApS, and (III) Granting Related Relief</i> filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc. with hearing to be held on 8/4/2022 at 11:00 AM at Teleconference Line (CourtSolutions) (MEW) Responses due by 7/28/2022,. (Sussberg, Joshua) (Entered: 07/14/2022)
07/14/2022	73 (65 pgs)	Motion to Authorize /Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to (A) Honor Withdrawals from the MC FBO Accounts, (B) Liquidate Cryptocurrency from Customer Accounts with a Negative Balance, (C) Sweep Cash Held in Third-Party Exchanges, (D) Conduct Ordinary Course Reconciliation of Customer Accounts, and (E) Continue Staking Cryptocurrency, and (II) Granting Related Relief filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc. with hearing to be held on 8/4/2022 at 11:00 AM at Teleconference Line (CourtSolutions) (MEW) Responses due by 7/28/2022,. (Sussberg, Joshua) (Entered: 07/14/2022)
07/14/2022	74 (2 pgs)	Notice of Withdrawal of Notice of Appearance (related document(s) 47) filed by Rachel S. Blumenfeld on behalf of Matthew Levitt & The Levitt Group. (Blumenfeld, Rachel) (Entered: 07/14/2022)
07/14/2022	75 (5 pgs)	Letter to Judge Wiles In Re: Voyager Crypto Investment Filed by Grant Pritchard. (Rodriguez, Maria) Modified on 7/22/2022 (Bush, Brent). (Entered: 07/15/2022)
07/15/2022	76 (1 pg)	Letter In Re: Voyager Crypto Investment Filed by David.. (Rodriguez, Maria) Docket Text Modified on 7/22/2022 (Bush, Brent) (Entered: 07/15/2022)
07/15/2022	77 (2 pgs)	Letter to Judge Wiles In Re: Voyager Crypto Investment Filed by Ryan Hourigan. (Rodriguez, Maria) Docket Text Modified on 7/22/2022 (Bush, Brent) (Entered: 07/15/2022)
07/15/2022	78 (36 pgs)	Affidavit of Service re: Interim and Proposed Orders and First Day Agenda (related document(s) 38 , 57 , 44 , 54 , 53 , 42 , 59 , 56 , 55 , 52 , 58 , 41 , 46 , 37 , 48 , 43 , 40 , 60 , 45) filed by Stretto, Inc.(Klamser, Robert) (Entered: 07/15/2022)
07/15/2022	79 (1 pg)	Affidavit of Service (SUPPLEMENTAL) re: Interim Order (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue to perform Intercompany Transactions, (II) Granting Superpriority Administrative Expense Status to Postpetition Intercompany Balances, and (III) Granting Related Relief (Docket No. 53) (related document(s) 53) filed by Stretto, Inc.(Klamser, Robert) (Entered: 07/15/2022)
07/15/2022	80 (7 pgs)	Affidavit of Service re: Notice of Filing of Exclusive Claims Data Access Agreement (Docket No. 64) (related document(s) 64) filed by Stretto, Inc. (Klamser, Robert) (Entered: 07/15/2022)
07/15/2022	81	(The Wrong Event Code Entered) Personal Financial Management Course Certificate For Debtor Voyager Digital Holdings, Inc. Provided By Minh-Thien Dang Nguyen, 7209394091. (certfiler) Modified on 7/15/2022 (Acosta, Annya). (Entered: 07/15/2022)

07/15/2022	82 (17 pgs)	Affidavit of Service <i>re: Notice of Chapter 11 Bankruptcy Case (attached hereto as Exhibit A)</i> filed by Stretto, Inc.(Klamser, Robert) (Entered: 07/15/2022)
07/15/2022	83 (3 pgs)	Amended Notice of Appearance (related document(s) 36) filed by Aaron L. Hammer on behalf of Kelleher Place Management, LLC. (Hammer, Aaron) (Entered: 07/15/2022)
07/15/2022	84 (20 pgs; 3 docs)	Emergency Motion to Authorize / <i>Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to Pay Prepetition Corporate Card Expenses and (II) Granting Related Relief</i> (related document(s) 10) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Attachments: # 1 Declaration of Joshua A. Sussberg in Support of Order to Show Cause and Notice Fixing Hearing and Objection Deadline to Consider Debtors Emergency Motion for Entry of an Order (I) Authorizing the Debtors to Pay Prepetition Corporate Card Expenses and (II) # 2 Order to Show Cause and Scheduling of Hearing to Consider Debtors Emergency Motion for Entry of an Order (I) Authorizing the Debtors to Pay Prepetition Corporate Card Expenses and (II) Granting Related Relief) (Sussberg, Joshua) (Entered: 07/15/2022)
07/15/2022	87	(Entered in Error - Incomplete Filing) Statement filed by Aristea Theodoropoulos. (Rodriguez, Maria) Modified on 7/18/2022 (Bush, Brent) (Entered: 07/18/2022)
07/16/2022	85 (2 pgs)	OSC signed on 7/16/2022 and scheduling of hearing to consider Debtors' emergency motion authorizing the Debtors to pay prepetition corporate card expenses and granting related relief (related document(s) 84). With hearing to be held on 7/19/2022 at 10:00 AM at Teleconference Line (CourtSolutions) (MEW). (DePierola, Jacqueline) (Entered: 07/16/2022)
07/16/2022	86 (2 pgs)	Notice of Hearing of <i>Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to Pay Prepetition Corporate Card Expenses and (II) Granting Related Relief</i> (related document(s) 84 , 85) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 7/19/2022 at 10:00 AM at Teleconference Line (CourtSolutions) (MEW) (Sussberg, Joshua) (Entered: 07/16/2022)
07/16/2022	88	(Entered in Error - Incomplete Filing) Statement filed by Sariena Carmichael. (Rodriguez, Maria) Modified on 7/18/2022 (Bush, Brent) (Entered: 07/18/2022)
07/16/2022	89	(Entered in Error - Incomplete Filing) Statement filed by Sariena Carmichael. (Rodriguez, Maria) Modified on 7/18/2022 (Bush, Brent) (Entered: 07/18/2022)
07/17/2022	90 (1 pg)	Letter Filed by Ryan Bednarski. (Rodriguez, Maria) (Entered: 07/18/2022)
07/18/2022	91	(Entered in Error - Incomplete Filing) Statement filed by William George. (Rodriguez, Maria) Modified on 7/18/2022 (Bush, Brent) (Entered: 07/18/2022)
07/18/2022	92 (1 pg)	Letter to Judge Wiles <i>In Re: Voyager Crypto Investment</i> Filed by Trevor Brucker. (Rodriguez, Maria) Docket Text Modified on 7/22/2022 (Bush, Brent) (Entered: 07/18/2022)

07/18/2022	<u>93</u> (2 pgs)	Letter to Judge Wiles In Re: Voyager Crypto Investment Filed by Xiaojie Dai. (Rodriguez, Maria) Docket Text Modified on 7/22/2022 (Bush, Brent) (Entered: 07/18/2022)
07/18/2022	<u>94</u> (9 pgs)	Letter Dated 7/18/2022 to Judge Wiles In Re: Voyager Crypto Investment Filed by John Suh Lee. (Rodriguez, Maria) Docket Text Modified on 7/22/2022 (Bush, Brent) (Entered: 07/18/2022)
07/18/2022	<u>95</u> (22 pgs)	Motion to Approve /Debtors' Motion for Entry of an Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc. with hearing to be held on 8/4/2022 at 11:00 AM at Teleconference Line (CourtSolutions) (MEW) Responses due by 7/28/2022,. (Sussberg, Joshua) (Entered: 07/18/2022)
07/18/2022	<u>96</u> (29 pgs)	Motion to Authorize /Debtors' Motion Authorizing the Retention and Compensation of Professionals Utilized in the Ordinary Course of Business filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc. with hearing to be held on 8/4/2022 at 11:00 AM at Teleconference Line (CourtSolutions) (MEW) Responses due by 7/28/2022,. (Sussberg, Joshua) (Entered: 07/18/2022)
07/18/2022	<u>97</u> (44 pgs)	Application to Employ Stretto, Inc. as Administrative Advisor /Debtors' Application for Entry of an Order Authorizing the Employment and Retention of Stretto, Inc. as Administrative Advisor to the Debtors Effective as of the Petition Date (Hearing: August 4, 2022 at 11:00 a.m. - prevailing Eastern Time) (Objection Deadline: July 28, 2022 at 4:00 p.m. - prevailing Eastern Time) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 07/18/2022)
07/18/2022	<u>98</u> (55 pgs)	Motion to Set Last Day to File Proofs of Claim /Debtors' Motion for Entry of an Order (I) Setting Bar Dates for Submitting Proofs of Claim, (II) Approving Procedures for Submitting Proofs of Claim, and (III) Approving Notice Thereof filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc. with hearing to be held on 8/4/2022 at 11:00 AM at Teleconference Line (CourtSolutions) (MEW) Responses due by 7/28/2022,. (Sussberg, Joshua) (Entered: 07/18/2022)
07/18/2022	<u>99</u> (8 pgs)	Affidavit of Service re: Order (I) Authorizing and Approving the Appointment of Stretto, Inc. as Claims and Noticing Agent and (II) Granting Related Relief (Docket No. 67) (related document(s) <u>67</u>) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 07/18/2022)
07/19/2022	<u>100</u> (3 pgs)	Letter to Judge Wiles In Re: Voyager Crypto Investment Filed by Gregory Foss. (Rodriguez, Maria) Modified on 7/25/2022 (Bush, Brent) (Entered: 07/19/2022)
07/19/2022	<u>101</u> (2 pgs)	Letter to Judge Wiles In Re: Voyager Crypto Investment Filed by Gerardo Pedraza. (Rodriguez, Maria) Modified on 7/25/2022 (Bush, Brent) (Entered: 07/19/2022)
07/19/2022	<u>102</u> (2 pgs)	Appointment of Official Creditors' Committee Filed by Richard C. Morrissey on behalf of United States Trustee. (Morrissey, Richard) (Entered: 07/19/2022)

07/19/2022	<u>103</u> (2 pgs)	Application for Pro Hac Vice Admission filed by Paul R. Hage on behalf of Jason Raznick. (Hage, Paul) (Entered: 07/19/2022)
07/19/2022		Receipt of Application for Pro Hac Vice Admission(<u>22-10943-mew</u>) [motion,122] (200.00) Filing Fee. Receipt number A15845154. Fee amount 200.00. (Re: Doc # <u>103</u>) (U.S. Treasury) (Entered: 07/19/2022)
07/19/2022	<u>104</u> (3 pgs)	Notice of Appearance filed by Paul R. Hage on behalf of Jason Raznick. (Hage, Paul) (Entered: 07/19/2022)
07/19/2022	<u>105</u> (4 pgs)	Letter <i>Dated 7/19/2022 to Judge Wiles In Re: Voyager Crypto Investment</i> Filed by Alireza Johartchi. (Rodriguez, Maria) Modified on 7/25/2022 (Bush, Brent) (Entered: 07/19/2022)
07/19/2022	<u>106</u> (2 pgs)	Amended Appointment of Official Creditors' Committee Filed by Richard C. Morrissey on behalf of United States Trustee. (Morrissey, Richard) (Entered: 07/19/2022)
07/19/2022	<u>108</u> (1 pg)	Letter <i>to Judge Wiles In Re: Voyager Crypto Investment</i> Filed by Aristea Theodoropoulus. (Rodriguez, Maria) Modified on 7/25/2022 (Bush, Brent) (Entered: 07/20/2022)
07/19/2022	<u>109</u> (4 pgs)	Letter <i>to Judge Wiles In Re: Voyager Crypto Investment</i> Filed by Analicia Van. (Rodriguez, Maria) Modified on 7/25/2022 (Bush, Brent) (Entered: 07/20/2022)
07/20/2022	<u>107</u> (1 pg)	Order signed on 7/20/2022 admitting Paul R. Hage, Esq. to practice pro hac vice in this Court (Related Doc # <u>103</u>). (DePierola, Jacqueline) (Entered: 07/20/2022)
07/20/2022	110	(Entered in Error, see Document No. <u>113</u> for Corrective Entry) Order signed on 7/20/2022 authorizing the Debtors to file under seal the names of certain customers and confidential parties in interest related to the Debtors' professional retention applications. (DePierola, Jacqueline) Modified on 7/20/2022 (Bush, Brent) (Entered: 07/20/2022)
07/20/2022	<u>111</u> (1 pg)	Letter <i>to Judge Wiles In Re: Voyager Crypto Investment</i> Filed by Vincent T. Sasso. (Rodriguez, Maria) Docket Text Modified on 7/25/2022 (Bush, Brent) (Entered: 07/20/2022)
07/20/2022	<u>112</u> (23 pgs)	Motion to File Under Seal <i>/Debtors' Omnibus Motion for Entry of an Order Authorizing the Debtors to File under Seal the Names of Certain Customers and Confidential Parties in Interest Related to the Debtors' Professional Retention Applications</i> filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 07/20/2022)
07/20/2022	<u>113</u> (4 pgs)	Order signed on 7/20/2022 authorizing the Debtors to file under seal the names of certain customers and confidential parties in interest related to the Debtors' professional retention applications (Related Doc # <u>112</u>). (DePierola, Jacqueline) (Entered: 07/20/2022)
07/20/2022	<u>114</u> (1 pg)	Letter <i>to Judge Wiles In Re: Voyager Crypto Investment</i> Filed by Digant Goyal. (Rodriguez, Maria) Docket Text Modified on 7/25/2022 (Bush, Brent) (Entered: 07/20/2022)

07/20/2022	<u>115</u> (61 pgs)	Application to Employ Berkeley Research Group, LLC as Financial Advisor / <i>Application of Voyager Digital Holdings, Inc. for Entry of an Order Authorizing the Employment and Retention of Berkeley Research Group, LLC as Financial Advisor Effective as of July 5, 2022</i> filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 07/20/2022)
07/20/2022	<u>116</u> (100 pgs)	Application to Employ Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession / <i>Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of July 5, 2022</i> (related document(s) <u>113</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 07/20/2022)
07/20/2022	<u>117</u> (90 pgs)	Application to Employ Moelis & Company LLC as Investment Banker, Capital Markets Advisor, and Financial Advisor / <i>Application of Debtors and Debtors in Possession for Entry of an Order Authorizing the Employment and Retention of Moelis & Company LLC as Investment Banker, Capital Markets Advisor, and Financial Advisor Effective as of the Petition Date</i> (related document(s) <u>113</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 07/20/2022)
07/20/2022	<u>118</u> (2 pgs)	Notice of Appearance filed by J. Robert Forshey on behalf of Steve Laird. (Forshey, J.) (Entered: 07/20/2022)
07/20/2022	<u>119</u> (53 pgs)	Affidavit of Service re: <i>Debtors Motion Seeking Entry of Interim and Final Orders (I) Approving Notifications and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with Respect to Common Stock and (II) granting related relief (Docket No. 7), Notice of (I) Disclosure Procedures Applicable to Certain Holders of Common Stock, (II) Disclosure Procedures for Transfers of and Declarations of Worthlessness with Respect to Common Stock, and (III) Final Hearing on the Application Thereof (attached hereto as Exhibit A), Interim Order (I) Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with Respect to Common Stock and (II) Granting Related Relief (Docket No. 58), Notice of Chapter 11 Bankruptcy Case (attached hereto as Exhibit B), and Notice Regarding Meeting of Creditors to be Held August 30, 2022, at 11:00 A.M. (Prevailing Eastern Time) (Docket No. 71)</i> (related document(s) <u>58</u> , <u>7</u> , <u>71</u>) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 07/20/2022)
07/20/2022	<u>120</u> (31 pgs)	Affidavit of Service re: <i>Notice, Case Management, and Administrative Procedures (attached hereto as Exhibit A)</i> filed by Stretto Claims Agent. (Klamser, Robert) (Entered: 07/20/2022)
07/20/2022	<u>121</u> (14 pgs)	Affidavit of Service re: <i>Notice of Hearing of Debtors Motion for Entry of an order (I) Approving the Share Purchase Agreement by and Among Voyager European Holdings APS and Ascension APS and Related Documents, (II) Authorizing the Private Sale of Equity Interests in Coinify APS, and (III) Granting Related Relief (Docket No. 72), Notice of Hearing of Debtors Motion for Entry of an Order (I) Authorizing the Debtors to (A) Honor Withdrawals from the MC FBO Accounts, (B) Liquidate Cryptocurrency from Customer Accounts with a Negative Balance, (C) Sweep Cash Held in Third-Party Exchanges, (D) Conduct</i>

		<i>Ordinary Course Reconciliation of Customer Accounts, and (E) Continue Staking Cryptocurrency, and (II) Granting Related Relief (Docket No. 73), and Debtors Emergency Motion for Entry of an Order (I) Authorizing the Debtors to Pay Prepetition Corporate Card Expenses and (II) Granting Related Relief (Docket No. 84) (related document(s) 73, 84, 72) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 07/20/2022)</i>
07/20/2022	123 (1 pg)	Letter to Judge Wiles In Re: Voyager Crypto Investment Filed by Niraj Jani. (Rodriguez, Maria) Docket Text Modified on 7/25/2022 (Bush, Brent) (Entered: 07/21/2022)
07/20/2022	124 (6 pgs)	Letter Dated 7/20/2022 to Judge Wiles In Re: Voyager Crypto Investment Filed by Jacoub Hammodeh. (Rodriguez, Maria) Docket Text Modified on 7/25/2022 (Bush, Brent) (Entered: 07/21/2022)
07/21/2022	122 (10 pgs)	Letter Dated 7/18/2022 to Judge Wiles In Re: Voyager Crypto Investment Filed by Lisa Dagnoli. (Rodriguez, Maria) Docket Text Modified on 7/25/2022 (Bush, Brent) (Entered: 07/21/2022)
07/21/2022	125 (68 pgs)	Application to Employ Quinn Emanuel Urquhart & Sullivan LLP as Special Counsel /Debtor Voyager Digital, LLC's Application for Entry of an Order Pursuant to 11 U.S.C. §§ 327(e) and 328(a) and Fed. R. Bankr. P. 2014, 2016 and 5002 Authorizing Employment and Retention of Quinn Emanuel Urquhart & Sullivan, LLP as Special Counsel to Voyager Digital, LLC Effective July 13, 2022 filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 07/21/2022)
07/21/2022	126 (49 pgs)	Motion to Approve /Debtors' Motion Seeking Entry of an Order (I) Approving the Bidding Procedures and Related Dates and Deadlines, (II) Scheduling Hearings and Objection Deadlines with Respect to the Debtors' Sale, Disclosure Statement, and Plan Confirmation, and (III) Granting Related Relief filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc. with hearing to be held on 8/4/2022 at 11:00 AM at Teleconference Line (CourtSolutions) (MEW) Responses due by 7/28/2022,, (Sussberg, Joshua) (Entered: 07/21/2022)
07/21/2022	141 (13 pgs)	Letter to Judge Wiles In Re: Voyager Crypto Investment Filed by Daniel Hawley. (Rodriguez, Maria) (Entered: 07/25/2022)
07/21/2022	142 (2 pgs)	Letter to Judge Wiles In Re: Voyager Crypto Investment Filed by Analicia V.. (Rodriguez, Maria) (Entered: 07/25/2022)
07/22/2022	127 (2 pgs)	Affidavit of Service (Supplemental) re: Debtors Motion Seeking Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue to Perform Intercompany Transactions, (II) Granting Superpriority Administrative Expense Status to Postpetition Intercompany Balances, and (III) Granting Related Relief (Docket No. 10), and Interim Order (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue to Perform Intercompany Transactions, (II) Granting Superpriority Administrative Expense Status to Postpetition Intercompany Balances, and (III) Granting Related

		Relief (Docket No. 53) (related document(s) 53 , 10) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 07/22/2022)
07/22/2022	128 (3 pgs)	Notice of Appearance of <i>McDermott Will & Emery LLP</i> filed by Darren T. Azman on behalf of Official Committee Of Unsecured Creditors. (Azman, Darren) (Entered: 07/22/2022)
07/22/2022	129 (2 pgs)	Notice of Appearance <i>Request for Notice</i> filed by Shawn M. Christianson on behalf of Oracle America, Inc.. (Christianson, Shawn) (Entered: 07/22/2022)
07/22/2022	130 (16 pgs)	Affidavit of Service re: <i>Order to Show Cause and Scheduling of Hearing to Consider Debtors Emergency Motion for Entry of an Order (I) Authorizing the Debtors to Pay Prepetition Corporate Card Expenses and (II) Granting Related Relief (Docket No. 85), Notice of Hearing of Debtors Emergency Motion for Entry of an Order (I) Authorizing the Debtors to Pay Prepetition Corporate Card Expenses and (II) Granting Related Relief (Docket No. 86), Notice of Debtors Motion for Entry of an Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief (Docket No. 95), Notice of Hearing of Debtors Motion Authorizing the Retention and Compensation of Professionals Utilized in the Ordinary Course of Business (Docket No. 96), Notice of Debtors Application for Entry of an Order Authorizing the Employment and Retention of Stretto, Inc. as Administrative Advisor to the Debtors Effective as of the Petition Date (Docket No. 97), and Notice of Hearing of Debtors Motion for Entry of an Order (I) Setting Bar Dates for Submitting Proofs of Claim, (II) Approving Procedures for Submitting Proofs of Claim, and (III) Approving Notice Thereof (Docket No. 98)</i> (related document(s) 86 , 97 , 96 , 95 , 85 , 98) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 07/22/2022)
07/22/2022	131 (20 pgs)	Affidavit of Service (SUPPLEMENTAL) re: <i>Debtors Motion Seeking Entry of Interim and Final Orders (I) Approving Notifications and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with respect to Common Stock and (II) granting related relief (Docket No. 7), Notice of (I) Disclosure Procedures Applicable to Certain Holders of Common Stock, (II) Disclosure Procedures for Transfers of and Declarations of Worthlessness with respect to Common Stock, and (III) Final Hearing on the Application Thereof (attached hereto as Exhibit A), Interim Order (I) Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with Respect to Common Stock and (II) Granting Related Relief (Docket No. 58), Notice of Chapter 11 Bankruptcy Case (attached hereto as Exhibit B), and Notice Regarding Meeting of Creditors to be Held August 30, 2022 at 11:00 A.M. (Prevailing Eastern Time) (Docket No. 71)</i> (related document(s) 58 , 7 , 71) filed by Stretto Claims Agent. (Klamser, Robert) (Entered: 07/22/2022)
07/22/2022	132 (8 pgs)	Affidavit of Service re: <i>Notice of Hearing of Debtors Omnibus Motion for Entry of an Order Authorizing the Debtors to File Under Seal the Names of Certain Customers and Confidential Parties in Interest Related to the Debtors Professional Retention Applications (Docket No. 112), Order Authorizing the Debtors to File Under Seal the Names of Certain Customers and Confidential Parties in Interest Related to the Debtors Professional Retention Applications (Docket No. 113), Notice of Hearing of Application of Voyager Digital Holdings, Inc. for Entry of an Order Authorizing the Employment and Retention of Berkeley</i>

		Research Group, LLC as Financial Advisor Effective as of July 5, 2022 (Docket No. 115), Notice of Debtors Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of July 5, 2022 (Docket No. 116), and Notice of Hearing of Application of Debtors and Debtors in Possession for Entry of Order Authorizing the Employment and Retention of Moelis & Company LLC as Investment Banker, Capital Markets Advisor, and Financial Advisor Effective as of the Petition Date (Docket No. 117) (related document(s) 116 , 112 , 113 , 115 , 117 , 114) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 07/22/2022)
07/22/2022	133 (6 pgs)	Affidavit of Service (SUPPLEMENTAL) re: Notice of Chapter 11 Bankruptcy Case (attached hereto as Exhibit A), Notice of Filing of Revised Proposed Interim Order (I) Authorizing the Payment of Certain Taxes and Fees and (II) Granting Related Relief (Docket No. 41), Second Amended Agenda for First Day Hearing (Docket No. 48), and Interim Order (I) Authorizing the Payment of Certain Taxes and Fees and (II) Granting Related Relief (Docket No. 56) (related document(s) 56 , 41 , 48) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 07/22/2022)
07/22/2022	134 (8 pgs)	Affidavit of Service re: Notice of Debtor Voyager Digital, LLCs Application for Entry of an Order Pursuant to 11 U.S.C. §§ 327(e) and 328(a) and Fed. R. Bankr. P. 2014, 2016 and 5002 Authorizing Employment and Retention of Quinn Emanuel Urquhart & Sullivan LLP as Special Counsel to Voyager Digital, LLP Effective July 13, 2022 (Docket No. 125), and Notice of Hearing of Debtors Motion Seeking Entry of an Order (I) Approving the Bidding Procedures and Related Dates and Deadlines, (II) Scheduling Hearings and Objection Deadlines with Respect to the Debtors Sale, Disclosure Statement, and Plan Confirmation, and (III) Granting Related Relief (Docket No. 126) (related document(s) 125 , 126) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 07/22/2022)
07/22/2022	135 (3 pgs)	Application for Pro Hac Vice Admission of Charles R. Gibbs of McDermott Will & Emery LLP filed by Darren T. Azman on behalf of Official Committee Of Unsecured Creditors. (Azman, Darren) (Entered: 07/22/2022)
07/22/2022		Receipt of Application for Pro Hac Vice Admission(22-10943-mew) [motion,122] (200.00) Filing Fee. Receipt number A15851390. Fee amount 200.00. (Re: Doc # 135) (U.S. Treasury) (Entered: 07/22/2022)
07/23/2022	136 (4 pgs)	Statement / Notice of Response to Certain Media Statements filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 07/23/2022)
07/23/2022	140 (6 pgs)	Letter Dated 7/23/2022 to Judge Wiles In Re: Voyager Crypto Investment Filed by Chris Mirabs. (Rodriguez, Maria) (Entered: 07/25/2022)
07/24/2022	137 (8 pgs)	Response /Notice of Response to Alameda/FTX Press Release (related document(s) 17 , 126) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 07/24/2022)
07/25/2022	138 (4 pgs)	Order signed on 7/25/2022 authorizing the Debtors to pay prepetition corporate card expenses and granting related relief (Related Doc # 84).

		(DePierola, Jacqueline) (Entered: 07/25/2022)
07/25/2022	<u>139</u> (1 pg)	Order signed on 7/25/2022 admitting Charles R. Gibbs, Esq. to practice pro hac vice in this Court (Related Doc # <u>135</u>). (DePierola, Jacqueline) (Entered: 07/25/2022)
07/25/2022	<u>143</u> (2 pgs)	Application for Pro Hac Vice Admission <i>for Eric A. Pullen</i> filed by Gregg Sofer on behalf of USIO, Inc.. (Sofer, Gregg) (Entered: 07/25/2022)
07/25/2022	<u>144</u> (2 pgs)	Application for Pro Hac Vice Admission <i>for Catherine S. Curtis</i> filed by Gregg Sofer on behalf of USIO, Inc.. (Sofer, Gregg) (Entered: 07/25/2022)
07/25/2022	<u>145</u> (37 pgs)	Statement / <i>Notice of Filing Certain Banking Agreements Related to the Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to (A) Honor Withdrawals from the MC FBO Accounts, (B) Liquidate Cryptocurrency from Customer Accounts with a Negative Balance, (C) Sweep Cash Held in Third-Party Exchanges, (D) Conduct Ordinary Course Reconciliation of Customer Accounts, and (E) Continue Staking Cryptocurrency, and (II) Granting Related Relief</i> (related document(s) <u>73</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 07/25/2022)
07/25/2022		Receipt of Application for Pro Hac Vice Admission(<u>22-10943-mew</u>) [motion,122] (200.00) Filing Fee. Receipt number A15852573. Fee amount 200.00. (Re: Doc # <u>143</u>) (U.S. Treasury) (Entered: 07/25/2022)
07/25/2022		Receipt of Application for Pro Hac Vice Admission(<u>22-10943-mew</u>) [motion,122] (200.00) Filing Fee. Receipt number A15852573. Fee amount 200.00. (Re: Doc # <u>144</u>) (U.S. Treasury) (Entered: 07/25/2022)
07/25/2022	<u>146</u> (4 pgs)	Letter Dated 7/18/2022 to Judge Wiles In Re: Voyager Crypto Investment Filed by Jacob Redburn. (Rodriguez, Maria) (Entered: 07/25/2022)
07/25/2022	<u>147</u> (1 pg)	Letter Dated 7/18/2022 to Judge Wiles In Re: Voyager Crypto Investment Filed by Jennifer Walsh. (Rodriguez, Maria) (Entered: 07/25/2022)
07/25/2022	<u>148</u> (1 pg)	Order signed on 7/25/2022 admitting Eric A. Pullen, Esq. to practice pro hac vice in this Court (Related Doc # <u>143</u>). (DePierola, Jacqueline) (Entered: 07/25/2022)
07/25/2022	<u>149</u> (1 pg)	Order signed on 7/25/2022 admitting Catherine Stone Curtis, Esq. to practice pro hac vice in this Court (Related Doc # <u>144</u>). (DePierola, Jacqueline) (Entered: 07/25/2022)
07/25/2022	<u>150</u> (1 pg)	Letter to Judge Wiles In Re: Voyager Crypto Investment Filed by Donald Angle. (Rodriguez, Maria) (Entered: 07/26/2022)
07/26/2022	<u>151</u> (11 pgs)	Declaration of Jared Dermont in Support of the Debtors' Motion Seeking Entry of an Order (I) Approving the Bidding Procedures and Related Dates and Deadlines, (II) Scheduling Hearings and Objection Deadlines with Respect to the Debtors' Sale, Disclosure Statement and Plan Confirmation, and (III) Granting Related Relief (related

		document(s) 126 filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 8/4/2022 at 11:00 AM at Teleconference Line (CourtSolutions) (MEW) (Sussberg, Joshua) (Entered: 07/26/2022)
07/26/2022	164 (15 pgs)	Letter <i>In Re: Voyager Crypto Investment</i> Filed by Marquis Velazquez. (Rodriguez, Maria) (Entered: 07/28/2022)
07/27/2022	152 (3 pgs)	Declaration of Status as a Substantial Shareholder filed by Brian D. Glueckstein on behalf of Alameda Research Ventures LLC, Alameda Ventures Ltd.. (Glueckstein, Brian) (Entered: 07/27/2022)
07/27/2022	153 (1 pg)	Application for Pro Hac Vice Admission filed by Lysbeth George on behalf of Matthew Edwards. (George, Lysbeth) (Entered: 07/27/2022)
07/27/2022		Receipt of Application for Pro Hac Vice Admission(22-10943-mew) [motion,122] (200.00) Filing Fee. Receipt number A15856825. Fee amount 200.00. (Re: Doc # 153) (U.S. Treasury) (Entered: 07/27/2022)
07/27/2022	154 (1 pg)	Order signed on 7/27/2022 admitting Lysbeth George, Esq. to practice pro hac vice in this Court (Related Doc # 153). (DePierola, Jacqueline) (Entered: 07/27/2022)
07/27/2022	155 (3 pgs)	Letter Dated July 27, 2022 to Judge Wiles <i>In Re: Voyager Crypto Investment</i> Filed by Dlany Conny. (Rodriguez, Maria) (Entered: 07/28/2022)
07/28/2022	156 (3 pgs; 2 docs)	Application for Pro Hac Vice Admission of <i>Matthew E. McClintock, Esq.</i> filed by Douglas T. Tabachnik on behalf of Matthew E. McClintock. (Attachments: # 1 Proposed Order) (Tabachnik, Douglas) (Entered: 07/28/2022)
07/28/2022		Receipt of Application for Pro Hac Vice Admission(22-10943-mew) [motion,122] (200.00) Filing Fee. Receipt number A15858150. Fee amount 200.00. (Re: Doc # 156) (U.S. Treasury) (Entered: 07/28/2022)
07/28/2022	157 (4 pgs)	Joint Notice of Appearance of the Law Offices of Douglas T. Tabachnik P.C., and Goldstein & McClintock, LLP filed by Douglas T. Tabachnik on behalf of Adam Lavine, Shingo Lavine, Amano Global Holdings, Inc., Emerald Ocean Isle, LLC. (Tabachnik, Douglas) (Entered: 07/28/2022)
07/28/2022	158 (8 pgs)	Affidavit of Service re: Notice of Response to Certain Media Statements (Docket No. 136), Notice of Response to Alameda/FTX Press Release (Docket No. 137), and Notice of Filing Certain Banking Agreements Related to the Debtors Motion for Entry of an Order (I) Authorizing the Debtors to (A) Honor Withdrawals from the MC FBO Accounts, (B) Liquidate Cryptocurrency from Customer Accounts with a Negative Balance, (C) Sweep Cash Held in Third-Party Exchanges, (D) Conduct Ordinary Course Reconciliation of Customer Accounts, and (E) Continue Staking Cryptocurrency, and (II) Granting Related Relief (Docket No. 145) (related document(s) 137 , 136 , 145) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 07/28/2022)
07/28/2022	159 (32 pgs; 3 docs)	(WITHDRAWN, see Document No. 222) Objection to Motion Limited Objection to Debtors Motion Seeking Entry of an Order (I) Approving the Bidding Procedures and Related Dates and Deadlines; (II)

		<i>Scheduling Hearings and Objection Deadlines with Respect to the Debtors Sale, Disclosure Statement, and Plan Confirmation, and (III) Granting Related Relief</i> (related document(s) 126) filed by Douglas T. Tabachnik on behalf of Amano Global Holdings, Inc., Emerald Ocean Isle, LLC, Adam Lavine, Shingo Lavine. (Attachments: # 1 Exhibit A # 2 Exhibit B) (Tabachnik, Douglas) Modified on 8/18/2022 (Bush, Brent) (Entered: 07/28/2022)
07/28/2022	160 (8 pgs)	Objection to Motion <i>Limited Objection to Debtors' Motion Seeking Entry of an Order (I) Approving the Bidding Procedures and Related Dates and Deadlines, (II) Scheduling Hearings and Objection Deadlines with Respect to the Debtors' Sale, Disclosure Statement, and Plan Confirmation, and (III) Granting Related Relief</i> (related document(s) 126) filed by Andrew G. Dietderich on behalf of Alameda Research LLC. (Dietderich, Andrew) (Entered: 07/28/2022)
07/28/2022	161 (131 pgs; 13 docs)	Opposition and Cross Motion (related document(s) 73) filed by Jeb Singer on behalf of Matthew Levitt & The Levitt Group. (Attachments: # 1 Exhibit Levitt Aff. # 2 Exhibit Ex. A to Levitt Aff. - (RESTRICTED) # 3 Exhibit Exhibit B. to Levitt Aff. # 4 Exhibit Ex. C to Levitt Aff. # 5 Exhibit Ex. D to Levitt Aff. # 6 Exhibit Ex. E to Levitt Aff. # 7 Exhibit Ex. F to Levitt Aff. # 8 Exhibit Ex. G to Levitt Aff. # 9 Exhibit Ex. H to Levitt Aff. # 10 Exhibit Ex. I to Levitt Aff. # 11 Exhibit Ex. J to Levitt Aff. # 12 Exhibit Ex. K to Levitt Aff. # 13 Exhibit Ex. L to Levitt Aff.) (Singer, Jeb) Modified on 7/29/2022 (Gomez, Jessica). (Entered: 07/28/2022)
07/28/2022	162 (2 pgs)	Cross Notice of Motion to Set Hearing <i>Cross Motion to Classify Creditor Matthew Levitt as a Cash Customer</i> filed by Jeb Singer on behalf of Matthew Levitt & The Levitt Group. with hearing to be held on 8/16/2022 (check with court for location) Objections due by 8/9/2022, (Singer, Jeb). Related document(s) 161 Related Document No. Added on 7/29/2022 (Bush, Brent) (Entered: 07/28/2022)
07/28/2022	163 (2 pgs)	Notice of Appearance (related document(s) 162) filed by Jeb Singer on behalf of Matthew Levitt & The Levitt Group. (Singer, Jeb) (Entered: 07/28/2022)
07/28/2022	165 (1 pg)	Letter Dated July 24, 2022 to Judge Wiles In Re: <i>Voyager Crypto Investment</i> Filed by Jennifer Walsh. (Rodriguez, Maria) (Entered: 07/28/2022)
07/28/2022	166 (2 pgs)	Notice of Appearance filed by Lysbeth George on behalf of Matthew Edwards. (George, Lysbeth) (Entered: 07/28/2022)
07/28/2022	167 (3 pgs)	Supplemental Declaration / <i>First Supplemental Declaration of Mark A. Renzi in Support of the Employment and Retention of Berkeley Research Group, LLC as Financial Advisor to the Debtors</i> (related document(s) 115) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 07/28/2022)
07/28/2022	168 (5 pgs)	Affidavit of Service re: <i>Notice of Chapter 11 Bankruptcy Case (attached hereto as Exhibit A) and Notice Regarding Meeting of Creditors to be Held August 30, 2022, at 11:00 A.M. (Prevailing Eastern Time) (Docket No. 71)</i> (related document(s) 71) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 07/28/2022)

07/28/2022	<u>169</u> (7 pgs)	Affidavit of Service <i>re: Declaration of Jared Dermont in Support of the Debtors' Motion Seeking Entry of an Order (I) Approving the Bidding Procedures and Related Dates and Deadlines, (II) Scheduling Hearings and Objection Deadlines with Respect to the Debtors' Sale, Disclosure Statement and Plan Confirmation, and (III) Granting Related Relief (Docket No. 151)</i> (related document(s) <u>151</u>) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 07/28/2022)
07/29/2022	<u>170</u> (1 pg)	Order signed on 7/29/2022 admitting Matthew E. McClintock, Esq. to practice pro hac vice in this Court (Related Doc # <u>156</u>). (DePierola, Jacqueline) (Entered: 07/29/2022)
07/29/2022	<u>171</u> (4 pgs)	Notice of Appearance filed by Abigail Ryan on behalf of Texas State Securities Board. (Ryan, Abigail) (Entered: 07/29/2022)
07/29/2022	<u>172</u> (2 pgs)	Letter to Judge Wiles In Re: Voyager Crypto Investment Filed by Steven D.. (Rodriguez, Maria) (Entered: 07/29/2022)
07/29/2022	<u>173</u> (48 pgs)	Supplemental Motion to Authorize / Notice of Filing of Supplement to Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to (A) Honor Withdrawals from the MC FBO Accounts, (B) Liquidate Cryptocurrency from Customer Accounts with a Negative Balance, (C) Sweep Cash Held in Third-Party Exchanges, (D) Conduct Ordinary Course Reconciliation of Customer Accounts, and (E) Continue Staking Cryptocurrency, and (II) Granting Related Relief (related document(s) <u>73</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc. with hearing to be held on 8/4/2022 at 11:00 AM at Teleconference Line (CourtSolutions) (MEW) Responses due by 7/28/2022,. (Sussberg, Joshua) (Entered: 07/29/2022)
07/29/2022	<u>174</u> (29 pgs; 2 docs)	Motion to File Under Seal (related document(s) <u>73</u>) filed by Jeb Singer on behalf of Matthew Levitt & The Levitt Group. (Attachments: # <u>1</u> Exhibit Redacted Ex. A to Levitt Aff.) (Singer, Jeb) (Entered: 07/29/2022)
07/29/2022	<u>175</u> (3 pgs)	Application for Pro Hac Vice Admission of Gregg Steinman of McDermott Will & Emery LLP filed by Darren T. Azman on behalf of Official Committee Of Unsecured Creditors. (Azman, Darren) (Entered: 07/29/2022)
07/29/2022		Receipt of Application for Pro Hac Vice Admission(<u>22-10943-mew</u>) [motion,122] (200.00) Filing Fee. Receipt number A15860482. Fee amount 200.00. (Re: Doc # <u>175</u>) (U.S. Treasury) (Entered: 07/29/2022)
07/29/2022	<u>176</u> (3 pgs)	Application for Pro Hac Vice Admission of Grayson W. Williams of McDermott Will & Emery LLP filed by Darren T. Azman on behalf of Official Committee Of Unsecured Creditors. (Azman, Darren) (Entered: 07/29/2022)
07/29/2022		Receipt of Application for Pro Hac Vice Admission(<u>22-10943-mew</u>) [motion,122] (200.00) Filing Fee. Receipt number A15860489. Fee amount 200.00. (Re: Doc # <u>176</u>) (U.S. Treasury) (Entered: 07/29/2022)
07/30/2022	<u>177</u> (4 pgs)	Statement of Metropolitan Commercial Bank in Support of Debtors Motion for Entry of an Order (I) Authorizing the Debtors to (A) Honor Withdrawals from the MC FBO Accounts, (B) Liquidate Cryptocurrency

		<i>from Customer Accounts with a Negative Balance, (C) Sweep Cash Held in Third-Party Exchanges, (D) Conduct Ordinary Course Reconciliation of Customer Accounts, and (E) Continue Staking Cryptocurrency, and (II) Granting Related Relief</i> (related document(s) 173 , 73) filed by Amy R. Wolf on behalf of Metropolitan Commercial Bank. (Wolf, Amy) (Entered: 07/30/2022)
07/30/2022	178 (3 pgs)	Application for Pro Hac Vice Admission of <i>Daniel M. Simon of McDermott Will & Emery LLP</i> filed by Darren T. Azman on behalf of Official Committee Of Unsecured Creditors. (Azman, Darren) (Entered: 07/30/2022)
07/30/2022		Receipt of Application for Pro Hac Vice Admission(22-10943-mew) [motion,122] (200.00) Filing Fee. Receipt number A15860715. Fee amount 200.00. (Re: Doc # 178) (U.S. Treasury) (Entered: 07/30/2022)
07/31/2022	183 (1 pg)	Letter to <i>The Honorable Michael E. Wiles, dated 7/31/2022 Re: Requesting the court to consider prioritizing the reimbursement of all deposits made after May 31, 2022.</i> Filed by Jeremy McAleer. (Suarez, Aurea) (Entered: 08/01/2022)
08/01/2022	179 (1 pg)	Order signed on 8/1/2022 authorizing Matthew Levitt to file under seal exhibit A to his limited objection at ECF no. 161, and to file a redacted copy of exhibit A on the docket (Related Docs # 174 and 161). (DePierola, Jacqueline) (Entered: 08/01/2022)
08/01/2022	180 (1 pg)	Order signed on 8/1/2022 admitting Grayson W. Williams, Esq. to practice pro hac vice in this Court (Related Doc # 176). (DePierola, Jacqueline) (Entered: 08/01/2022)
08/01/2022	181 (1 pg)	Order signed on 8/1/2022 admitting Gregg Steinman, Esq. to practice pro hac vice in this Court (Related Doc # 175). (DePierola, Jacqueline) (Entered: 08/01/2022)
08/01/2022	182 (1 pg)	Order signed on 8/1/2022 admitting Daniel M. Simon, Esq. to practice pro hac vice in this Court (Related Doc # 178). (DePierola, Jacqueline) (Entered: 08/01/2022)
08/01/2022	184 (2 pgs)	Letter to <i>The Honorable Michael E. Wiles, dated 8/1/2022 Re: Voyagers poor management of our assets, etc.</i> Filed by Juewett Bostick. (Suarez, Aurea) (Entered: 08/01/2022)
08/01/2022	185 (3 pgs)	Certificate of Service (related document(s) 159) Filed by Douglas T. Tabachnik on behalf of Amano Global Holdings, Inc., Emerald Ocean Isle, LLC, Adam Lavine, Shingo Lavine. (Tabachnik, Douglas) (Entered: 08/01/2022)
08/01/2022	186 (186 pgs; 13 docs)	Objection to Motion <i>Limited Objection of the Texas State Securities Board to Debtors' Motion Seeking Entry of an Order</i> (related document(s) 126) filed by Abigail Ryan on behalf of Texas State Securities Board. (Attachments: # 1 Exhibit A # 2 Exhibit B # 3 Exhibit C # 4 Exhibit D # 5 Exhibit E # 6 Exhibit F # 7 Exhibit G # 8 Exhibit H # 9 Exhibit I # 10 Exhibit J # 11 Exhibit K # 12 Exhibit L) (Ryan, Abigail) (Entered: 08/01/2022)
08/01/2022	187 (4 pgs)	Letter to <i>The Honorable Michael E. Wiles, dated 8/1/2022 Re: Recovery of savings, etc.</i> Filed by Hemavathi Payala. (Suarez, Aurea) (Entered: 08/01/2022)

		08/01/2022)
08/01/2022	188 (2 pgs)	Letter to the Honorable Michael E. Wiles, dated 8/1/2022 Re: Unable to access or control investment. Filed by Josh Ragusa. (Suarez, Aurea) (Entered: 08/01/2022)
08/01/2022	189 (41 pgs)	Statement /Notice of Filing Certain Banking Statements Related to the Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to (A) Honor Withdrawals from the MC FBO Accounts, (B) Liquidate Cryptocurrency from Customer Accounts with a Negative Balance, (C) Sweep Cash Held in Third-Party Exchanges, (D) Conduct Ordinary Course Reconciliation of Customer Accounts, and (E) Continue Staking Cryptocurrency, and (II) Granting Related Relief (related document(s) 73) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 08/01/2022)
08/01/2022	190 (1 pg)	Letter to The Honorable Michael E. Wiles,, dated 8/1/2022 Re: Request that current and/or future buyout or third-party proposals be considered over value-less VGX tokens or stock in a company that just defrauded 2.7 million users. Filed by Kim Bohle. (Suarez, Aurea) (Entered: 08/02/2022)
08/02/2022	191 (6 pgs)	Notice of Appearance by John J. Calandra, Joseph B. Evans, Gregg Steinman and Grayson Williams of McDermott Will & Emery LLP filed by Darren T. Azman on behalf of Official Committee Of Unsecured Creditors. (Azman, Darren) (Entered: 08/02/2022)
08/02/2022	192 (9 pgs)	Declaration of Stephen Ehrlich in Support of the Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to (A) Honor Withdrawals from the MC FBO Accounts, (B) Liquidate Cryptocurrency from Customer Accounts with a Negative Balance, (C) Sweep Cash Held in Third-Party Exchanges, (D) Conduct Ordinary Course Reconciliation of Customer Accounts, and (E) Continue Staking Cryptocurrency, and (II) Granting Related Relief (related document(s) 73) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 08/02/2022)
08/02/2022	193 (8 pgs)	Statement of the Official Committee of Unsecured Creditors in Support of the Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to (A) Honor Withdrawals from the MC FBO Accounts, (B) Liquidate Cryptocurrency from Customer Accounts with a Negative Balance, (C) Sweep Cash Held in Third-Party Exchanges, (D) Conduct Ordinary Course Reconciliation of Customer Accounts, and (E) Continue Staking Cryptocurrency, and (II) Granting Related Relief (related document(s) 73) filed by Darren T. Azman on behalf of Official Committee Of Unsecured Creditors. with hearing to be held on 8/4/2022 at 11:00 AM at Teleconference Line (CourtSolutions) (MEW) (Azman, Darren) (Entered: 08/02/2022)
08/02/2022	194 (17 pgs)	Notice of Proposed Order /Notice of Filing of Revised Proposed Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief (related document(s) 95) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 8/4/2022 at 11:00 AM at Teleconference Line (CourtSolutions) (MEW) (Sussberg, Joshua) (Entered: 08/02/2022)

08/02/2022	<u>195</u> (15 pgs)	Notice of Proposed Order / <i>Notice of Filing of Revised Proposed Order Authorizing the Employment and Retention of Stretto, Inc. as Administrative Advisor to the Debtors Effective as of the Petition Date</i> (related document(s) <u>97</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 8/4/2022 at 11:00 AM at Teleconference Line (CourtSolutions) (MEW) (Sussberg, Joshua) (Entered: 08/02/2022)
08/02/2022	<u>196</u> (4 pgs)	Notice of Appearance filed by Roma N Desai on behalf of Texas State Securities Board. (Desai, Roma) (Entered: 08/02/2022)
08/02/2022	<u>197</u> (14 pgs)	Notice of Proposed Order / <i>Notice of Filing of Revised Proposed Final Order (I) Authorizing the Payment of Certain Taxes and Fees and (II) Granting Related Relief</i> (related document(s) <u>30</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 8/4/2022 at 11:00 AM at Teleconference Line (CourtSolutions) (MEW) (Sussberg, Joshua) (Entered: 08/02/2022)
08/02/2022	<u>198</u> (67 pgs)	Notice of Proposed Order / <i>Notice of Filing of Revised Proposed Order (I) Setting Bar Dates for Submitting Proofs of Claim, (II) Approving Procedures for Submitting Proofs of Claim, and (III) Approving Notice Thereof</i> (related document(s) <u>98</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 8/4/2022 at 11:00 AM at Teleconference Line (CourtSolutions) (MEW) (Sussberg, Joshua) (Entered: 08/02/2022)
08/02/2022	<u>199</u> (8 pgs)	Affidavit of Service re: <i>Supplement to Debtors Motion for Entry of an Order (I) Authorizing the Debtors to (A) Honor Withdrawals from the MC FBO Accounts, (B) Liquidate Cryptocurrency from Customer Accounts with a Negative Balance, (C) Sweep Cash Held in Third-Party Exchanges, (D) Conduct Ordinary Course Reconciliation of Customer Accounts, and (E) Continue Staking Cryptocurrency, and (II) Granting Related Relief (Docket No. 173)</i> (related document(s) <u>173</u>) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 08/02/2022)
08/02/2022	<u>200</u> (97 pgs)	Notice of Proposed Order / <i>Notice of Filing of Revised Proposed Order (I) Authorizing the Debtors to (A) Honor Withdrawals from the MC FBO Accounts, (B) Liquidate Cryptocurrency from Customer Accounts with a Negative Balance, (C) Sweep Cash Held in Third-Party Exchanges, (D) Conduct Ordinary Course Reconciliation of Customer Accounts, and (E) Continue Staking Cryptocurrency, and (II) Granting Related Relief</i> filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 8/4/2022 at 11:00 AM at Teleconference Line (CourtSolutions) (MEW) (Sussberg, Joshua) (Entered: 08/02/2022)
08/02/2022	<u>201</u> (4 pgs)	Declaration / <i>First Supplemental Declaration of Joshua A. Sussberg in Support of the Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of July 5, 2022</i> (related document(s) <u>116</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 8/4/2022 at 11:00 AM at Teleconference Line (CourtSolutions) (MEW) (Sussberg, Joshua) (Entered: 08/02/2022)
08/02/2022	<u>202</u> (34 pgs)	Notice of Proposed Order / <i>Notice of Filing of Revised Proposed Order Authorizing the Retention and Compensation of Professionals Utilized</i>

		<i>in the Ordinary Course of Business</i> (related document(s) 96) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 8/4/2022 at 11:00 AM at Teleconference Line (CourtSolutions) (MEW) (Sussberg, Joshua) (Entered: 08/02/2022)
08/02/2022	203 (15 pgs)	Notice of Proposed Order / <i>Notice of Filing of Revised Proposed Final Order (I) Authorizing the Debtors to (A) Pay Their Obligations Under Prepetition Insurance Policies, (B) Continue to Pay Certain Brokerage Fees, (C) Renew, Supplement, Modify, or Purchase Insurance Coverage, and (D) Maintain Their Surety Bond Program and (II) Granting Related Relief</i> (related document(s) 3) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 8/4/2022 at 11:00 AM at Teleconference Line (CourtSolutions) (MEW) (Sussberg, Joshua) (Entered: 08/02/2022)
08/02/2022	204 (38 pgs)	Notice of Proposed Order / <i>Notice of Filing of Revised Proposed Order Pursuant to 11 U.S.C. §§ 327(e) and 328(a) and Fed. R. Bankr. P. 2014, 2016 and 5002 Authorizing Debtor Voyager Digital, LLC to Employ and Retain Quinn Emanuel Urquhart & Sullivan, LLP as Special Counsel Effective July 13, 2022</i> (related document(s) 125) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 8/4/2022 at 11:00 AM at Teleconference Line (CourtSolutions) (MEW) (Sussberg, Joshua) (Entered: 08/02/2022)
08/02/2022	205 (61 pgs)	Notice of Proposed Order / <i>Notice of Filing of Revised Proposed Final Order (I) Establishing Certain Notice, Case Management, and Administrative Procedures and (II) Granting Related Relief</i> (related document(s) 12) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 8/4/2022 at 11:00 AM at Teleconference Line (CourtSolutions) (MEW) (Sussberg, Joshua) (Entered: 08/02/2022)
08/02/2022	206 (18 pgs)	Notice of Proposed Order / <i>Notice of Filing of Revised Proposed Final Order (I) Authorizing the Debtors to (A) Pay Prepetition Employee Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefits Programs and (II) Granting Related Relief</i> (related document(s) 8) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 8/4/2022 at 11:00 AM at Teleconference Line (CourtSolutions) (MEW) (Sussberg, Joshua) (Entered: 08/02/2022)
08/02/2022	207 (80 pgs)	Notice of Proposed Order / <i>Notice of Filing of Revised Proposed Final Order (I) Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with Respect to Common Stock and (II) Granting Related Relief</i> (related document(s) 7) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 8/4/2022 at 11:00 AM at Teleconference Line (CourtSolutions) (MEW) (Sussberg, Joshua) (Entered: 08/02/2022)
08/02/2022	208 (2 pgs)	Notice of Adjournment of Hearing / <i>Notice of Adjournment of the Application of Voyager Digital Holdings, Inc. for Entry of an Order Authorizing the Employment and Retention of Berkeley Research Group, LLC as Financial Advisor Effective as of July 5, 2022</i> (related document(s) 115) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 8/16/2022 at 11:00 AM at Teleconference Line (CourtSolutions) (MEW) (Sussberg, Joshua) (Entered: 08/02/2022)

08/02/2022	<u>209</u> (2 pgs)	Notice of Adjournment of Hearing / <i>Notice of Adjournment of Debtors' Motion for Entry of an Order (I) Approving the Share Purchase Agreement by and Among Voyager European Holdings ApS and Ascension ApS and Related Documents, (II) Authorizing the Private Sale of Equity Interests in Coinify ApS and (III) Granting Related Relief</i> (related document(s) <u>72</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 08/02/2022)
08/02/2022	<u>210</u> (63 pgs)	Notice of Proposed Order / <i>Notice of Filing of Revised Proposed Order (I) Approving the Bidding Procedures, (II) Scheduling the Bid Deadlines and the Auction, (III) Approving the Form and Manner of Notice Thereof, (IV) Scheduling Hearings and Objection Deadlines with Respect to the Debtors Sale, Disclosure Statement, and Plan Confirmation and (V) Granting Related Relief</i> (related document(s) <u>126</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 8/4/2022 at 11:00 AM at Teleconference Line (CourtSolutions) (MEW) (Sussberg, Joshua) (Entered: 08/02/2022)
08/02/2022	<u>211</u> (36 pgs)	Notice of Proposed Order / <i>Notice of Filing of Revised Proposed Second Interim Order (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue to Perform Intercompany Transactions, (II) Granting Superpriority Administrative Expense Status to Postpetition Intercompany Balances, and (III) Granting Related Relief</i> (related document(s) <u>10</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 8/4/2022 at 11:00 AM at Teleconference Line (CourtSolutions) (MEW) (Sussberg, Joshua) (Entered: 08/02/2022)
08/02/2022	<u>212</u> (24 pgs)	Motion to Approve / <i>Debtors' Motion for Entry of an Order (I) Approving the Debtors Key Employee Retention Plan and (II) Granting Related Relief</i> filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc. with hearing to be held on 8/16/2022 at 11:00 AM at Teleconference Line (CourtSolutions) (MEW) Responses due by 8/9/2022,. (Sussberg, Joshua) (Entered: 08/02/2022)
08/02/2022	<u>213</u> (37 pgs)	Notice of Proposed Order / <i>Notice of Filing of Revised Proposed Order Authorizing the Employment and Retention of Moelis & Company LLC as Investment Banker, Capital Markets Advisor, and Financial Advisor Effective as of the Petition Date</i> (related document(s) <u>117</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 8/4/2022 at 11:00 AM at Teleconference Line (CourtSolutions) (MEW) (Sussberg, Joshua) (Entered: 08/02/2022)
08/02/2022	<u>214</u> (5 pgs)	Declaration / <i>First Supplemental Declaration of Jared Dermont in Support of Application of the Debtors and Debtors in Possession for Entry of Order Authorizing Employment and Retention of Moelis & Company LLC as Investment Banker and Financial Advisor Effective as of the Petition Date</i> (related document(s) <u>117</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 8/4/2022 at 11:00 AM at Teleconference Line (CourtSolutions) (MEW) (Sussberg, Joshua) (Entered: 08/02/2022)
08/02/2022	<u>215</u> (30 pgs)	Response / <i>Debtors' Omnibus Reply to Objections to Bidding Procedures Motion and FBO Motion</i> (related document(s) <u>73</u> , <u>126</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with

		hearing to be held on 8/4/2022 at 11:00 AM at Teleconference Line (CourtSolutions) (MEW) (Sussberg, Joshua) (Entered: 08/03/2022)
08/02/2022	<u>219</u> (1 pg)	Letter to <i>The Honorable Michael E. Wiles</i> , dated 8/2/2022 Re: Please use the resources you have available to procure competent successful crypto operators that can properly assess the intentional mismanagement of this media scam bankrupt company backed by Mark Cuban. Filed by Glen Bascetta. (Suarez, Aurea) (Entered: 08/03/2022)
08/03/2022	<u>216</u> (5 pgs)	Declaration of <i>Jared Dermont in Support of the Debtors' Omnibus Reply to Objections to Bidding Procedures Motion and FBO Motion</i> (related document(s) <u>73</u> , <u>215</u> , <u>126</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 8/4/2022 at 11:00 AM at Teleconference Line (CourtSolutions) (MEW) (Sussberg, Joshua) (Entered: 08/03/2022)
08/03/2022	<u>217</u> (14 pgs)	Notice of Agenda / <i>Agenda for Hearing to be Held August 4, 2022, at 11:00 a.m. (prevailing Eastern Time)</i> (related document(s) <u>30</u> , <u>116</u> , <u>73</u> , <u>3</u> , <u>10</u> , <u>125</u> , <u>12</u> , <u>126</u> , <u>97</u> , <u>96</u> , <u>95</u> , <u>7</u> , <u>117</u> , <u>8</u> , <u>98</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 8/4/2022 at 11:00 AM at Teleconference Line (CourtSolutions) (MEW) (Sussberg, Joshua) (Entered: 08/03/2022)
08/03/2022	<u>218</u> (30 pgs)	Order signed on 8/3/2022 setting deadlines for submitting proofs of claim, approving procedures for submitting proofs of claim, and approving notice thereof. October 3, 2022 is set as the general claims bar date and January 3, 2023 as the governmental bar date (related document(s) <u>98</u> , <u>198</u>). (DePierola, Jacqueline) (Entered: 08/03/2022)
08/03/2022	<u>220</u> (5 pgs)	Supplemental Declaration of <i>Matthew Levitt</i> (related document(s) <u>173</u> , <u>73</u> , <u>174</u>) filed by Jeb Singer on behalf of Matthew Levitt & The Levitt Group. with hearing to be held on 8/4/2022 (check with court for location) (Singer, Jeb) (Entered: 08/03/2022)
08/03/2022	<u>221</u> (26 pgs; 2 docs)	Objection <i>Supplemental Exhibit to the Limited Objection of the Texas State Securities Board to Debtors Motion Seeking Entry of an Order</i> (related document(s) <u>186</u>) filed by Abigail Ryan on behalf of Texas State Securities Board. (Attachments: # <u>1</u> Exhibit M) (Ryan, Abigail) (Entered: 08/03/2022)
08/03/2022	<u>222</u> (2 pgs)	Notice of Withdrawal of <i>Limited Objection [Docket No. 159] to Debtors Motion Seeking Entry of an Order (I) Approving the Bidding Procedures and Related Dates and Deadlines, (II) Scheduling Hearings and Objection Deadlines with Respect to the Debtors Sale, Disclosure Statement, and Plan Confirmation, and (III) Granting Related Relief [Docket No. 126]</i> (related document(s) <u>159</u>) filed by Douglas T. Tabachnik on behalf of Amano Global Holdings, Inc., Emerald Ocean Isle, LLC, Adam Lavine, Shingo Lavine. (Tabachnik, Douglas) (Entered: 08/03/2022)
08/03/2022	<u>223</u> (1 pg)	Notice of Appearance and Request for Notice filed by Marvin E. Clements Jr. on behalf of TN Dept of Commerce and Insurance. (Clements, Marvin) (Entered: 08/03/2022)
08/03/2022	<u>224</u> (2 pgs)	Letter to <i>The Honorable Michael E. Wiles</i> , dated 8/3/2022 Re: Request to decline Voyagers proposed restructuring process, specifically for what Voyager proposed for crypto in customers accounts as its in the

		<i>best interest of Voyager. etc.</i> Filed by Jon Quezada. (Suarez, Aurea) (Entered: 08/03/2022)
08/03/2022	<u>225</u> (21 pgs)	Notice of Proposed Order / <i>Notice of Filing of Revised Proposed Order (I) Authorizing the Debtors to (A) Honor Withdrawals from the MC FBO Accounts, (B) Liquidate Cryptocurrency from Customer Accounts with a Negative Balance, (C) Sweep Cash Held in Third-Party Exchanges, (D) Conduct Ordinary Course Reconciliation of Customer Accounts, and (E) Continue Staking Cryptocurrency, and (II) Granting Related Relief</i> (related document(s) <u>73</u> , <u>200</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 8/4/2022 at 11:00 AM at Teleconference Line (CourtSolutions) (MEW) (Sussberg, Joshua) (Entered: 08/03/2022)
08/03/2022	<u>226</u> (30 pgs)	Affidavit of Service <i>re: Proposed Orders, Agenda, and Bar Date Order (Docket Nos 189, 192, 194-195, 197-198, and 200-218)</i> (related document(s) <u>216</u> , <u>207</u> , <u>213</u> , <u>214</u> , <u>195</u> , <u>203</u> , <u>194</u> , <u>215</u> , <u>197</u> , <u>206</u> , <u>202</u> , <u>208</u> , <u>217</u> , <u>192</u> , <u>200</u> , <u>201</u> , <u>218</u> , <u>204</u> , <u>205</u> , <u>211</u> , <u>210</u> , <u>189</u> , <u>209</u> , <u>212</u> , <u>198</u>) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 08/03/2022)
08/03/2022	<u>227</u> (54 pgs)	Notice of Proposed Order / <i>Notice of Filing of Revised Proposed Second Interim Order (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue to Perform Intercompany Transactions, (II) Granting Superpriority Administrative Expense Status to Postpetition Intercompany Balances, and (III) Granting Related Relief</i> (related document(s) <u>53</u> , <u>10</u> , <u>211</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 8/4/2022 at 11:00 AM at Teleconference Line (CourtSolutions) (MEW) (Sussberg, Joshua) (Entered: 08/03/2022)
08/03/2022	<u>374</u> (2 pgs)	Letter <i>To Judge Wiles.</i> Filed by Jon Quezada. (Cantrell, Deirdra) (Entered: 09/02/2022)
08/04/2022	<u>228</u> (15 pgs)	Amended Notice of Agenda / <i>Amended Agenda for Hearing to be Held August 4, 2022, at 11:00 a.m. (prevailing Eastern Time)</i> filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 8/4/2022 at 11:00 AM at Teleconference Line (CourtSolutions) (MEW) (Sussberg, Joshua) (Entered: 08/04/2022)
08/04/2022	<u>229</u> (1 pg)	Application for Pro Hac Vice Admission filed by Jennifer Rood on behalf of VT Department of Financial Regulation. (Rood, Jennifer) (Entered: 08/04/2022)
08/04/2022		Receipt of Application for Pro Hac Vice Admission(<u>22-10943-mew</u>) [motion,122] (200.00) Filing Fee. Receipt number A15866928. Fee amount 200.00. (Re: Doc # <u>229</u>) (U.S. Treasury) (Entered: 08/04/2022)
08/04/2022	<u>230</u> (1 pg)	Order signed on 8/4/2022 admitting Jennifer Rood, Esq. to practice pro hac vice in this Court (Related Doc # <u>229</u>). (DePierola, Jacqueline) (Entered: 08/04/2022)
08/04/2022	<u>231</u> (2 pgs)	Notice of Appearance filed by Jennifer Rood on behalf of VT Department of Financial Regulation. (Rood, Jennifer) (Entered: 08/04/2022)

08/04/2022	<u>232</u> (3 pgs; 2 docs)	Letter dated 8/4/2022 Re: <i>Objection to Voyager holding onto these customer assets as they have no claim to them, they were fraudulently solicited, and liquidating this broker-dealer would be most appropriate to protect the customer accounts.</i> Filed by John M. Ruda. (Attachments: # <u>1</u> Exhibit A)(Suarez, Aurea) (Entered: 08/04/2022)
08/04/2022	<u>233</u> (6 pgs)	Final Order signed on 8/4/2022 authorizing the Debtors to pay prepetition employee wages, salaries, other compensation, and reimbursable expenses and continue employee benefits programs and granting related relief (Related Doc # <u>8</u>). (DePierola, Jacqueline) (Entered: 08/04/2022)
08/04/2022	<u>234</u> (19 pgs)	Order signed on 8/4/2022 authorizing the retention and employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as attorneys for the Debtors and Debtors in Possession effective as of July 5, 2022 (Related Doc # <u>116</u>). (DePierola, Jacqueline) (Entered: 08/04/2022)
08/04/2022	<u>235</u> (4 pgs)	Final Order signed on 8/4/2022 authorizing the payment of certain taxes and fees and granting related relief (Related Doc # <u>30</u>). (DePierola, Jacqueline) (Entered: 08/04/2022)
08/04/2022	<u>236</u> (6 pgs)	Order signed on 8/4/2022 establishing procedures for interim compensation and reimbursement of expenses for retained professionals and granting related relief (Related Doc # <u>95</u>). (DePierola, Jacqueline) (Entered: 08/04/2022)
08/04/2022	<u>237</u> (15 pgs)	Second Interim Order signed on 8/4/2022 authorizing Debtors to continue to operate their cash management system, honor certain prepetition obligations related thereto, maintain existing business forms, and continue to perform intercompany transactions, granting superpriority administrative expense status to postpetition intercompany balances, and granting related relief (related document(s) <u>53</u> , <u>10</u>). Final hearing to be held on 9/27/2022 at 11:00 AM at Teleconference Line (CourtSolutions) (MEW). (DePierola, Jacqueline) (Entered: 08/04/2022)
08/04/2022	<u>238</u> (37 pgs)	Final Order signed on 8/4/2022 approving notification and hearing procedures for certain transfers of and declarations of worthlessness with respect to common stock and granting related relief (Related Doc # <u>7</u>). (DePierola, Jacqueline) (Entered: 08/04/2022)
08/04/2022	<u>239</u> (5 pgs)	Final Order signed on 8/4/2022 authorizing the Debtors to pay their obligations under prepetition insurance policies, continue to pay certain brokerage fees, renew, supplement, modify, or purchase insurance coverage, and maintain their surety bond program and granting related relief (Related Doc # <u>3</u>). (DePierola, Jacqueline) (Entered: 08/04/2022)
08/04/2022	<u>240</u> (27 pgs)	Final Order signed on 8/4/2022 establishing certain notice, case management, and administrative procedures and granting related relief (Related Doc # <u>12</u>). (DePierola, Jacqueline) (Entered: 08/04/2022)
08/04/2022	<u>241</u> (5 pgs)	Order signed on 8/4/2022 authorizing the employment and retention of Stretto, Inc. as administrative advisor to the Debtors effective as of the petition date (Related Doc # <u>97</u>). (DePierola, Jacqueline) (Entered: 08/04/2022)

08/04/2022	<u>242</u> (4 pgs)	Order signed on 8/4/2022 authorizing Debtor Voyager Digital, LLC to employ and retain Quinn Emanuel Urquhart & Sullivan, LLP as special counsel effective July 13, 2022 (Related Doc # <u>125</u>). (DePierola, Jacqueline) (Entered: 08/04/2022)
08/04/2022	<u>243</u> (10 pgs)	Statement / <i>Debtors' Periodic Report Pursuant to Bankruptcy Rule 2015.3</i> filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 08/04/2022)
08/05/2022	<u>244</u> (15 pgs)	Order signed on 8/5/2022 authorizing the retention and compensation of professionals utilized in the ordinary course of business (Related Doc # <u>96</u>). (DePierola, Jacqueline) (Entered: 08/05/2022)
08/05/2022	<u>245</u> (3 pgs)	<i>Declaration of Disinterestedness of Lowenstein Sandler LLP Pursuant to the Order Authorizing the Retention and Compensation of Professionals Utilized in the Ordinary Course of Business</i> (related document(s) <u>244</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 08/05/2022)
08/05/2022	246	(Please disregard document# 246. See document# 247 for corrective entry) Order signed on 8/5/2022 authorizing the Debtors to honor withdrawals from the MC FBO accounts, liquidate cryptocurrency from customer accounts with a negative balance, sweep cash held in third-party exchanges, conduct ordinary course reconciliation of customer accounts, and continue staking cryptocurrency, and granting related relief (Related Doc <u>73</u>). (DePierola, Jacqueline) Modified on 8/8/2022 (Acosta, Annya). (Entered: 08/05/2022)
08/05/2022	<u>247</u> (6 pgs)	Order signed on 8/5/2022 authorizing the Debtors to honor withdrawals from the MC FBO accounts, liquidate cryptocurrency from customer accounts with a negative balance, sweep cash held in third-party exchanges, conduct ordinary course reconciliation of customer accounts, and continue staking cryptocurrency, and granting related relief (related document(s) <u>73</u>). (DePierola, Jacqueline) (Entered: 08/05/2022)
08/05/2022	<u>248</u> (27 pgs)	Order signed on 8/5/2022 approving the bidding procedures, scheduling the bid deadlines and the auction, approving the form and manner of notice thereof, scheduling hearings and objection deadlines with respect to the Debtors' sale, disclosure statement, and plan confirmation and granting related relief (related document(s) <u>126</u>). Sale hearing to be held on 9/8/2022 at 11:00 AM at Teleconference Line (CourtSolutions) (MEW). (DePierola, Jacqueline) (Entered: 08/05/2022)
08/05/2022	<u>249</u> (8 pgs)	Affidavit of Service (<i>Supplemental</i>) re: <i>Notice Regarding Meeting of Creditors to be Held August 30, 2022, at 11:00 A.M. (Prevailing Eastern Time) (Docket No. 71), Debtors Emergency Motion for Entry of an Order (I) Authorizing the Debtors to Pay Prepetition Corporate Card Expenses and (II) Granting Related Relief (Docket No. 84), and Notice of Chapter 11 Bankruptcy Case (attached hereto as Exhibit B)</i> (related document(s) <u>84</u> , <u>71</u>) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 08/05/2022)
08/05/2022	<u>250</u> (6 pgs)	Decision signed on 8/5/2022 as to motion to permit withdrawals by customers of funds held in FBO accounts at Metropolitan Commercial

		Bank (related document(s) 247). (DePierola, Jacqueline) (Entered: 08/05/2022)
08/05/2022	251 (4 pgs)	Letter to Judge Wiles In Re: Voyager Crypto Investment Filed by Jack Beeler. (Rodriguez, Maria) (Entered: 08/08/2022)
08/08/2022	252 (5 pgs)	Statement // Notice of Virtual Town Hall Meetings Hosted by the Official Committee of Unsecured Creditors filed by Darren T. Azman on behalf of Official Committee Of Unsecured Creditors. (Azman, Darren) (Entered: 08/08/2022)
08/08/2022	253 (19 pgs)	Affidavit of Service re: Notice of Filing of Revised Proposed Order (I) Authorizing the Debtors to (A) Honor Withdrawals from the MC FBO Accounts, (B) Liquidate Cryptocurrency from Customer Accounts with a Negative Balance, (C) Sweep Cash Held in Third-Party Exchanges, (D) Conduct Ordinary Course Reconciliation of Customer Accounts, and (E) Continue Staking Cryptocurrency, and (II) Granting Related Relief (Docket No. 225), Notice of Filing of Revised Proposed Second Interim Order (I) Authorizing the Debtors to (A) Continue to Operate their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue to Perform Intercompany Transactions, (II) Granting Superpriority Administrative Expense Status to Postpetition Intercompany Balances, and (III) Granting Related Relief (Docket No. 227), Amended Agenda for Hearing to be Held August 4, 2022, at 11:00 A.M. (Prevailing Eastern Time) (Docket No. 228), Final Order (I) Authorizing the Debtors to (A) Pay Prepetition Employee Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefits Programs and (II) Granting Related Relief (Docket No. 233), Order Authorizing the Retention and Employment Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors in Possession Effective as of July 5, 2022 (Docket No. 234), Final Order (I) Authorizing the Payment of Certain Taxes and Fees and (II) Granting Related Relief (Docket No. 235), Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief (Docket No. 236), Second Interim Order (I) Authorizing the Debtors to (A) Continue to Operate their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue to Perform Intercompany Transactions, (II) Granting Superpriority Administrative Expense Status to Postpetition Intercompany Balances, and (III) Granting Related Relief (Docket No. 237), Final Order (I) Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with Respect to Common Stock and (II) Granting Related Relief (Docket No. 238), Final Order (I) Authorizing the Debtors to (A) Pay Their Obligations Under Prepetition Insurance Policies (B) Continue to Pay Certain Brokerage Fees, (C) Renew, Supplement, Modify, or Purchase Insurance Coverage, and (D) Maintain Their Surety Bond Program and (II) Granting Related Relief (Docket No. 239), Final Order (I) Establishing Certain Notice, Case Management, and Administrative Procedures and (II) Granting Related Relief (Docket No. 240), Order Authorizing the Employment and Retention of Stretto, Inc. as Administrative Advisor to the Debtors Effective as of the Petition Date (Docket No. 241), Order Pursuant to 11 U.S.C. §§ 327(e) and 328(a) and Fed. R. Bankr. P. 2014, 2016 and 5002 Authorizing Debtor Voyager Digital, LLC to Employ and Retain Quinn Emanuel Urquhart & Sullivan, LLP as Special Counsel Effective July 13, 2022 (Docket No. 242), and Debtors Periodic Report Pursuant to Bankruptcy Rule 2015.3

		(Docket No. 243) (related document(s) 238 , 242 , 235 , 234 , 240 , 236 , 233 , 228 , 237 , 241 , 225 , 227 , 243 , 239) filed by Stretto Claims Agent. (Klamser, Robert) (Entered: 08/08/2022)
08/08/2022	254 (14 pgs)	Affidavit of Service re: <i>Order Authorizing the Retention and Compensation of Professionals Utilized in the Ordinary Course of Business (Docket No. 244), Declaration of Disinterestedness of Lowenstein Sandler LLP Pursuant to the Order Authorizing the Retention and Compensation of Professionals Utilized in the Ordinary Course of Business (Docket No. 245), Order (I) Authorizing the Debtors to (A) Honor Withdrawals from the MC FBO Accounts, (B) Liquidate Cryptocurrency from Customer Accounts with a Negative Balance, (C) Sweep Cash Held in Third-Party Exchanges, (D) Conduct Ordinary Course Reconciliation of Customer Accounts, and (E) Continue Staking Cryptocurrency, and (II) Granting Related Relief (Docket No. 246), Order (I) Authorizing the Debtors to (A) Honor Withdrawals from the MC FBO Accounts, (B) Liquidate Cryptocurrency from Customer Accounts with a Negative Balance, (C) Sweep Cash Held in Third-Party Exchanges, (D) Conduct Ordinary Course Reconciliation of Customer Accounts, and (E) Continue Staking Cryptocurrency, and (II) Granting Related Relief (Docket No. 247), and Order (I) Approving the Bidding Procedures, (II) Scheduling the Bid Deadlines and the Auction, (III) Approving the Form and Manner of Notice Thereof, (IV) Scheduling Hearings and Objection Deadlines with Respect to the Debtors' Sale, Disclosure Statement and Plan Confirmation and (V) Granting Related Relief (Docket No. 248)</i> (related document(s) 247 , 245 , 248 , 246 , 244) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 08/08/2022)
08/08/2022	255 (31 pgs)	Affidavit of Service re: <i>Notice, Case Management, and Administrative Procedures (attached hereto as Exhibit A)</i> (related document(s) 240) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 08/08/2022)
08/08/2022	260 (1 pg)	Letter dated August 4, 2022 in re: <i>Assets to be returned</i> Filed by Christine Marcy. (Cappiello, Karen) (Entered: 08/10/2022)
08/09/2022	256 (257 pgs)	Transcript regarding Hearing Held on 08/04/2022 At 11:02 AM RE: Motion Authorizing The Debtors To Pay Their Obligations Under Prepetition Insurance Policies, Continue To Pay Certain Brokerage Fees, Renew, Supplement, Modify, Or Purchase Insurance Coverage, And Maintain Their Surety Bond Program And Granting Related Relief.; Etc. Remote electronic access to the transcript is restricted until 11/7/2022. The transcript may be viewed at the Bankruptcy Court Clerks Office. [Transcription Service Agency: Veritext Legal Solutions.]. (See the Courts Website for contact information for the Transcription Service Agency.). Notice of Intent to Request Redaction Deadline Due By 8/16/2022. Statement of Redaction Request Due By 8/30/2022. Redacted Transcript Submission Due By 9/9/2022. Transcript access will be restricted through 11/7/2022. (Ramos, Jonathan) (Entered: 08/09/2022)
08/09/2022	257 (50 pgs)	Objection / <i>Debtors' Objection to Matthew Levitts Cross-Motion on the Debtors' Motion to Honor Cash Withdrawals</i> (related document(s) 161) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 08/09/2022)
08/09/2022	258 (10 pgs)	<i>Declaration of Zachary P. Georgeson in Support of Debtors Motion for Entry of an Order (I) Approving the Debtors' Key Employee Retention Plan and (II) Granting Related Relief</i> (related document(s) 212) filed by

		Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 08/09/2022)
08/09/2022	<u>259</u> (44 pgs)	Statement /Notice of Filing of Amended Exhibit to Debtors' Objection to Matthew Levitts Cross-Motion on the Debtors' Motion to Honor Cash Withdrawals (related document(s) <u>257</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 08/09/2022)
08/09/2022	<u>261</u> (1 pg)	Letter dated August 5, 2022 to Judge Wiles in re: Access to Account Filed by Jennifer Walsh. (Cappiello, Karen) (Entered: 08/10/2022)
08/10/2022	<u>262</u> (3 pgs; 2 docs)	Application for Pro Hac Vice Admission filed by Abigail Ryan on behalf of Texas State Securities Board. (Attachments: # <u>1</u> Proposed Order) (Ryan, Abigail) (Entered: 08/10/2022)
08/10/2022		Receipt of Application for Pro Hac Vice Admission(<u>22-10943-mew</u>) [motion,122] (200.00) Filing Fee. Receipt number A15874126. Fee amount 200.00. (Re: Doc # <u>262</u>) (U.S. Treasury) (Entered: 08/10/2022)
08/10/2022	<u>263</u> (3 pgs; 2 docs)	Application for Pro Hac Vice Admission filed by Layla Milligan on behalf of Texas State Securities Board. (Attachments: # <u>1</u> Proposed Order) (Milligan, Layla) (Entered: 08/10/2022)
08/10/2022		Receipt of Application for Pro Hac Vice Admission(<u>22-10943-mew</u>) [motion,122] (200.00) Filing Fee. Receipt number A15874143. Fee amount 200.00. (Re: Doc # <u>263</u>) (U.S. Treasury) (Entered: 08/10/2022)
08/10/2022	<u>264</u> (1 pg)	Order signed on 8/10/2022 admitting Abigail R. Ryan, Esq. to practice pro hac vice in this Court (Related Doc # <u>262</u>). (DePierola, Jacqueline) (Entered: 08/10/2022)
08/10/2022	<u>265</u> (1 pg)	Order signed on 8/10/2022 admitting Layla D. Milligan, Esq. to practice pro hac vice in this Court (Related Doc # <u>263</u>). (DePierola, Jacqueline) (Entered: 08/10/2022)
08/10/2022	<u>266</u> (2 pgs)	Notice of Adjournment of Hearing /Notice of Adjournment of the Debtors' Motion for Entry of an Order (I) Approving the Debtors' Key Employee Retention Plan and (II) Granting Related Relief (related document(s) <u>212</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 8/24/2022 at 10:00 AM at Teleconference Line (CourtSolutions) (MEW) (Sussberg, Joshua) (Entered: 08/10/2022)
08/10/2022	<u>267</u> (8 pgs)	Statement / Notice of Amendment to List of Ordinary Course Professionals (related document(s) <u>96</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 08/10/2022)
08/10/2022	<u>268</u> (14 pgs)	Statement / Notice of Filing of Debtors' Amended Periodic Report Pursuant to Bankruptcy Rule 2015.3 (related document(s) <u>243</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 08/10/2022)
08/10/2022	<u>269</u> (122 pgs)	Adversary case 22-01133. Complaint against Francine De Sousa / Debtors' Adversary Complaint to Extend Automatic Stay or, in the

		<i>Alternative, for Injunctive Relief Enjoining Prosecution of Pending Litigation Against the Debtors' Directors and Officers</i> (Fee Amount \$ 350.). Nature(s) of Suit: (91 (Declaratory judgment)), (72 (Injunctive relief - other)) Filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 08/10/2022)
08/11/2022	<u>270</u> (2 pgs)	<i>Affidavit of Publication - The New York Times</i> (related document(s) <u>238</u> , <u>7</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 08/11/2022)
08/11/2022	<u>271</u> (2 pgs)	<i>Affidavit of Publication - Financial Times</i> (related document(s) <u>218</u> , <u>98</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 08/11/2022)
08/11/2022	<u>272</u> (2 pgs)	<i>Affidavit of Publication - The New York Times</i> (related document(s) <u>218</u> , <u>98</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 08/11/2022)
08/11/2022	<u>273</u> (3 pgs)	<i>Declaration of Disinterestedness of Berger Singerman LLP Pursuant to the Order Authorizing the Retention and Compensation of Professionals Utilized in the Ordinary Course of Business</i> (related document(s) <u>244</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 08/11/2022)
08/11/2022	<u>274</u> (14 pgs)	<i>Statement /Notice of Filing of Debtors' Second Amended Periodic Report Pursuant to Bankruptcy Rule 2015.3</i> (related document(s) <u>268</u> , <u>243</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 08/11/2022)
08/11/2022	<u>275</u> (8 pgs)	<i>Affidavit of Service re: Debtors Objection to Matthew Levitts Cross-Motion on the Debtors Motion to Honor Cash Withdrawals (Docket No. 257), Declaration of Zachary P. Georgeson in Support of Debtors Motion for Entry of an Order (I) Approving the Debtors Key Employee Retention Plan and (II) Granting Related Relief (Docket No. 258), and Notice of Filing of Amended Exhibit to Debtors Objection to Matthew Levitts Cross-Motion on the Debtors Motion to Honor Cash Withdrawals (Docket No. 259)</i> (related document(s) <u>258</u> , <u>259</u> , <u>257</u>) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 08/11/2022)
08/12/2022	<u>276</u> (7 pgs)	<i>Declaration of Disinterestedness of Frankfurt Kurnit Klein & Selz Pursuant to the Order Authorizing the Retention and Compensation of Professionals Utilized in the Ordinary Course of Business</i> (related document(s) <u>244</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 08/12/2022)
08/12/2022	<u>277</u> (23 pgs)	<i>Notice of Proposed Order /Notice of Filing of Revised Proposed Order Granting the Application of Voyager Digital Holdings, Inc. Authorizing the Employment and Retention of Berkeley Research Group, LLC as Financial Advisor Effective as of July 5, 2022</i> (related document(s) <u>115</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 8/16/2022 at 11:00 AM at Teleconference Line (CourtSolutions) (MEW) (Sussberg, Joshua) (Entered: 08/12/2022)
08/12/2022	<u>278</u> (4 pgs)	<i>Declaration /Second Supplemental Declaration of Mark A. Renzi in Support of the Employment and Retention of Berkeley Research Group, LLC as Financial Advisor to the Debtors</i> (related document(s) <u>115</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with

		hearing to be held on 8/16/2022 at 11:00 AM at Teleconference Line (CourtSolutions) (MEW) (Sussberg, Joshua) (Entered: 08/12/2022)
08/12/2022	<u>279</u> (2 pgs)	Notice of Appearance filed by Angelina E. Lim on behalf of Lisa Snyders, Robert Snyders. (Lim, Angelina) (Entered: 08/12/2022)
08/12/2022	<u>280</u> (3 pgs)	Declaration of Disinterestedness of Conyers Dill & Pearman Pursuant to the Order Authorizing the Retention and Compensation of Professionals Utilized in the Ordinary Course of Business (related document(s) <u>244</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 08/12/2022)
08/12/2022	<u>281</u> (6 pgs)	Affidavit of Service (Supplemental) re: Notice Regarding Meeting of Creditors to be Held August 30, 2022, at 11:00 A.M. (Prevailing Eastern Time) (Docket No. 71), Notice of Chapter 11 Bankruptcy Case (attached hereto as Exhibit A) (related document(s) <u>71</u>) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 08/12/2022)
08/12/2022	<u>282</u> (12 pgs)	Affidavit of Service re: Notice of Adjournment of the Debtors Motion for Entry of an Order (I) Approving the Debtors Key Employee Retention Plan and (II) Granting Related Relief (Docket No. 266), Notice of Amendment to List of Ordinary Course Professionals (Docket No. 267), and Notice of Filing of Debtors Amended Periodic Report Pursuant to Bankruptcy Rule 2015.3 (Docket No. 268) (related document(s) <u>268</u> , <u>267</u> , <u>266</u>) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 08/12/2022)
08/12/2022	<u>283</u> (8 pgs)	Affidavit of Service re: Debtors Adversary Complaint to Extend Automatic Stay or, in the Alternative, for Injunctive Relief Enjoining Prosecution of Pending Litigation Against the Debtors Directors and Officers (Docket No. 269), Declaration of Disinterestedness pf Berger Singerman LLP Pursuant to the Order Authorizing the Retention and Compensation of Professionals Utilized in the Ordinary Course of Business (Docket No. 273), and Notice of Filing of Debtors Second Amended Periodic Report Pursuant to Bankruptcy Rule 2015.3 (Docket No. 274) (related document(s) <u>269</u> , <u>273</u> , <u>274</u>) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 08/12/2022)
08/12/2022	<u>284</u> (15 pgs)	Motion to File Under Seal /Debtors' Motion for Entry of an Order Authorizing the Debtors to Redact and File Under Seal Certain Confidential Information Related to the Debtors' Key Employee Retention Plan filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc. with hearing to be held on 8/24/2022 at 10:00 AM at Teleconference Line (CourtSolutions) (MEW) Responses due by 8/17/2022., (Sussberg, Joshua) (Entered: 08/12/2022)
08/12/2022	<u>285</u> (13 pgs)	Declaration of Stephen Ehrlich, Chief Executive Officer of the Debtors, in Support of the Debtors' Motion for Entry of an Order (I) Approving the Debtors Key Employee Retention Plan and (II) Granting Related Relief (related document(s) <u>212</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 8/24/2022 at 10:00 AM at Videoconference (ZoomGov) (MEW) Objections due by 8/17/2022, (Sussberg, Joshua) (Entered: 08/12/2022)
08/12/2022	<u>286</u> (5 pgs)	Notice of Agenda /Agenda for Hearing to be held August 16, 2022, at 11:00 a.m. (prevailing Eastern Time) (related document(s) <u>115</u> , <u>72</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing

		to be held on 8/16/2022 at 11:00 AM at Teleconference Line (CourtSolutions) (MEW) (Sussberg, Joshua) (Entered: 08/12/2022)
08/12/2022	<u>287</u> (120 pgs)	First Amended Plan /Notice of Filing of First Amended Joint Plan of Reorganization of Voyager Digital Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (related document(s) <u>17</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 08/12/2022)
08/12/2022	<u>288</u> (75 pgs)	Disclosure Statement Relating to the First Amended Joint Plan of Reorganization of Voyager Digital Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 08/12/2022)
08/12/2022	<u>289</u> (100 pgs)	Motion to Approve /Debtors' Motion for Entry of an Order Approving (I) the Adequacy of the Disclosure Statement, (II) Solicitation and Notice Procedures, (III) Forms of Ballots and Notices in Connection Therewith, and (IV) Certain Dates with Respect Thereto (related document(s) <u>288</u> , <u>287</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc. with hearing to be held on 9/15/2022 at 10:00 AM at Teleconference Line (CourtSolutions) (MEW) Responses due by 9/9/2022,. (Sussberg, Joshua) (Entered: 08/12/2022)
08/14/2022	<u>290</u> (38 pgs)	Notice of Proposed Order / Notice of Filing of Revised Proposed Order Authorizing the Employment and Retention of Moelis & Company LLC as Investment Banker and Capital Markets Advisor to the Debtors, Effective as of the Petition Date filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 08/14/2022)
08/14/2022	<u>291</u> (9 pgs)	Declaration of Jared Dermont in Support of the Debtors' Motion for Entry of an Order (I) Approving the Share Purchase Agreement by and among Voyager European Holdings Aps and Ascension Aps and Related Documents, (II) Authorizing the Private Sale of Equity Interests in Coinify Aps, and (III) Granting Related Relief (related document(s) <u>72</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 08/14/2022)
08/15/2022	<u>292</u> (9 pgs)	Declaration of Stephen Ehrlich in Support of the Debtors' Motion for Entry of an Order (I) Approving the Share Purchase Agreement by and Among Voyager European Holdings Aps and Ascension Aps and Related Documents, (II) Authorizing the Private Sale of Equity Interests in Coinify Aps, and (III) Granting Related Relief (related document(s) <u>72</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 08/15/2022)
08/15/2022	<u>293</u> (2 pgs)	Notice of Adjournment of Hearing of Limited Objection of Matthew Levitt to the Debtors' Motion to Honor Withdrawals and Cross Motion to Honor Levitt's Withdrawal Request and Grant Related Relief filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 9/13/2022 at 11:00 AM at Teleconference Line (CourtSolutions) (MEW) (Sussberg, Joshua) (Entered: 08/15/2022)
08/15/2022	<u>294</u> (2 pgs)	Application for Pro Hac Vice Admission of Richard U.S. Howell filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 08/15/2022)

08/15/2022	<u>295</u> (7 pgs)	Amended Notice of Agenda (related document(s) <u>286</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 8/16/2022 at 11:00 AM at Teleconference Line (CourtSolutions) (MEW) (Sussberg, Joshua) (Entered: 08/15/2022)
08/15/2022		Receipt of Application for Pro Hac Vice Admission(<u>22-10943-mew</u>) [motion,122] (200.00) Filing Fee. Receipt number A15879237. Fee amount 200.00. (Re: Doc # <u>294</u>) (U.S. Treasury) (Entered: 08/15/2022)
08/16/2022	<u>296</u> (1 pg)	Order signed on 8/16/2022 admitting Richard U.S. Howell, Esq. to practice pro hac vice in this Court (Related Doc # <u>294</u>). (DePierola, Jacqueline) (Entered: 08/16/2022)
08/16/2022	<u>297</u> (12 pgs)	Order signed on 8/16/2022 granting the application of Voyager digital Holdings, Inc. authorizing the employment and retention of Berkeley Research Group, LLC as financial advisor effective as of July 5, 2022 (Related Doc # <u>115</u>). (DePierola, Jacqueline) (Entered: 08/16/2022)
08/16/2022	298	(Entered in Error, see Document No. <u>299</u>) Order signed on 8/16/2022 authorizing the employment and retention of Moelis & Company LLC as investment banker and capital markets advisor to the Debtors, effective as of the petition date (Related Doc <u>117</u>). (DePierola, Jacqueline) Modified on 8/17/2022 (Bush, Brent) (Entered: 08/16/2022)
08/16/2022	<u>299</u> (23 pgs)	Order signed on 8/16/2022 authorizing the employment and retention of Moelis & Company LLC as investment banker and capital markets advisor to the Debtors, effective as of the petition date (related document(s) <u>117</u>). (DePierola, Jacqueline) (Entered: 08/16/2022)
08/16/2022	<u>300</u> (56 pgs)	Order signed on 8/16/2022 approving the share purchase agreement by and among Voyager European Holdings APS and Ascension APS and related documents, authorizing the private sale of equity interests in Coinify APS and granting related relief (Related Doc # <u>72</u>). (DePierola, Jacqueline) (Entered: 08/16/2022)
08/17/2022	<u>301</u> (1 pg)	Notice of Appearance <i>and Request for Notice</i> filed by Chris D. Barski on behalf of Chris Barski. (Barski, Chris) (Entered: 08/17/2022)
08/17/2022	<u>302</u> (18 pgs)	Transcript regarding Hearing Held on 08/16/2022 At 11:03 AM RE: Application To Employ Berkeley Research Group, LLC As Financial Advisor Effective As Of July 5, 2022.; Application To Employ Moelis & Company LLC As Investment Banker, Capital Markets Advisor, And Financial Advisor Effective As Of The Petition Date.; Motion Approving The Share Purchase Agreement By And Among Voyager European Holdings Aps And Ascension Aps And Related Documents, Authorizing The Private Sale Of Equity Interests In Coinify Aps, And Granting Related Relief. Remote electronic access to the transcript is restricted until 11/15/2022. The transcript may be viewed at the Bankruptcy Court Clerks Office. [Transcription Service Agency: Veritext Legal Solutions.]. (See the Courts Website for contact information for the Transcription Service Agency.). Notice of Intent to Request Redaction Deadline Due By 8/24/2022. Statement of Redaction Request Due By 9/7/2022. Redacted Transcript Submission Due By 9/19/2022. Transcript access will be restricted through 11/15/2022. (Ramos, Jonathan) (Entered: 08/17/2022)
08/17/2022	<u>303</u> (3 pgs)	Declaration of Disinterestedness of Paul Hastings LLP Pursuant to the Order Authorizing the Retention and Compensation of Professionals

		<i>Utilized in the Ordinary Course of Business</i> (related document(s) 244) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 08/17/2022)
08/17/2022	304 (3 pgs)	Notice of Appearance filed by Nicholas R. Oleski on behalf of Michael Legg. (Oleski, Nicholas) (Entered: 08/17/2022)
08/17/2022	305 (8 pgs)	Statement / <i>Notice of Amendment to List of Ordinary Course Professionals</i> (related document(s) 96) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 08/17/2022)
08/17/2022	306 (3 pgs)	<i>Declaration of Disinterestedness of Walkers (Cayman) LLP Pursuant to the Order Authorizing the Retention and Compensation of Professionals Utilized in the Ordinary Course of Business</i> (related document(s) 244) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 08/17/2022)
08/17/2022	307 (8 pgs)	Affidavit of Service re: <i>Declaration of Disinterestedness of Frankfurt Kurnit Klein & Selz Pursuant to the Order Authorizing the Retention and Compensation of Professionals Utilized in The Ordinary Course of Business (Docket No. 276), Notice of Filing of Revised Proposed Order Granting the Application of Voyager Digital Holdings, Inc. Authorizing the Employment and Retention of Berkeley Research Group, LLC as Financial Advisor Effective as of July 5, 2022 (Docket No. 277), Second Supplemental Declaration of Mark A. Renzi in Support of the Employment and Retention of Berkeley Research Group, LLC as Financial Advisor to the Debtors (Docket No. 278), Declaration of Disinterestedness of Conyers Dill & Pearman Pursuant to the Order Authorizing the Retention and Compensation of Professionals Utilized in the Ordinary Course of Business (Docket No. 280), Debtors Motion for Entry of an Order Authorizing the Debtors to Redact and File Under Seal Certain Confidential Information Related to the Debtors Key Employee Retention Plan (Docket No. 284), Declaration of Stephen Ehrlich, Chief Executive Officer of the Debtors, in Support of the Debtors Motion for Entry of an Order (I) Approving the Debtors Key Employee Retention Plan and (II) Granting Related Relief (Docket No. 285), Agenda for Hearing to be Held August 16, 2022, at 11:00 A.M. (Prevailing Eastern Time) (Docket No. 286), Notice of Filing of First Amended Joint Plan of Reorganization of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Docket No. 287), Disclosure Statement Relating to the First Amended Joint Plan of Reorganization of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Docket No. 288) and Notice of Debtors Motion for Entry of an Order Approving (I) the Adequacy of the Disclosure Statement, (II) Solicitation and Notice Procedures, (III) Forms of Ballots and Notices in Connection Therewith, and (IV) Certain Dates with Respect Thereto (Docket No. 289)</i> (related document(s) 284 , 285 , 278 , 286 , 289 , 277 , 288 , 276 , 280 , 287) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 08/17/2022)
08/17/2022	308 (11 pgs)	Affidavit of Service re: <i>Notice of Filing of Revised Proposed Order Authorizing the Employment and Retention of Moelis & Company LLC as Investment Banker and Capital Markets Advisor to the Debtors, Effective as of the Petition Date (Docket No. 290), Declaration of Jared Dermont in Support of the Debtors Motion for Entry of an Order (I) Approving the Share Purchase Agreement by and Among Voyager European Holdings Aps and Ascension Aps and Related Documents, (II) Authorizing the Private Sale of Equity Interests in Coinify Aps, and (III) Granting Related Relief (Docket No. 291), Declaration of Stephen Ehrlich in Support of the</i>

		<i>Debtors Motion for Entry of an Order (I) Approving the Share Purchase Agreement by and Among Voyager European Holdings Aps and Ascension Aps and Related Documents, (II) Authorizing the Private Sale of Equity Interests in Coinify Aps, and (III) Granting Related Relief (Docket No. 292), Notice of Adjournment of Limited Objection of Matthew Levitt to the Debtors Motion to Honor Withdrawals and Cross Motion to Honor Levitts Withdrawal Request and Grant Related Relief (Docket No. 293) (related document(s)295, 293, 291, 292, 290) filed by Stretto Claims Agent. (Klamser, Robert) (Entered: 08/17/2022)</i>
08/18/2022	309 (1 pg)	Notice of Withdrawal <i>as Counsel</i> filed by Jeb Singer on behalf of Matthew Levitt & The Levitt Group. (Singer, Jeb) (Entered: 08/18/2022)
08/18/2022	310 (8 pgs)	Affidavit of Service <i>re: Order Granting the Application of Voyager Digital Holdings, Inc. Authorizing the Employment and Retention of Berkeley Research Group, LLC as Financial Advisor Effective as of July 5, 2022 (Docket No. 297), Order Authorizing the Employment and Retention of Moelis & Company LLC as Investment Banker and Capital Markets Advisor to the Debtors, Effective as of the Petition Date (Docket No. 299), and Order (I) Approving the Share Purchase Agreement by and Among Voyager European Holdings Aps and Ascension Aps and Related Documents, (II) Authorizing the Private Sale of Equity Interests in Coinify Aps, and (III) Granting Related Relief (Docket No. 300)</i> (related document(s) 300 , 299 , 297) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 08/18/2022)
08/18/2022	311	(Wrong PDF File Entered) Schedules filed: Schedule A/B - Non-Individual, Schedule D - Non-Individual, Schedule E/F - Non-Individual, Schedule G - Non-Individual, Schedule H - Non-Individual Filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) Modified on 8/22/2022 (Bush, Brent) (Entered: 08/18/2022)
08/19/2022	312 (49 pgs)	Statement of Financial Affairs - Non-Individual Filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 08/19/2022)
08/19/2022	313 (2 pgs; 2 docs)	Application for Pro Hac Vice Admission filed by John Reding on behalf of Illinois Secretary of State. (Attachments: # 1 Proposed Order) (Reding, John) (Entered: 08/19/2022)
08/19/2022		Receipt of Application for Pro Hac Vice Admission(22-10943-mew) [motion,122] (200.00) Filing Fee. Receipt number A15886072. Fee amount 200.00. (Re: Doc # 313) (U.S. Treasury) (Entered: 08/19/2022)
08/19/2022	314 (20 pgs)	Objection to Motion / <i>Objection of the United States Trustee to (1) Debtors' Motion for Entry of An Order Authorizing the Debtors to Redact and file Under Seal Certain Confidential Information Related to the Debtors' Key Employee Retention Plan, and (2) to Motion of Debtors for Entry of an Order Approving Debtors' Key Employee Retention Plan</i> (related document(s) 284 , 212) filed by Richard C. Morrissey on behalf of United States Trustee. (Morrissey, Richard) (Entered: 08/19/2022)
08/19/2022	315 (6 pgs)	Affidavit of Service (SUPPLEMENTAL) <i>re: Notice Regarding Meeting of Creditors to be Held August 30, 2022, at 11:00 A.M. (Prevailing Eastern Time) (Docket No. 71) and Notice of Chapter 11 Bankruptcy Case (attached hereto as Exhibit A)</i> (related document(s) 71) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 08/19/2022)

08/19/2022	316 (9 pgs)	Objection to Motion // <i>Objection of the Official Committee of Unsecured Creditors to the Debtors' Motion for Entry of an Order (I) Approving the Debtors' Key Employee Retention Plan and (II) Granting Related Relief</i> (related document(s) 212) filed by Darren T. Azman on behalf of Official Committee Of Unsecured Creditors. with hearing to be held on 8/24/2022 at 10:00 AM at Teleconference Line (CourtSolutions) (MEW) (Azman, Darren) (Entered: 08/19/2022)
08/22/2022	317 (67 pgs)	Application to Employ McDermott Will & Emery LLP as Counsel to the Official Committee of Unsecured Creditors of Voyager Digital Holdings, Inc., et al. // <i>Application for Order Authorizing the Employment and Retention of McDermott Will & Emery LLP as Counsel to the Official Committee of Unsecured Creditors of Voyager Digital Holdings, Inc., et al., Effective as of July 22, 2022</i> filed by Darren T. Azman on behalf of Official Committee Of Unsecured Creditors Responses due by 9/6/2022,. (Azman, Darren) (Entered: 08/22/2022)
08/22/2022	318 (36 pgs)	Application to Employ FTI Consulting, Inc. as Financial Advisor to the Official Committee of Unsecured Creditors of Voyager Digital Holdings, Inc., et al. // <i>Application for Order Authorizing the Employment and Retention of FTI Consulting, Inc. as Financial Advisor to the Official Committee of Unsecured Creditors of Voyager Digital Holdings, Inc., et al., Effective as of July 25, 2022</i> filed by Darren T. Azman on behalf of Official Committee Of Unsecured Creditors Responses due by 9/6/2022,. (Azman, Darren) (Entered: 08/22/2022)
08/22/2022	319 (2 pgs)	Notice of Appearance <i>And Request For Notices.</i> filed by Ilana Volkov on behalf of Matthew Levitt & The Levitt Group. (Volkov, Ilana) (Entered: 08/22/2022)
08/22/2022	320 (1 pg)	Notice of Withdrawal <i>Without Prejudice Of Matthew Levitt's Cross Motion To Honor Levitt's Withdrawal Request And Grant Related Relief.</i> (related document(s) 161) filed by Ilana Volkov on behalf of Matthew Levitt & The Levitt Group. (Volkov, Ilana) (Entered: 08/22/2022)
08/22/2022	321 (48 pgs)	Schedules filed: Schedule A/B - Non-Individual, Schedule D - Non-Individual, Schedule E/F - Non-Individual, Schedule G - Non-Individual, Schedule H - Non-Individual Filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 08/22/2022)
08/22/2022	322 (4 pgs; 2 docs)	Application for Pro Hac Vice Admission filed by Nathan Hovey on behalf of Georgia Department of Banking and Finance. (Attachments: # 1 Exhibit Exhibit A) (Hovey, Nathan) (Entered: 08/22/2022)
08/22/2022		Receipt of Application for Pro Hac Vice Admission(22-10943-mew) [motion,122] (200.00) Filing Fee. Receipt number A15887932. Fee amount 200.00. (Re: Doc # 322) (U.S. Treasury) (Entered: 08/22/2022)
08/22/2022	323 (1 pg)	Letter <i>received August 22, 2022 to Judge Wiles in re: Assets No Longer Available</i> Filed by Nick Nardone. (Cappiello, Karen) (Entered: 08/22/2022)
08/22/2022	324 (4 pgs)	Certificate of Service (related document(s) 316) Filed by Darren T. Azman on behalf of Official Committee Of Unsecured Creditors. (Azman, Darren) (Entered: 08/22/2022)

08/22/2022	<u>325</u> (7 pgs; 2 docs)	Certificate of Service <i>for Objection of the United States Trustee to (1) Debtors' Motion for Entry of an Order Authorizing the Debtors to Redact and File Under Seal Certain Confidential Information Related to the Debtors' Key Employee Retention Plan, and (2) to Motion of Debtors for Entry of an Order Approving Debtors' Key Employee Retention Plan</i> (related document(s) <u>284</u> , <u>212</u>) Filed by Richard C. Morrissey on behalf of United States Trustee. (Attachments: # <u>1</u> Certificate of Service - supplement re service via email)(Morrissey, Richard) (Entered: 08/22/2022)
08/22/2022	<u>326</u> (211 pgs)	Adversary case 22-01138. Complaint against Pierce Robertson / <i>The Debtors' Adversary Complaint to Extend Automatic Stay or, in the Alternative, for Injunctive Relief Enjoining Prosecution of Certain Pending Litigation</i> (Fee Amount \$ 350.). Nature(s) of Suit: (91 (Declaratory judgment)), (72 (Injunctive relief - other)) Filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 08/22/2022)
08/22/2022	<u>327</u> (2 pgs)	Application for Pro Hac Vice Admission <i>for Zac Ciullo</i> filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 08/22/2022)
08/22/2022		Receipt of Application for Pro Hac Vice Admission(<u>22-10943-mew</u>) [motion,122] (200.00) Filing Fee. Receipt number A15888308. Fee amount 200.00. (Re: Doc # <u>327</u>) (U.S. Treasury) (Entered: 08/22/2022)
08/22/2022	<u>328</u> (35 pgs)	Statement / <i>Notice of Filing Revised Bidding Procedures</i> (related document(s) <u>248</u> , <u>126</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 08/22/2022)
08/22/2022	<u>329</u> (12 pgs)	Supplemental Declaration of <i>Stephen Ehrlich, Chief Executive Officer of the Debtors, in Support of the Debtors' Motion for Entry of an Order (I) Approving the Debtors' Key Employee Retention Plan and (II) Granting Related Relief</i> (related document(s) <u>212</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 08/22/2022)
08/22/2022	<u>330</u> (17 pgs)	Reply to Motion / <i>Reply in Support of Debtors' Motion for Entry of an Order (I) Approving the Debtors' Key Employee Retention Plan and (II) Granting Related Relief</i> (related document(s) <u>212</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 08/22/2022)
08/23/2022	<u>331</u> (1 pg)	Order signed on 8/23/2022 admitting John P. Reding, Esq. to practice pro hac vice in this Court (Related Doc # <u>313</u>). (DePierola, Jacqueline) (Entered: 08/23/2022)
08/23/2022	<u>332</u> (1 pg)	Order signed on 8/23/2022 admitting Nathan D. Hovey, Esq. to practice pro hac vice in this Court (Related Doc # <u>322</u>). (DePierola, Jacqueline) (Entered: 08/23/2022)
08/23/2022	<u>333</u> (1 pg)	Order signed on 8/23/2022 admitting Zac Ciullo, Esq. to practice pro hac vice in this Court (Related Doc # <u>327</u>). (DePierola, Jacqueline) (Entered: 08/23/2022)

08/23/2022	334 (5 pgs)	Notice of Agenda (related document(s) 284 , 212) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 8/24/2022 at 10:00 AM at Teleconference Line (CourtSolutions) (MEW) (Sussberg, Joshua) (Entered: 08/23/2022)
08/23/2022	335 (3 pgs)	<i>Declaration of Disinterestedness of Fragomen, Del Rey, Bernsen & Loewy, LLP Pursuant to the Order Authorizing the Retention and Compensation of Professionals Utilized in the Ordinary Course of Business</i> (related document(s) 244) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 08/23/2022)
08/23/2022	336 (2 pgs)	Notice of Appearance filed by John Reding on behalf of Illinois Secretary of State. (Reding, John) (Entered: 08/23/2022)
08/23/2022	337 (12 pgs)	<i>Affidavit of Service re: Declaration of Disinterestedness of Paul Hastings LLP Pursuant to the Order Authorizing the Retention and Compensation of Professionals Utilized in the Ordinary Course of Business (Docket No. 303), Notice of Amendment to List of Ordinary Course Professionals (Docket No. 305), and Declaration of Disinterestedness of Walkers (Cayman) LLP Pursuant to the Order Authorizing the Retention and Compensation of Professionals Utilized in the Ordinary Course of Business (Docket No. 306)</i> (related document(s) 305 , 306 , 303) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 08/23/2022)
08/23/2022	338 (3 pgs)	<i>Declaration of Disinterestedness of Seyfarth Shaw LLP Pursuant to the Order Authorizing the Retention and Compensation of Professionals Utilized in the Ordinary Course of Business</i> (related document(s) 244) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 08/23/2022)
08/24/2022	339 (2 pgs)	Application for Pro Hac Vice Admission filed by Michael D. Morris on behalf of State of Wisconsin - Dep't of Financial Institutions. (Morris, Michael) (Entered: 08/24/2022)
08/24/2022		Receipt of Application for Pro Hac Vice Admission(22-10943-mew) [motion,122] (200.00) Filing Fee. Receipt number A15890731. Fee amount 200.00. (Re: Doc # 339) (U.S. Treasury) (Entered: 08/24/2022)
08/24/2022	340 (1 pg)	Order signed on 8/24/2022 admitting Michael D. Morris, Esq. to practice pro hac vice in this Court (Related Doc # 339). (DePierola, Jacqueline) (Entered: 08/24/2022)
08/24/2022	341 (3 pgs)	<i>Declaration of Disinterestedness of Campbells Legal (BVI) Limited Pursuant to the Order Authorizing the Retention and Compensation of Professionals Utilized in the Ordinary Course of Business</i> (related document(s) 244) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 08/24/2022)
08/24/2022	342 (24 pgs)	Notice of Presentment of <i>COMMON INTEREST CONFIDENTIALITY STIPULATION AND PROTECTIVE ORDER</i> filed by Zachary R. Russell on behalf of Voyager Digital, LLC. with presentment to be held on 9/13/2022 (check with court for location) Objections due by 9/6/2022, (Russell, Zachary) (Entered: 08/24/2022)
08/24/2022	343 (3 pgs)	Amended Notice of Hearing to Consider Approval of Disclosure Statement for the First Amended Joint Plan of Reorganization of Voyager Digital

		<i>Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code</i> (related document(s) 289 , 288) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 9/29/2022 (check with court for location) Objections due by 9/22/2022, (Sussberg, Joshua) (Entered: 08/24/2022)
08/24/2022	346 (1 pg)	Letter to Judge Wiles in re: <i>Voyager Investments</i> Filed by Christopher Paladino. (Cappiello, Karen) (Entered: 08/25/2022)
08/25/2022	344 (4 pgs)	Order signed on 8/25/2022 authorizing the Debtors to redact and file under seal certain confidential information related to the Debtors' key employee retention plan (Related Doc # 284). (DePierola, Jacqueline) (Entered: 08/25/2022)
08/25/2022	345 (3 pgs)	Order signed on 8/25/2022 approving the Debtors' key employee retention plan and granting related relief (Related Doc # 212). (DePierola, Jacqueline) (Entered: 08/25/2022)
08/25/2022	347 (18 pgs)	Transcript regarding Hearing Held on 07/19/22 at 10:06 AM RE: OSC RE: Motion to consider Debtors emergency motion authorizing the Debtors to pay prepetition corporate card expenses and granting related relief. Remote electronic access to the transcript is restricted until 11/23/2022. The transcript may be viewed at the Bankruptcy Court Clerks Office. [Transcription Service Agency: Veritext Legal Solutions.]. (See the Courts Website for contact information for the Transcription Service Agency.). Notice of Intent to Request Redaction Deadline Due By 9/1/2022. Statement of Redaction Request Due By 9/15/2022. Redacted Transcript Submission Due By 9/26/2022. Transcript access will be restricted through 11/23/2022. (Garcia, Pedro) Modified on 8/25/2022 (Ortiz, Carmen). Additional attachment(s) added on 2/24/2023 (Ortiz, Carmen). (Entered: 08/25/2022)
08/25/2022	348 (11 pgs)	Affidavit of Service re: <i>The Debtors Adversary Complaint to Extend Automatic Stay or, in the Alternative, for Injunctive Relief Enjoining Prosecution of Certain Pending Litigation (Docket No. 326), Notice of Filing of Revised Bidding Procedures (Docket No. 328), Supplemental Declaration of Stephen Ehrlich, Chief Executive Officer of the Debtors, in Support of the Debtors Motion for Entry of an Order (I) Approving the Debtors Key Employee Retention Plan and (II) Granting Related Relief (Docket No. 329), Reply in Support of Debtors Motion for Entry of an Order (I) Approving the Debtors Key Employee Retention Plan and (II) Granting Related Relief (Docket No. 330), Agenda for Hearing to be Held August 24, 2022, at 10:00 A.M. (Prevailing Eastern Time) (Docket No. 334), Declaration of Disinterestedness of Fragomen, Del Rey, Bernsen & Loewy, LLP Pursuant to the Order Authorizing the Retention and Compensation of Professionals Utilized in the Ordinary Course of Business (Docket No. 335), and Declaration of Disinterestedness of Seyfarth Shaw LLP Pursuant to the Order Authorizing the Retention and Compensation of Professionals Utilized in the Ordinary Course of Business (Docket No. 338)</i> (related document(s) 328 , 334 , 329 , 335 , 326 , 330 , 338) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 08/25/2022)
08/25/2022	349 (26 pgs)	Motion to Approve // <i>Motion of the Official Committee of Unsecured Creditors for Entry of an Order Clarifying the Requirement to Provide Access to Confidential or Privileged Information and Approving a Protocol Regarding Creditor Requests for Information, Effective as of July 19, 2022</i> filed by Darren T. Azman on behalf of Official Committee Of Unsecured Creditors with hearing to be held on 9/13/2022 at 11:00 AM at

		Teleconference Line (CourtSolutions) (MEW) Responses due by 9/6/2022,. (Azman, Darren) (Entered: 08/25/2022)
08/25/2022	<u>350</u> (8 pgs)	Affidavit of Service <i>re: Declaration of Disinterestedness of Campbells Legal (BVI) Limited Pursuant to the Order Authorizing the Retention and Compensation of Professionals Utilized in the Ordinary Course of Business (Docket No. 341), Notice of Presentment of Common Interest Confidentiality Stipulation and Protective Order (Docket No. 342), and Amended Notice of Hearing to Consider Approval of Disclosure Statement for the First Amended Joint Plan of Reorganization of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Docket No. 343)</i> (related document(s) <u>343</u> , <u>342</u> , <u>341</u>) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 08/25/2022)
08/26/2022	<u>351</u> (3 pgs)	Notice of Appearance <i>and Request for Service of Papers</i> filed by Sigmund S. Wissner-Gross on behalf of Dallas Basketball Limited, d/b/a Dallas Mavericks, Mark Cuban. (Wissner-Gross, Sigmund) (Entered: 08/26/2022)
08/26/2022	<u>352</u> (3 pgs)	Application for Pro Hac Vice Admission <i>for Stephen A. Best</i> filed by Sigmund S. Wissner-Gross on behalf of Mark Cuban, Dallas Basketball Limited, d/b/a Dallas Mavericks. (Wissner-Gross, Sigmund) (Entered: 08/26/2022)
08/26/2022		Receipt of Application for Pro Hac Vice Admission(<u>22-10943-mew</u>) [motion,122] (200.00) Filing Fee. Receipt number A15893933. Fee amount 200.00. (Re: Doc # <u>352</u>) (U.S. Treasury) (Entered: 08/26/2022)
08/26/2022	<u>353</u> (3 pgs)	Application for Pro Hac Vice Admission <i>for Rachel O. Wolkinson</i> filed by Sigmund S. Wissner-Gross on behalf of Mark Cuban, Dallas Basketball Limited, d/b/a Dallas Mavericks. (Wissner-Gross, Sigmund) (Entered: 08/26/2022)
08/26/2022		Receipt of Application for Pro Hac Vice Admission(<u>22-10943-mew</u>) [motion,122] (200.00) Filing Fee. Receipt number A15893937. Fee amount 200.00. (Re: Doc # <u>353</u>) (U.S. Treasury) (Entered: 08/26/2022)
08/26/2022	<u>354</u> (1 pg)	Order signed on 8/26/2022 admitting Stephen A. Best, Esq. to practice pro hac vice in this Court (Related Doc # <u>352</u>). (DePierola, Jacqueline) (Entered: 08/26/2022)
08/26/2022	<u>355</u> (1 pg)	Order signed on 8/26/2022 admitting Rachel O. Wolkinson, Esq. to practice pro hac vice in this Court (Related Doc # <u>353</u>). (DePierola, Jacqueline) (Entered: 08/26/2022)
08/26/2022	<u>356</u> (6 pgs; 2 docs)	Notice of Rescheduled Section 341 Meeting of Creditors. All parties shall appear by phone. See Instructions Included. Filed by Richard C. Morrissey on behalf of United States Trustee. 341(a) meeting to be held on 8/30/2022 at 11:00 AM at Office of UST (TELECONFERENCE ONLY) - CHAPTER 11s. (Morrissey, Richard) (Entered: 08/26/2022)
08/26/2022	<u>357</u> (21 pgs)	Chapter 11 Monthly Operating Report for the Month Ending: July 31, 2022 Filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 08/26/2022)
08/30/2022	<u>358</u> (19 pgs)	First Monthly Fee Statement of <i>Quinn Emanuel Urquhart & Sullivan, LLP For Compensation for Services Rendered as Special Counsel to Voyager</i>

		<i>Digital, LLC During the Period of July 13, 2022 through July 31, 2022</i> Filed by Zachary R. Russell on behalf of Voyager Digital, LLC. (Russell, Zachary) (Entered: 08/30/2022)
08/30/2022	<u>359</u> (1 pg)	Letter to Judge Wiles. Filed by Jennifer Walsh. (Cantrell, Deirdra) (Entered: 08/30/2022)
08/30/2022	360	(Entered in Error, see Document No. <u>369</u>) Third-Party Complaint against Voyager Digital Holdings, Inc., Voyager Digital, LLC Filed by A. Manny Alicandro on behalf of JON GIACOBBE. (Attachments: # <u>1</u> Summons # <u>2</u> Exhibit EXHIBIT 1 # <u>3</u> Exhibit EXHIBIT 2) (Alicandro, A.) Modified on 9/1/2022 (Bush, Brent) (Entered: 08/30/2022)
08/30/2022	<u>361</u> (9 pgs)	Affidavit of Service re: <i>Order Authorizing the Debtors to Redact and File Under Seal Certain Confidential Information Related to the Debtors Key Employee Retention Plan (Docket No. 344) and Order (I) Approving the Debtors' Key Employee Retention Plan and (II) Granting Related Relief (Docket No. 345)</i> (related document(s) <u>344</u> , <u>345</u>) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 08/30/2022)
08/30/2022	<u>362</u> (13 pgs)	Affidavit of Service re: <i>Instructions for the Telephonic Section 341 Meeting of Creditors (Docket No. 356) and Monthly Operating Report for the Period Ending July 31, 2022 (Docket No. 357)</i> (related document(s) <u>356</u> , <u>357</u>) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 08/30/2022)
08/30/2022	<u>363</u> (5 pgs)	Affidavit of Service re: <i>First Monthly Fee Statement of Quinn Emanuel Urquhart & Sullivan LLP for Compensation for Services Rendered as Special Counsel to Voyager Digital, LLC During the Period of July 13, 2022 Through July 31, 2022 (Docket No. 358)</i> (related document(s) <u>358</u>) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 08/30/2022)
08/31/2022	<u>364</u> (3 pgs)	Declaration of Disinterestedness of Jackson Lewis P.C. Pursuant to the Order Authorizing the Retention and Compensation of Professionals Utilized in the Ordinary Course of Business filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 08/31/2022)
08/31/2022	<u>365</u> (2 pgs)	Notice of Hearing Notice of Rescheduled Sale and Disclosure Statement Hearing Date (related document(s) <u>328</u> , <u>343</u> , <u>289</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 9/29/2022 at 02:00 PM at Teleconference Line (CourtSolutions) (MEW) (Sussberg, Joshua) (Entered: 08/31/2022)
08/31/2022	<u>366</u> (2 pgs)	Notice of Hearing /Notice of Rescheduled Omnibus Hearing Date (related document(s) <u>240</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 10/18/2022 at 02:00 PM at Teleconference Line (CourtSolutions) (MEW) (Sussberg, Joshua) (Entered: 08/31/2022)
08/31/2022	<u>367</u> (3 pgs)	Letter To Judge Wiles. Filed by Noha Ali. (Cantrell, Deirdra) (Entered: 09/01/2022)
09/01/2022	<u>368</u> (5 pgs)	Statement // <i>Second Notice of Virtual Town Hall Meetings Hosted by the Official Committee of Unsecured Creditors</i> filed by Darren T. Azman on

		behalf of Official Committee Of Unsecured Creditors. (Azman, Darren) (Entered: 09/01/2022)
09/01/2022	369 (35 pgs; 4 docs)	Adversary case 22-01145. Complaint against Voyager Digital Holdings, Inc., Voyager Digital, LLC (Fee Amount \$ 350.). Nature(s) of Suit: (62 (Dischargeability - 523(a)(2), false pretenses, false representation, actual fraud)) Filed by A. Manny Alicandro on behalf of JON GIACOBBE. (Attachments: # 1 Summons # 2 Exhibit # 3 Exhibit) (Alicandro, A.) (Entered: 09/01/2022)
09/01/2022	370 (1 pg)	Notice of Appearance filed by A. Manny Alicandro on behalf of JON GIACOBBE. (Alicandro, A.) (Entered: 09/01/2022)
09/01/2022	371 (3 pgs)	Notice of Appearance filed by Randall Adam Swick on behalf of Ed Bolton. (Swick, Randall) (Entered: 09/01/2022)
09/01/2022	372 (35 pgs)	Affidavit of Service <i>re: Notice of Hearing to Consider Approval of Disclosure Statement for the First Amended Joint Plan of Reorganization of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (attached hereto as Exhibit A)</i> filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 09/01/2022)
09/01/2022	373 (3 pgs)	Letter Dated 9/1/2022 of <i>Objection and Motion for Appointment of an Equity Committee and a Motion to Hold Directors Personally Liable.</i> Filed by Shikar S. Partab. (Cantrell, Deirdra). Related document(s) 287 Docket Text Modified on 9/2/2022 (Bush, Brent) (Entered: 09/02/2022)
09/06/2022	375 (12 pgs)	Motion to Honor (Or) Dishonor My Both Market Buy And Blockchain Crypto Transfer Orders Which Took Place After Debtors Froze Voyager Trading Platform on July 1, 2022 And Grant Related Relief. Filed by Shaik Taj Baba. (Cappiello, Karen) (Entered: 09/06/2022)
09/06/2022	376 (6 pgs)	Affidavit of Service (SUPPLEMENTAL) <i>re: Notice of Chapter 11 Bankruptcy Case (attached hereto as Exhibit A) and Notice Regarding Meeting of Creditors to be Held August 30, 2022, at 11:00 A.M. (Prevailing Eastern Time) (Docket No. 71)</i> (related document(s) 71) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 09/06/2022)
09/06/2022	377 (3 pgs)	Notice of Hearing (related document(s) 373 , 375) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 9/29/2022 at 02:00 PM at Teleconference Line (CourtSolutions) (MEW) Objections due by 9/22/2022, (Sussberg, Joshua) (Entered: 09/06/2022)
09/06/2022	378 (3 pgs)	Notice of Adjournment of Hearing (related document(s) 349 , 318 , 317) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 9/13/2022 at 02:00 PM at Teleconference Line (CourtSolutions) (MEW) (Sussberg, Joshua) (Entered: 09/06/2022)
09/06/2022	379 (3 pgs)	Statement / <i>Notice of Auction</i> filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 09/06/2022)
09/06/2022	380 (2 pgs)	Letter dated August 31, 2022 to Judge Wiles in re: <i>Crypto Investment</i> Filed by Joseph Kevin Akers. (Cappiello, Karen) (Entered: 09/07/2022)
09/06/2022	381 (2 pgs)	Letter dated September 1, 2022 to Judge Wiles in re: <i>Email received March 2022</i> Filed by Joseph Kevin Akers. (Cappiello, Karen) (Entered: 09/07/2022)

		09/07/2022)
09/06/2022	382 (2 pgs)	Letter dated August 8, 2022 to Judge Wiles in re: <i>Crypto Investment</i> Filed by Thomas N. Gibson. (Cappiello, Karen) (Entered: 09/07/2022)
09/07/2022	383 (64 pgs)	Application to Employ Cassels Brock & Blackwell LLP as Canadian Counsel to the Official Committee of Unsecured Creditors // <i>Application for Order Authorizing the Employment and Retention of Cassels Brock & Blackwell LLP as Canadian Counsel to the Official Committee of Unsecured Creditors of Voyager Digital Holdings, Inc., et al., Effective as of July 29, 2022</i> filed by Darren T. Azman on behalf of Official Committee Of Unsecured Creditors Responses due by 10/11/2022,. (Azman, Darren) (Entered: 09/07/2022)
09/07/2022	384 (5 pgs)	Declaration // <i>Supplemental Declaration of Jason Raznick in Support of Application for Order Authorizing the Employment and Retention of McDermott Will & Emery LLP as Counsel for the Official Committee of Unsecured Creditors of Voyager Digital Holdings, Inc., et al., Effective as of July 22, 2022</i> (related document(s) 317) filed by Darren T. Azman on behalf of Official Committee Of Unsecured Creditors. (Azman, Darren) (Entered: 09/07/2022)
09/07/2022	385 (7 pgs)	Declaration // <i>First Supplemental Declaration of Darren Azman in Support of Application for Order Authorizing the Employment and Retention of McDermott Will & Emery LLP as Counsel to the Official Committee of Unsecured Creditors of Voyager Digital Holdings, Inc., et al., Effective as of July 22, 2022</i> (related document(s) 317) filed by Darren T. Azman on behalf of Official Committee Of Unsecured Creditors. (Azman, Darren) (Entered: 09/07/2022)
09/07/2022	386 (7 pgs)	Affidavit of Service re: <i>Declaration of Disinterestedness of Jackson Lewis P.C. Pursuant to the Order Authorizing the Retention and Compensation of Professionals Utilized in the Ordinary Course of Business (Docket No. 364), Notice of Rescheduled Sale and Disclosure Statement Hearing Date (Docket No. 365), and Notice of Rescheduled Omnibus Hearing Date (Docket No. 366)</i> (related document(s) 364 , 365 , 366) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 09/07/2022)
09/08/2022	387 (10 pgs)	Affidavit of Service re: <i>Notice of Hearing for Motions to be Heard on September 29, 2022 at 2:00 P.M. (Docket No. 377), Notice of Adjournment of Certain Motions (Docket No. 378), and Notice of Auction (Docket No. 379)</i> (related document(s) 379 , 378 , 377) filed by Stretto Claims Agent. (Klamser, Robert) (Entered: 09/08/2022)
09/09/2022	388 (7 pgs)	(WITHDRAWN, see Document No. 551) Objection <i>Limited Objection of the Georgia Department of Banking and Finance to The sale of Voyager Digital, LLC Whole or in Part</i> (related document(s) 248) filed by Nathan Hovey on behalf of Georgia Department of Banking and Finance. (Hovey, Nathan) Modified on 10/18/2022 (Bush, Brent) (Entered: 09/09/2022)
09/09/2022	389 (25 pgs)	Certificate of No Objection Pursuant to LR 9075-2 (related document(s) 342) Filed by Zachary R. Russell on behalf of Voyager Digital, LLC. (Russell, Zachary) (Entered: 09/09/2022)
09/09/2022	390 (4 pgs)	Letter to Judge Wiles in re: <i>Crypto Investments</i> Filed by Zainab Ali. (Cappiello, Karen) (Entered: 09/09/2022)

09/09/2022	<u>391</u> (35 pgs)	Affidavit of Service <i>re: Notice of Deadline Requiring Submission of Proofs of Claim on or Before October 3, 2022, and Related Procedures for Submitting Proofs of Claim in the Above-Captioned Chapter 11 Cases (Substantially in the Form of Exhibit B to Docket No. 218), Proof of Claim Form 410 and Instructions (Substantially in the Form of Exhibit A to Docket No. 218), Proof of Claim Official Form 410 and Instructions, and Bar Date Notice Package [Customized]</i> (related document(s) <u>218</u>) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 09/09/2022)
09/09/2022	<u>392</u> (4 pgs)	Notice of Agenda / <i>Agenda for Hearing to be Held September 13, 2022, at 2:00 p.m. (prevailing Eastern Time)</i> (related document(s) <u>349</u> , <u>318</u> , <u>317</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 9/13/2022 at 02:00 PM at Teleconference Line (CourtSolutions) (MEW) (Sussberg, Joshua) (Entered: 09/09/2022)
09/09/2022	<u>393</u> (4 pgs)	Notice of Appearance filed by Gregory Wallach on behalf of Wells Fargo Bank, N.A.. (Wallach, Gregory) (Entered: 09/09/2022)
09/09/2022	<u>394</u> (8 pgs)	Certificate of Mailing (related document(s) (Related Doc # <u>356</u>)) . Notice Date 09/09/2022. (Admin.) (Entered: 09/10/2022)
09/12/2022	<u>395</u> (4 pgs)	Affidavit of Service (SUPPLEMENTAL) <i>re: Bar Date Notice Package [Customized], Proof of Claim Form 410 and Instructions (Substantially in the Form of Exhibit A to Docket No. 218), Notice of Deadline Requiring Submission of Proofs of Claim on or Before October 3, 2022 and Related Procedures for Submitting Proofs of Claim in the Above-Captioned Chapter 11 Cases (Substantially in the Form of Exhibit B to Docket No. 218)</i> (related document(s) <u>218</u>) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 09/12/2022)
09/12/2022	<u>396</u> (3 pgs)	Declaration of Disinterestedness of Jenner & Block, LLP Pursuant to the Order Authorizing the Retention and Compensation of Professionals Utilized in the Ordinary Course of Business (related document(s) <u>244</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 09/12/2022)
09/12/2022	<u>397</u> (7 pgs)	Declaration // Supplemental Declaration of Michael Cordasco in Support of Application for Order Authorizing the Employment and Retention of FTI Consulting, Inc. as Financial Advisor to the Official Committee of Unsecured Creditors of Voyager Digital Holdings, Inc., et al., Effective as of July 25, 2022 (related document(s) <u>318</u>) filed by Darren T. Azman on behalf of Official Committee Of Unsecured Creditors. (Azman, Darren) (Entered: 09/12/2022)
09/12/2022	<u>398</u> (3 pgs)	Notice of Adjournment of Hearing / <i>Notice of Adjournment of Debtors Motion Seeking Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue to Perform Intercompany Transactions, (II) Granting Superpriority Administrative Expense Status to Postpetition Intercompany Balances, and (III) Granting Related Relief</i> (related document(s) <u>10</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 9/29/2022 at 02:00 PM at Teleconference Line (CourtSolutions) (MEW) (Sussberg, Joshua) (Entered: 09/12/2022)

09/12/2022	399 (6 pgs)	Order signed on 9/12/2022 clarifying the requirement to provide access to confidential or privileged information and approving protocol regarding creditor requests for information (Related Doc # 349). (DePierola, Jacqueline) (Entered: 09/12/2022)
09/12/2022	400 (11 pgs; 3 docs)	Certificate of No Objection Pursuant to LR 9075-2 // <i>Certificate of No Objection Regarding Application for Order Authorizing the Employment and Retention of McDermott Will & Emery LLP as Counsel to the Official Committee of Unsecured Creditors of Voyager Digital Holdings, Inc., et al. Effective as of July 22, 2022</i> (related document(s) 317) Filed by Darren T. Azman on behalf of Official Committee Of Unsecured Creditors. (Attachments: # 1 Exhibit A - Proposed Order # 2 Certificate of Service) (Azman, Darren) (Entered: 09/12/2022)
09/12/2022	401 (20 pgs; 4 docs)	Certificate of No Objection Pursuant to LR 9075-2 // <i>Certificate of No Objection Regarding Application for Order Authorizing the Employment and Retention of FTI Consulting, Inc. as Financial Advisor to the Official Committee of Unsecured Creditors of Voyager Digital Holdings, Inc., et al., Effective as of July 25, 2022</i> (related document(s) 318) Filed by Darren T. Azman on behalf of Official Committee Of Unsecured Creditors. (Attachments: # 1 Exhibit A - Proposed Order # 2 Exhibit B - Redline # 3 Certificate of Service)(Azman, Darren) (Entered: 09/12/2022)
09/12/2022	402 (24 pgs)	Motion to Authorize / <i>Debtors' Motion Seeking Entry of an Order (I) Authorizing the Debtors to Return Collateral and (II) Granting Related Relief</i> filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc. with hearing to be held on 9/29/2022 at 02:00 PM at Teleconference Line (CourtSolutions) (MEW) Responses due by 9/22/2022,. (Sussberg, Joshua) (Entered: 09/12/2022)
09/12/2022	418 (1 pg)	Letter dated August 26, 2022 to Judge Wiles in re: <i>Crypto Investment</i> Filed by Amy Brown. (Cappiello, Karen) (Entered: 09/14/2022)
09/13/2022	403 (3 pgs)	Order signed on 9/13/2022 authorizing the employment and retention of McDermott Will & Emery LLP as counsel to the Official Committee of Unsecured Creditors of Voyager Digital Holdings, Inc., et al., effective as of July 22, 2022 (Related Doc # 317). (DePierola, Jacqueline) (Entered: 09/13/2022)
09/13/2022	404 (5 pgs)	Order signed on 9/13/2022 authorizing the employment and retention of FTI Consulting, Inc. as financial advisor to the Official Committee of Unsecured Creditors of Voyager Digital Holdings, Inc., et al., effective as of July 25, 2022 (Related Doc # 318). (DePierola, Jacqueline) (Entered: 09/13/2022)
09/13/2022	405 (3 pgs)	Letter to Judge Wiles in re: <i>Crypto Investment</i> Filed by Lisa Dagnoli. (Cappiello, Karen) (Entered: 09/13/2022)
09/13/2022	406 (8 pgs)	Amended Order signed on 9/13/2022 clarifying the requirement to provide access to confidential or privileged information and approving protocol regarding creditor requests for information (related document(s) 399). (DePierola, Jacqueline) (Entered: 09/13/2022)
09/13/2022	407 (4 pgs)	Notice of Appearance and Request for Notice filed by Jason Rosell on behalf of Pierce Robertson. (Rosell, Jason) (Entered: 09/13/2022)

09/13/2022	408 (18 pgs)	Common Interest Confidentiality Stipulation and Protective Order signed on 9/13/2022 (related document(s) 342). (DePierola, Jacqueline) (Entered: 09/13/2022)
09/13/2022	409 (5 pgs)	Amended Notice of Agenda / <i>Amended Agenda for Hearing to be Held September 13, 2022, at 2:00 p.m. (prevailing Eastern Time)</i> (related document(s) 349 , 318 , 317) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 09/13/2022)
09/13/2022	410 (2 pgs)	Notice of Hearing / <i>Notice of Cancellation of Hearing Scheduled for September 13, 2022</i> filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 09/13/2022)
09/13/2022	411 (7 pgs)	Affidavit of Service <i>re: Agenda for Hearing to be Held September 13, 2022, at 2:00 P.M. (Prevailing Eastern Time) (Docket No. 392)</i> (related document(s) 392) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 09/13/2022)
09/13/2022	412 (8 pgs)	Affidavit of Service <i>re: Declaration of Disinterestedness of Jenner & Block, LLP Pursuant to the Order Authorizing the Retention and Compensation of Professionals Utilized in the Ordinary Course of Business (Docket No. 396), Notice of Adjournment of the Debtors Motion Seeking Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue to Perform Intercompany Transactions, (II) Granting Superpriority Administrative Expenses Status to Postpetition Intercompany Balances, and (III) Granting Related Relief (Docket No. 398), and Notice of Debtors Motion Seeking Entry of an Order (I) Authorizing the Debtors to Return Collateral and (II) Granting Related Relief (Docket No. 402)</i> (related document(s) 396 , 398 , 402) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 09/13/2022)
09/13/2022	413 (33 pgs)	Affidavit of Service <i>re: Notice of Rescheduled Sale and Disclosure Statement Hearing Date (Docket No. 365)</i> (related document(s) 365) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 09/13/2022)
09/13/2022	414 (7 pgs)	Affidavit of Service <i>re: Amended Agenda for Hearing to be Held September 13, 2022, at 2:00 P.M. (Prevailing Eastern Time) (Docket No. 409) and Notice of Cancellation of Hearing Scheduled for September 13, 2022 (Docket No. 410)</i> (related document(s) 409 , 410) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 09/13/2022)
09/13/2022	419 (1 pg)	Letter dated September 9, 2022 to Judge Wiles in re: <i>Crypto Investment</i> Filed by Jennifer Walsh. (Cappiello, Karen) (Entered: 09/14/2022)
09/14/2022	415 (2 pgs)	Letter to Judge Wiles in re: <i>Crypto Investment</i> Filed by Aaron Sherbondy. (Cappiello, Karen) (Entered: 09/14/2022)
09/14/2022	416 (62 pgs)	Transcript regarding Hearing Held on 08/24/2022 At 10:32 AM RE: Motion Approving The Debtors Key Employee Retention Plan And Granting Related Relief. Objection Filed.; Motion Authorizing Debtors To Redact And File Under Seal Certain Confidential Information Related To The Debtors Key Employee Retention Plan. Objection Filed. Remote electronic access to the transcript is restricted until 12/13/2022. The transcript may be viewed at the Bankruptcy Court Clerks Office. [Transcription Service Agency: Veritext Legal Solutions.]. (See the Courts

		Website for contact information for the Transcription Service Agency.). Notice of Intent to Request Redaction Deadline Due By 9/21/2022. Statement of Redaction Request Due By 10/5/2022. Redacted Transcript Submission Due By 10/17/2022. Transcript access will be restricted through 12/13/2022. (Ramos, Jonathan) (Entered: 09/14/2022)
09/14/2022	417 (4 pgs)	Notice of Appearance filed by Abigail Ryan on behalf of Texas Department of Banking. (Ryan, Abigail) (Entered: 09/14/2022)
09/14/2022	420 (101 pgs)	Application to Employ Grant Thornton LLP as Tax Compliance Services and Tax Advisory Services / <i>Debtors' Application for Entry of an Order Authorizing the Employment and Retention of Grant Thornton LLP to Provide Tax Compliance Services and Tax Advisory Services Effective as of July 5, 2022</i> filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc. Responses due by 9/22/2022, with Hearing to be held on 9/29/2022 at 02:00 PM at Teleconference Line (CourtSolutions) (MEW). (Sussberg, Joshua) Docket Text Hearing Type Modified on 9/26/2022 (Bush, Brent) (Entered: 09/14/2022)
09/14/2022	421 (4 pgs)	Application for Pro Hac Vice Admission of <i>Richard M. Pachulski</i> filed by Jason Rosell on behalf of Pierce Robertson. (Rosell, Jason) (Entered: 09/14/2022)
09/14/2022		Receipt of Application for Pro Hac Vice Admission(22-10943-mew) [motion,122] (200.00) Filing Fee. Receipt number A15921831. Fee amount 200.00. (Re: Doc # 421) (U.S. Treasury) (Entered: 09/14/2022)
09/14/2022	422 (4 pgs)	Application for Pro Hac Vice Admission of <i>Debra I. Grassgreen</i> filed by Jason Rosell on behalf of Pierce Robertson. (Rosell, Jason) (Entered: 09/14/2022)
09/14/2022		Receipt of Application for Pro Hac Vice Admission(22-10943-mew) [motion,122] (200.00) Filing Fee. Receipt number A15921834. Fee amount 200.00. (Re: Doc # 422) (U.S. Treasury) (Entered: 09/14/2022)
09/14/2022	423 (66 pgs)	Application to Employ Marcum LLC as Foreign Compliance Services / <i>Debtors' Application for Entry of an Order Authorizing the Employment and Retention of Marcum LLP to Provide Auditing Services and Foreign Compliance Services Effective as of the Petition Date</i> filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc. Responses due by 9/22/2022, with Hearing to be held on 9/29/2022 at 02:00 PM at Teleconference Line (CourtSolutions) (MEW). (Sussberg, Joshua) Docket Text Hearing Type Modified on 9/26/2022 (Bush, Brent) (Entered: 09/14/2022)
09/14/2022	424 (17 pgs)	Motion to Extend Time / <i>Debtors' Motion for Entry of an Order (I) Extending the Time to File Notices of Removal of Civil Actions and (II) Granting Related Relief</i> filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc. with hearing to be held on 9/29/2022 at 02:00 PM at Teleconference Line (CourtSolutions) (MEW) Responses due by 9/22/2022,. (Sussberg, Joshua) (Entered: 09/14/2022)
09/15/2022	425 (2 pgs)	Order signed on 9/15/2022 admitting Richard M. Pachulski, Esq. to practice pro hac vice in this Court (Related Doc # 421). (DePierola, Jacqueline) (Entered: 09/15/2022)

09/15/2022	426 (2 pgs)	Order signed on 9/15/2022 admitting Debra I. Grassgreen, Esq. to practice pro hac vice in this Court (Related Doc # 422). (DePierola, Jacqueline) (Entered: 09/15/2022)
09/15/2022	427 (8 pgs)	<i>Declaration of Disinterestedness of Day Pitney LLP Pursuant to the Order Authorizing the Retention and Compensation of Professionals Utilized in the Ordinary Course of Business</i> (related document(s) 244) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 09/15/2022)
09/15/2022	428 (2 pgs)	<i>Declaration /Supplemental Declaration of Sheryl Betance in Support of Debtors' Application for Entry of an Order Authorizing the Employment and Retention of Stretto, Inc. as Administrative Advisor to the Debtors Effective as of the Petition Date</i> (related document(s) 97) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 09/15/2022)
09/15/2022	429 (5 pgs)	Schedules filed:, Schedule E/F - Non-Individual, Schedule G - Non-Individual / <i>Amended Schedules of Assets and Liabilities of Voyager Digital Holdings, Inc. (Case No. 22-10943)</i> Filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 09/15/2022)
09/15/2022	430 (4 pgs)	<i>Amended Statement of Financial Affairs - Non-Individual /Amended Statement of Financial Affairs of Voyager Digital Holdings, Inc. (Case No. 22-10943)</i> Filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 09/15/2022)
09/15/2022	431 (25 pgs)	<i>First Monthly Fee Statement /First Monthly Application of Moelis & Company LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors from July 5, 2022, Through and Including July 31, 2022</i> Filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 09/15/2022)
09/16/2022	432 (21 pgs)	Chapter 11 Monthly Operating Report for the Month Ending: 08/31/2022 Filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 09/16/2022)
09/16/2022	433 (8 pgs)	<i>Affidavit of Service re: Notice of Hearing of Debtors Application for Entry of an Order Authorizing the Employment and Retention of Grant Thornton LLP to Provide Tax Compliance Services and Tax Advisory Services Effective as of July 5, 2022 (Docket No. 420), Notice of Hearing of Debtors Application for Entry of an Order Authorizing the Employment and Retention of Marcum LLP to Provide Auditing Services and Foreign Compliance Services Effective as of the Petition Date (Docket No. 423), and Notice of Hearing on Debtors Motion for Entry of an Order (I) Extending the Time to File Notices of Removal of Civil Actions and (II) Granting Related Relief (Docket No. 424)</i> (related document(s) 423 , 420 , 424) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 09/16/2022)
09/16/2022	434 (12 pgs)	<i>Affidavit of Service re: Declaration of Disinterestedness of Day Pitney LLP Pursuant to the Order Authorizing the Retention and Compensation of Professionals Utilized in the Ordinary Course of Business (Docket No. 427), Supplemental Declaration of Sheryl Betance in Support of Debtors Application for Entry of an Order Authorizing the Employment and</i>

		<i>Retention of Stretto, Inc. as Administrative Advisor to the Debtors Effective as of the Petition Date (Docket No. 428), and First Monthly Application of Moelis & Company LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors from July 5, 2022 Through and Including July 31, 202 (Docket No. 431) (related document(s) 427, 428, 431) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 09/16/2022)</i>
09/19/2022	435 (4 pgs)	Notice of Appearance <i>and Request for Service of Notices and Pleadings</i> filed by David M. Posner on behalf of Ad Hoc Group of Equity Interest Holders of Voyager Digital Ltd.. (Posner, David) (Entered: 09/19/2022)
09/19/2022	436 (5 pgs)	Affidavit (<i>Verified Statement Pursuant to Bankruptcy Rule 2019</i>) Filed by David M. Posner on behalf of Ad Hoc Group of Equity Interest Holders of Voyager Digital Ltd.. (Posner, David) (Entered: 09/19/2022)
09/19/2022	437 (3 pgs; 3 docs)	Application for Pro Hac Vice Admission filed by Stephen Manning on behalf of State of Washington. (Attachments: # 1 Certificate of Good Standing # 2 Pleading Order Granting Admission to Practice, Pro Hac Vice) (Manning, Stephen) (Entered: 09/19/2022)
09/19/2022		Receipt of Application for Pro Hac Vice Admission(22-10943-mew) [motion,122] (200.00) Filing Fee. Receipt number A15927167. Fee amount 200.00. (Re: Doc # 437) (U.S. Treasury) (Entered: 09/19/2022)
09/19/2022	438 (12 pgs)	Motion to File Under Seal / <i>Debtors' Motion for Entry of an Order Authorizing the Debtors to Redact and File Under Seal Certain Confidential Information Related to Debtors' Motion Seeking Entry of an Order (I) Authorizing the Debtors to Return Collateral and (II) Granting Related Relief</i> filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc. with hearing to be held on 9/29/2022 at 02:00 PM at Teleconference Line (CourtSolutions) (MEW) Responses due by 9/22/2022,. (Sussberg, Joshua) (Entered: 09/19/2022)
09/19/2022	439 (13 pgs)	Statement / <i>Notice of Filing of Redacted Payoff Letter</i> (related document(s) 438 , 402) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 09/19/2022)
09/20/2022	440 (4 pgs)	Order signed on 9/20/2022 authorizing the Debtors to redact and file under seal certain confidential information related to Debtors' motion seeking entry of an order authorizing the Debtors to return collateral and granting related relief (Related Docs # 438 , 402 and 439). (DePierola, Jacqueline) (Entered: 09/20/2022)
09/20/2022	441 (3 pgs)	Second Notice of Hearing / <i>Second Amended Notice of Hearing to Consider Approval of Disclosure Statement for the First Amended Joint Plan of Reorganization of Voyager Digital Holdings, Inc., and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code</i> (related document(s) 343 , 289 , 288) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 10/19/2022 at 02:00 PM at Teleconference Line (CourtSolutions) (MEW) Objections due by 10/12/2022, (Sussberg, Joshua) (Entered: 09/20/2022)
09/20/2022	442 (2 pgs)	Notice of Hearing / <i>Notice of Rescheduled Sale and Disclosure Statement Hearing Date</i> (related document(s) 328 , 343 , 365 , 289) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be

		held on 10/19/2022 at 02:00 PM at Teleconference Line (CourtSolutions) (MEW) (Sussberg, Joshua) (Entered: 09/20/2022)
09/21/2022	443 (20 pgs)	Objection to Motion / <i>Objection of Pierce Robertson to Disclosure Statement Relating to the First Amended Joint Plan of Reorganization of Voyager Digital Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code</i> (related document(s) 289) filed by Jason Rosell on behalf of Pierce Robertson. (Rosell, Jason) (Entered: 09/21/2022)
09/21/2022	444 (2 pgs)	Notice of Adjournment of Hearing <i>re Docket No. 373</i> filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 10/19/2022 at 02:00 PM at Teleconference Line (CourtSolutions) (MEW) (Sussberg, Joshua) (Entered: 09/21/2022)
09/21/2022	445 (2 pgs)	(This Document Should Have Been Filed in Adversary Case No. 22-1145) Affidavit of Service (related document(s) 369) Filed by A. Manny Alicandro on behalf of JON GIACOBBE. (Alicandro, A.) Modified on 9/22/2022 (Bush, Brent) (Entered: 09/21/2022)
09/21/2022	446 (6 pgs)	Certificate of Service (related document(s) 443) Filed by Jason Rosell on behalf of Pierce Robertson. (Rosell, Jason) (Entered: 09/21/2022)
09/22/2022	447 (1 pg)	Order signed on 9/22/2022 admitting Stephen S. Manning, Esq. to practice pro hac vice in this Court (Related Doc # 437). (DePierola, Jacqueline) (Entered: 09/22/2022)
09/22/2022	448 (47 pgs)	Objection / <i>Debtors' Objection to Shaik Taj Baba's Motion to Honor (or) Dishonor Both Market Buy and Blockchain Crypto Transfer Orders Which Took Place After Debtors Froze Voyager Trading Platform on July 1, 2022, and Grant Related Relief</i> (related document(s) 375) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 9/29/2022 at 02:00 PM at Teleconference Line (CourtSolutions) (MEW) (Sussberg, Joshua) (Entered: 09/22/2022)
09/22/2022	449 (7 pgs)	Affidavit of Service <i>re: Monthly Operating Report (Docket No. 432)</i> (related document(s) 432) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 09/22/2022)
09/22/2022	450 (8 pgs)	Affidavit of Service <i>re: Debtors Motion for Entry of an Order Authorizing the Debtors to Redact and File Under Seal Certain Confidential Information Related to Debtors Motion Seeking Entry of an Order (I) Authorizing the Debtors to Return Collateral and (II) Granting Related Relief (Docket No. 438) and Notice of Filing of Redacted Payoff Letter (Docket No. 439)</i> (related document(s) 438 , 439) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 09/22/2022)
09/22/2022	451 (8 pgs)	Affidavit of Service <i>re: Second Amended Notice of Hearing to Consider Approval of Disclosure Statement for the First Amended Joint Plan of Reorganization of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Docket No. 441) and Notice of Rescheduled Sale and Disclosure Statement Hearing Date (Docket No. 442)</i> (related document(s) 441 , 442) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 09/22/2022)
09/23/2022	452 (2 pgs)	Affidavit of Service (Supplemental) <i>re: Bar Date Notice Package [Customized], Proof of Claim Form 410 and Instructions (Substantially in</i>

		<i>the Form of Exhibit A to Docket No. 218), and Notice of deadline Requiring Submission of Proofs of Claim on or Before October 3, 2022, and Related Procedures for Submitting Proofs of Claim in the Above-Captioned Chapter 11 Cases (Substantially in the Form of Exhibit B to Docket No. 218) (related document(s)218) filed by Stretto Claims Agent. (Klamser, Robert) (Entered: 09/23/2022)</i>
09/26/2022	453 (3 pgs)	Notice of Adjournment of Hearing (related document(s) 423 , 10) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 10/18/2022 at 02:00 PM at Teleconference Line (CourtSolutions) (MEW) (Sussberg, Joshua) (Entered: 09/26/2022)
09/26/2022	454 (40 pgs)	Application to Employ Epiq Corporate Restructuring, LLC as Noticing and Information Agent for the Official Committee of Unsecured Creditors of Voyager Digital Holdings, Inc., et al. // <i>Application for Order Authorizing the Employment and Retention of Epiq Corporate Restructuring, LLC as Noticing and Information Agent for the Official Committee of Unsecured Creditors of Voyager Digital Holdings, Inc., et al., Effective as of July 26, 2022</i> filed by Darren T. Azman on behalf of Official Committee Of Unsecured Creditors Responses due by 10/11/2022,. (Azman, Darren) (Entered: 09/26/2022)
09/26/2022	455 (7 pgs)	Affidavit of Service re: <i>Notice of Adjournment re Docket No. 373 (Docket No. 444)</i> (related document(s) 444) filed by Stretto Claims Agent. (Klamser, Robert) (Entered: 09/26/2022)
09/26/2022	456 (7 pgs)	Affidavit of Service re: <i>Debtor's Objection to Shaik Taj Baba's Motion to Honor (or) Dishonor Both Market Buy and Blockchain Crypto Transfer Orders Which Took Place After Debtors Froze Voyager Trading Platform on July 1, 2022, and Grant Related Relief (Docket No. 448)</i> (related document(s) 448) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 09/26/2022)
09/26/2022	457 (3 pgs)	Statement / <i>Notice of Successful Bidder</i> (related document(s) 248 , 379) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 10/19/2022 at 02:00 PM at Teleconference Line (CourtSolutions) (MEW) Objections due by 10/12/2022, (Sussberg, Joshua) (Entered: 09/26/2022)
09/27/2022	458 (18 pgs)	Adversary case 22-01150. Complaint against Shingo Lavine, Adam Lavine / <i>The Debtors' Adversary Complaint for Temporary Restraining Order and Injunctive Relief to Enforce the Automatic Stay, Declaratory Relief, and Damages and Sanctions for Violation of the Automatic Stay</i> (Fee Amount \$ 350.). Nature(s) of Suit: (91 (Declaratory judgment)), (71 (Injunctive relief - reinstatement of stay)), (02 (Other (e.g. other actions that would have been brought in state court if unrelated to bankruptcy))) Filed by Joshua Sussberg on behalf of Adam Lavine, Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 09/27/2022)
09/27/2022	459 (6 pgs)	Affidavit of Service re: <i>Notice of Deadline Requiring Submission of Proofs of Claim on or Before October 3, 2022, and Related Procedures for Submitting Proofs of Claim in the Above-Captioned Chapter 11 Cases (Substantially in the Form of Exhibit B to Docket No. 218), Proof of Claim Form 410 and Instructions (Substantially in the Form of Exhibit A to Docket No. 218), and Bar Date Notice Package [Customized]</i> (related document(s) 218) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 09/27/2022)

09/27/2022	460 (17 pgs)	Notice of Proposed Order/ <i>Certification of Counsel in Support of Order Granting the Debtors' Application for Entry of an Order Authorizing the Employment and Retention of Grant Thornton LLP to Provide Tax Compliance Services and Tax Advisory Services Effective as of July 5, 2022</i> (Sussberg, Joshua) (Entered: 09/27/2022)
09/27/2022	461 (11 pgs)	Certificate of No Objection Pursuant to LR 9075-2 / <i>Certificate of No Objection Regarding Certain Motions</i> (related document(s) 402 , 424) Filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 09/27/2022)
09/27/2022	462 (7 pgs)	Notice of Agenda / <i>Agenda for Hearing to be Held September 29, 2022, at 2:00 p.m. (Prevailing Eastern Time)</i> (related document(s) 420 , 375 , 402 , 424) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 9/29/2022 at 02:00 PM at Teleconference Line (CourtSolutions) (MEW) (Sussberg, Joshua) (Entered: 09/27/2022)
09/28/2022	463 (1 pg)	Notice of Withdrawal of <i>Appearance and Request for Deletion from CM/ECF Electronic Notification Service and All Service Lists</i> filed by Ilana Volkov on behalf of Matthew Levitt & The Levitt Group. (Volkov, Ilana) (Entered: 09/28/2022)
09/28/2022	464 (2 pgs)	Application for Pro Hac Vice Admission of <i>Yates M. French</i> filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 09/28/2022)
09/28/2022		Receipt of Application for Pro Hac Vice Admission(22-10943-mew) [motion,122] (200.00) Filing Fee. Receipt number B15937457. Fee amount 200.00. (Re: Doc # 464) (U.S. Treasury) (Entered: 09/28/2022)
09/28/2022	465 (1 pg)	Order signed on 9/28/2022 admitting Yates M. French, Esq. to practice pro hac vice in this Court (Related Doc # 464). (DePierola, Jacqueline) (Entered: 09/28/2022)
09/28/2022	466 (4 pgs)	(WITHDRAWN, see Document No. 468) Application for Pro Hac Vice Admission of <i>Adam M. Moskowitz</i> filed by Jason Rosell on behalf of Pierce Robertson. (Rosell, Jason) Modified on 9/29/2022 (Bush, Brent) (Entered: 09/28/2022)
09/28/2022		Receipt of Application for Pro Hac Vice Admission(22-10943-mew) [motion,122] (200.00) Filing Fee. Receipt number A15937596. Fee amount 200.00. (Re: Doc # 466) (U.S. Treasury) (Entered: 09/28/2022)
09/28/2022	467	(WITHDRAWN, see Document No. 469) Application for Pro Hac Vice Admission of <i>Joseph M. Kaye</i> filed by Jason Rosell on behalf of Pierce Robertson. (Rosell, Jason) Modified on 9/29/2022 (Bush, Brent) Modified on 10/18/2022 (Bush, Brent) (Entered: 09/28/2022)
09/28/2022		Receipt of Application for Pro Hac Vice Admission(22-10943-mew) [motion,122] (200.00) Filing Fee. Receipt number A15937603. Fee amount 200.00. (Re: Doc # 467) (U.S. Treasury) (Entered: 09/28/2022)
09/28/2022	468 (2 pgs)	Motion to Withdraw Document <i>Motion for Admission to Practice, Pro Hac Vice of Adam M. Moskowitz</i> (related document(s) 466) filed by Jason

		Rosell on behalf of Pierce Robertson. (Rosell, Jason) (Entered: 09/28/2022)
09/28/2022	469 (2 pgs)	Motion to Withdraw Document <i>Motion for Admission to Practice, Pro Hac Vice of Joseph M. Kaye</i> (related document(s) 467) filed by Jason Rosell on behalf of Pierce Robertson. (Rosell, Jason) (Entered: 09/28/2022)
09/28/2022	470 (12 pgs; 2 docs)	Order signed on 9/28/2022 authorizing the Debtors to return collateral and granting related relief (Related Doc # 402). (DePierola, Jacqueline) (Entered: 09/28/2022)
09/28/2022	471 (3 pgs)	Order signed on 9/28/2022 extending the time to file notices of removal of civil actions and granting related relief (Related Doc # 424). (DePierola, Jacqueline) (Entered: 09/28/2022)
09/28/2022	472 (109 pgs)	Motion to Authorize <i>/Debtors' Motion for Entry of an Order (I) Authorizing Entry into the Asset Purchase Agreement and (II) Granting Related Relief</i> filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc. with hearing to be held on 10/19/2022 at 02:00 PM at Teleconference Line (CourtSolutions) (MEW) Responses due by 10/12/2022,. (Sussberg, Joshua) (Entered: 09/28/2022)
09/28/2022	473 (7 pgs)	Amended Notice of Agenda <i>/Amended Agenda for Hearing to be Held September 29, 2022, at 2:00 p.m. (prevailing Eastern Time)</i> (related document(s) 420 , 375) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 9/29/2022 at 02:00 PM at Teleconference Line (CourtSolutions) (MEW) (Sussberg, Joshua) (Entered: 09/28/2022)
09/29/2022	474 (51 pgs)	Second Monthly Fee Statement of <i>Quinn Emanuel Urquhart & Sullivan, LLP For Compensation for Services Rendered as Special Counsel to Voyager Digital, LLC During the Period of August 1, 2022 through August 31, 2022</i> Filed by Zachary R. Russell on behalf of Voyager Digital, LLC. (Russell, Zachary) (Entered: 09/29/2022)
09/29/2022	475 (6 pgs)	Response <i>/Notice of Response to Wave Financial Interview</i> (related document(s) 248 , 379 , 457 , 472) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 09/29/2022)
09/29/2022	476 (10 pgs)	Declaration of <i>Brian Tichenor in Support of the Debtors' Motion for Entry of an Order (I) Authorizing Entry into the Asset Purchase Agreement, and (II) Granting Related Relief</i> (related document(s) 472) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 09/29/2022)
09/29/2022	477 (2 pgs)	Notice of Appearance filed by Stephen Manning on behalf of State of Washington. (Manning, Stephen) (Entered: 09/29/2022)
09/29/2022	478 (88 pgs)	Application to Employ Deloitte Tax LLP as Tax Services Provider <i>/Debtors' Application for Entry of an Order Authorizing the Debtors to Employ and Retain Deloitte Tax LLP as Tax Services Provider Effective as of August 1, 2022 (Hearing Date and Time: October 18, 2022, at 2:00 p.m. (prevailing Eastern Time))</i> filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc. Responses due by 10/11/2022,. (Sussberg, Joshua) (Entered: 09/29/2022)

09/29/2022	479 (73 pgs)	Application to Employ Deloitte & Touche LLP as Accounting Advisors /Debtors' Application for Entry of an Order Authorizing the Debtors to Employ and Retain Deloitte & Touche LLP as Accounting Advisors Effective as of August 24, 2022 (Hearing Date and Time: October 18, 2022, at 2:00 p.m. (prevailing Eastern Time)) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc. Responses due by 10/11/2022,. (Sussberg, Joshua) (Entered: 09/29/2022)
09/30/2022	480 (2 pgs)	Transfer Agreement FRBP. Transfer Agreement 3001 (e) 2 Transferors: VOY-15353 (Claim No. 6747) To NovaWulf Digital Parallel Master Fund, L.P. filed by Cherokee Acquisition.(Faucher, Lisa) (Entered: 09/30/2022)
09/30/2022		Receipt of Transfer Agreement FRBP 3001(e) (CLAIMS AGENT CASES ONLY)(22-10943-mew) [claims,transclm] (26.00) Filing Fee. Receipt number A15940436. Fee amount 26.00. (Re: Doc # 480) (U.S. Treasury) (Entered: 09/30/2022)
09/30/2022	481 (2 pgs)	Transfer Agreement FRBP. Transfer Agreement 3001 (e) 2 Transferors: VOY-15355 (Claim No. 6781) To NovaWulf Digital Parallel Master Fund, L.P. filed by Cherokee Acquisition.(Faucher, Lisa) (Entered: 09/30/2022)
09/30/2022		Receipt of Transfer Agreement FRBP 3001(e) (CLAIMS AGENT CASES ONLY)(22-10943-mew) [claims,transclm] (26.00) Filing Fee. Receipt number A15940454. Fee amount 26.00. (Re: Doc # 481) (U.S. Treasury) (Entered: 09/30/2022)
09/30/2022	482 (5 pgs)	Affidavit (First Amended Verified Statement Pursuant to Bankruptcy Rule 2019) (related document(s) 436) Filed by David M. Posner on behalf of Ad Hoc Group of Equity Interest Holders of Voyager Digital Ltd.. (Posner, David) (Entered: 09/30/2022)
09/30/2022	483 (2 pgs)	Notice of Appearance filed by Andrew R. Gottesman on behalf of Marcum LLP. (Gottesman, Andrew) (Entered: 09/30/2022)
09/30/2022	484 (6 pgs)	Order signed on 9/30/2022 granting the Debtors' application for entry of an order authorizing the employment and retention of Grant Thornton LLP to provide tax compliance services and Tax advisory services effective as of July 5, 2022 (Related Doc # 420). (DePierola, Jacqueline) (Entered: 09/30/2022)
09/30/2022		Adversary Case 1:22-ap-1150 Closed. This Adversary Proceeding is Closed Subject to the Filing of a Notice of Appeal Within Fourteen (14) Days of the Entry of the Order Terminating this Adversary Proceeding. (DePierola, Jacqueline) (Entered: 09/30/2022)
09/30/2022	485 (7 pgs)	Affidavit of Service re: Notice of Adjournment of Certain Motions (Docket No. 453) and Notice of Successful Bidder (Docket No. 457) (related document(s) 457 , 453) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 09/30/2022)
09/30/2022	486 (8 pgs)	Affidavit of Service re: Certification of Counsel in Support of Order Granting the Debtors Application for Entry of an Order Authorizing the Employment and Retention of Grant Thornton LLP to Provide Tax Compliance Services and Tax Advisory Services Effective as of July 5, 2022 (Docket No. 460), Certificate of No Objection Regarding Certain Motions (Docket No. 461), and Agenda for Hearing to be Held September

		29, 2022, at 2:00 P.M. (Prevailing Eastern Time) (Docket No. 462) (related document(s) 460 , 462 , 461) filed by Stretto Claims Agent. (Klamser, Robert) (Entered: 09/30/2022)
09/30/2022	487 (8 pgs)	Affidavit of Service re: Notice of Hearing on Debtors Motion for Entry of an order (I) Authorizing Entry into the Asset Purchase Agreement and (II) Granting Related Relief (Docket No. 472) and Amended Agenda for Hearing to be Held September 29, 2022, at 2:00 P.M. (Prevailing Eastern Time) (Docket No. 473) (related document(s) 472 , 473) filed by Stretto Claims Agent. (Klamser, Robert) (Entered: 09/30/2022)
09/30/2022	488 (8 pgs)	Affidavit of Service re: Notice of Response to Wave Financial Interview (Docket No. 475), Declaration of Brian Tichenor in Support of the Debtors Motion for Entry of an Order (I) Authorizing Entry into the Asset Purchase Agreement, and (II) Granting Related Relief (Docket No. 476), Notice of Hearing of Debtors Application for Entry of an Order Authorizing the Debtors to Employ and Retain Deloitte Tax LLP as Tax Services Provider Effective as of August 1, 2022b (Docket No. 478), and Notice of Hearing of Debtors Application for Entry of an Order Authorizing the Debtors to Employ and Retain Deloitte & Touche LLP as Accounting Advisors Effective as of August 24, 2022 (Docket No. 479) (related document(s) 479 , 478 , 476 , 475) filed by Stretto Claims Agent. (Klamser, Robert) (Entered: 09/30/2022)
09/30/2022	489 (2 pgs)	Affidavit of Service (SUPPLEMENTAL) re: Bar Date Notice Package [Customized], Proof of Claim Form 410 and Instructions (Substantially in the Form of Exhibit A to Docket No. 218), and Notice of Deadline Requiring Submission of Proofs of Claim on or Before October 3, 2022, and Related Procedures for Submitting Proofs of Claim in the Above-Captioned Chapter 11 Cases (Substantially in the Form of Exhibit B to Docket No. 218) (related document(s) 218) filed by Stretto Claims Agent. (Klamser, Robert) (Entered: 09/30/2022)
09/30/2022	490 (2 pgs)	Order signed on 9/30/2022 denying Shaik Taj Baba's motion to honor dishonor My both market buy and blockchain crypto transfer orders which took place after Debtors froze voyager trading platform on July 1, 2022 and grant related relief (Related Doc # 375). (DePierola, Jacqueline) (Entered: 09/30/2022)
10/03/2022	491 (4 pgs)	Letter dated September 30, 2022 to Judge Wiles in re: Recovery for Existing Shareholders. Filed by David Stephenson. (Cappiello, Karen) (Entered: 10/03/2022)
10/03/2022	492 (5 pgs)	Statement of the United States Trustee Regarding Motion for Entry of an Order Directing the United States Trustee to Appoint an Official Equity Committee (ECF Doc. No. 373), filed by Richard C. Morrissey on behalf of United States Trustee. (Morrissey, Richard) (Entered: 10/03/2022)
10/04/2022	493 (37 pgs)	Transcript regarding Hearing Held on 9/29/2022 at 2:03pm RE: Motion to honor (or) dishonor my both market buy and blockchain crypto transfer orders which took place after Debtors froze voyager trading platform on July 1, 2022 and grant related relief; et al. Remote electronic access to the transcript is restricted until 1/3/2023 . The transcript may be viewed at the Bankruptcy Court Clerks Office. [Transcription Service Agency: Veritext Legal Solutions.]. (See the Courts Website for contact information for the Transcription Service Agency.) (RE: related document(s) 471 , 470). Notice of Intent to Request Redaction Deadline Due By 10/11/2022. Statement of Redaction Request Due By 10/25/2022. Redacted Transcript

		Submission Due By 11/4/2022. Transcript access will be restricted through 1/3/2023. (Garcia, Pedro) (Entered: 10/04/2022)
10/05/2022	494 (2 pgs)	Declaration /First Supplemental Declaration of Disinterestedness of Jenner & Block, LLP Pursuant to the Order Authorizing the Retention and Compensation of Professionals Utilized in the Ordinary Course of Business (related document(s) 396) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 10/05/2022)
10/05/2022	495 (1 pg)	Letter to Judge Wiles in re: Request for Voyager to Inform Customers of Anticipated Returns Filed by Andrew Rizk. (Cappiello, Karen) (Entered: 10/05/2022)
10/05/2022	496 (139 pgs)	Second Amended Plan /Notice of Filing of Second Amended Joint Plan of Voyager Digital Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (related document(s) 17 , 287) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 10/05/2022)
10/05/2022	497	(This Document is Superseded by Document No. 498) First Amended Disclosure Statement /Notice of Filing of First Amended Disclosure Statement Relating to the Second Amended Joint Plan of Voyager Digital Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (related document(s) 288) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) Modified on 10/6/2022 (Bush, Brent) (Entered: 10/05/2022)
10/05/2022	498 (186 pgs)	First Amended Disclosure Statement / First Amended Disclosure Statement Relating to the Second Amended Joint Plan of Voyager Digital Holdings, Inc. And Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 10/05/2022)
10/06/2022	499 (6 pgs)	Declaration /Third Supplemental Declaration of Mark A. Renzi in Connection with the Employment and Retention of Berkeley Research Group, LLC as Financial Advisor to the Debtors (related document(s) 278 , 167 , 115 , 297) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 10/06/2022)
10/06/2022	500 (2 pgs)	Notice of Adjournment of Hearing /Notice of Adjournment Re Docket Nos. 373 and 491 filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 11/15/2022 at 11:00 AM at Teleconference Line (CourtSolutions) (MEW) (Sussberg, Joshua) (Entered: 10/06/2022)
10/06/2022	501 (19 pgs)	Declaration /Second Supplemental Declaration of Joshua A. Sussberg in Support of the Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of July 5, 2022 (related document(s) 234 , 201) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 10/06/2022)
10/06/2022	502 (3 pgs)	Notice of Adjournment of Hearing /Notice of (I) Cancellation of the Hearing Scheduled for October 18, 2022 and (II) Adjournment of Matters Related Thereto (related document(s) 479 , 478 , 423 , 10 , 454 , 383) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing

		to be held on 10/19/2022 at 02:00 PM at Teleconference Line (CourtSolutions) (MEW) (Sussberg, Joshua) (Entered: 10/06/2022)
10/07/2022	503 (8 pgs)	Statement / <i>Notice of Amendment to List of Ordinary Course Professionals</i> (related document(s) 96) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 10/07/2022)
10/07/2022	504 (1 pg)	Letter to Judge Wiles in re: <i>Account Protection</i> Filed by Michael Simari. (Cappiello, Karen) (Entered: 10/07/2022)
10/07/2022	505 (32 pgs)	Affidavit of Service re: <i>Notice of Rescheduled Sale and Disclosure Statement Hearing Date (Docket No. 442)</i> (related document(s) 442) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 10/07/2022)
10/10/2022	506 (243 pgs)	First Monthly Fee Statement / <i>First Monthly Fee Statement of Kirkland & Ellis LLP and Kirkland & Ellis International LLP for Compensation for Services and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period from July 5, 2022 Through July 31, 2022</i> Filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 10/10/2022)
10/10/2022	507 (20 pgs)	Objection to Motion for Entry of an Order (I) Authorizing Entry Into the Asset Purchase Agreement and (II) Granting Related Relief (related document(s) 472) filed by Jason Rosell on behalf of Pierce Robertson. (Rosell, Jason) (Entered: 10/10/2022)
10/10/2022	508 (12 pgs)	Affidavit of Service (Supplemental) re: <i>Notice of Chapter 11 Bankruptcy Case (attached hereto as Exhibit A), Notice Regarding Meeting of Creditors to be Held August 30, 2022, at 11:00 A.M. (Prevailing Eastern Time) (Docket No. 71), Bar Date Notice Package [Customized], Proof of Claim Form 410 and Instructions (Substantially in the Form of Exhibit A to Docket No. 218), Notice of Deadline Requiring Submission of Proofs of Claim on or Before October 3, 2022, and Related Procedures for Submitting Proofs of Claim in the Above-Captioned Chapter 11 Cases (Substantially in the Form of Exhibit B to Docket No. 218), and Notice of Hearing to Consider Approval of Disclosure Statement for the First Amended Joint Plan of Reorganization of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (attached hereto as Exhibit C)</i> (related document(s) 71) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 10/10/2022)
10/11/2022	509 (4 pgs)	Letter to Judge Wiles in re: <i>Grant Release of Assets</i> Filed by Aaron Niman. (Cappiello, Karen) (Entered: 10/11/2022)
10/11/2022	510 (115 pgs)	First Monthly Fee Statement / <i>First Monthly Fee Statement of Berkeley Research Group, LLC for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Debtors During the Period from July 5, 2022 Through July 31, 2022</i> Filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 10/11/2022)
10/11/2022	511 (5 pgs)	Affidavit (Second Amended Verified Statement Pursuant to Bankruptcy Rule 2019) (related document(s) 482 , 436) Filed by David M. Posner on behalf of Ad Hoc Group of Equity Interest Holders of Voyager Digital Ltd.. (Posner, David) (Entered: 10/11/2022)

10/11/2022	512 (18 pgs)	Supplemental Objection to Motion / <i>Supplemental Objection of Pierce Robertson to First Amended Disclosure Statement Relating to the Second Amended Joint Plan of Reorganization of Voyager Digital Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code</i> (related document(s) 289) filed by Jason Rosell on behalf of Pierce Robertson. (Rosell, Jason) (Entered: 10/11/2022)
10/11/2022	513 (8 pgs)	Certificate of Service (related document(s) 507) filed by Jason Rosell on behalf of Pierce Robertson. (Rosell, Jason) (Entered: 10/11/2022)
10/11/2022	514 (6 pgs)	Certificate of Service (related document(s) 512) filed by Jason Rosell on behalf of Pierce Robertson. (Rosell, Jason) (Entered: 10/11/2022)
10/11/2022	515 (23 pgs)	Affidavit of Service (<i>SUPPLEMENTAL</i>) re: <i>Notice of Chapter 11 Bankruptcy Case (attached hereto as Exhibit A), Notice Regarding Meeting of Creditors to be Held August 30, 2022, at 11:00 A.M. (Prevailing Eastern Time) (Docket No. 71), Notice of Deadline Requiring Submission of Proofs of Claim on or Before October 3, 2022, and Related Procedures for Submitting Proofs of Claim in the Above-Captioned Chapter 11 Cases (attached hereto as Exhibit B), Instructions for Proof of Claim (attached hereto as Exhibit C), Proof of Claim Form (attached hereto as Exhibit D), and Notice of Rescheduled Sale and Disclosure Statement Hearing Date (Docket No. 442)</i> (related document(s) 442 , 71) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 10/11/2022)
10/11/2022	516 (2 pgs)	Affidavit of Service re: <i>[Customized for Rule 3001(e)(2)] Notice of Transfer of Claim Pursuant to F.R.B.P. 3001(e)(2) [Re: Docket No. 480] and [Customized for Rule 3001(e)(2)] Notice of Transfer of Claim Pursuant to F.R.B.P. 3001(e)(2) [Re: Docket No. 481]</i> (related document(s) 481 , 480) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 10/11/2022)
10/11/2022	517 (9 pgs)	Affidavit of Service re: <i>First Supplemental Declaration of Disinterestedness of Jenner & Block, LLP Pursuant to the Order Authorizing the Retention and Compensation of Professionals Utilized in the Ordinary Course of Business (Docket No. 494), Second Amended Joint Plan of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Docket No. 496), and First Amended Disclosure Statement Relating to the Second Amended Joint Plan of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Docket No. 498)</i> (related document(s) 496 , 498 , 494) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 10/11/2022)
10/11/2022	518 (11 pgs)	Affidavit of Service re: <i>Third Supplemental Declaration of Mark A. Renzi in Connection with the Employment and Retention of Berkeley Research Group, LLC as Financial Advisor to the Debtors (Docket No. 499), Notice of Adjournment re Docket Nos. 373 and 491 (Docket No. 500), Second Supplemental Declaration of Joshua A. Sussberg in Support of the Debtors Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of July 5, 2022 (Docket No. 501), and Notice of (I) Cancellation of the Hearing Scheduled for October 18, 2022 and (II) Adjournment of Matters Related Thereto (Docket No. 502)</i> (related document(s) 502 , 501 , 500 , 499) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 10/11/2022)

10/11/2022	519 (6 pgs)	Affidavit of Service re: <i>First Monthly Fee Statement of Kirkland & Ellis LLP and Kirkland & Ellis International LLP for Compensation for Services and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period from July 5, 2022 Through July 31, 2022 (Docket No. 506)</i> and <i>First Monthly Fee Statement of Berkeley Research Group, LLC for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Debtors During the Period from July 5, 2022 Through July 31, 2022 (Docket No. 510)</i> (related document(s) 506 , 510) filed by Stretto Claims Agent. (Klamser, Robert) (Entered: 10/11/2022)
10/11/2022	520 (4 pgs)	Response / <i>Oracle's Rights Reservation Regarding Debtors' Motion For Entry Of An Order (I) Authorizing Entry Into The Asset Purchase Agreement And (II) Granting Related Relief</i> (related document(s) 457 , 496 , 472) filed by Amish R. Doshi on behalf of Oracle America, Inc.. with hearing to be held on 10/19/2022 at 02:00 PM at Teleconference Line (CourtSolutions) (MEW) (MEW) Objections due by 10/12/2022, (Doshi, Amish) Docket Text Hearing Location Modified on 10/14/2022 (Bush, Brent) (Entered: 10/11/2022)
10/11/2022	521 (3 pgs)	Objection To <i>Second Amended Joint Plan of Voyager Digital Holdings, Inc. and First Amended Disclosure Statement</i> (related document(s) 496 , 498) filed by Alfred Gentilini. (Cappiello, Karen) (Entered: 10/12/2022)
10/12/2022	522 (2 pgs)	Transfer Agreement FRBP. Transfer Agreement 3001 (e) 2 Transferors: VOY-18643 (Claim No. 10126) To NovaWulf Digital Parallel Master Fund, L.P. filed by Cherokee Acquisition.(Faucher, Lisa) (Entered: 10/12/2022)
10/12/2022		Receipt of Transfer Agreement FRBP 3001(e) (CLAIMS AGENT CASES ONLY)(22-10943-mew) [claims,transclm] (26.00) Filing Fee. Receipt number A15952861. Fee amount 26.00. (Re: Doc # 522) (U.S. Treasury) (Entered: 10/12/2022)
10/12/2022	523 (7 pgs)	Objection to Motion (<i>Limited Objection of the Ad Hoc Group of Equity Holders to Debtor's Motion for Entry of an Order (i) Authorizing Entry into the Asset Purchase Agreement and (ii) Granting Related Relief</i>) (related document(s) 472) filed by David M. Posner on behalf of Ad Hoc Group of Equity Interest Holders of Voyager Digital Ltd.. (Posner, David) (Entered: 10/12/2022)
10/12/2022	524 (34 pgs)	Objection of the Ad Hoc Group of Equity Holders to Debtors' Motion for Entry of an Order Approving (i) the Adequacy of the Disclosure Statement, (ii) Solicitation and Notice Procedures, (iii) Forms of Ballots and Notices in Connection Therewith, and (iv) Certain Dates with Respect Thereto) (related document(s) 289) filed by David M. Posner on behalf of Ad Hoc Group of Equity Interest Holders of Voyager Digital Ltd.. (Posner, David) (Entered: 10/12/2022)
10/12/2022	525 (229 pgs)	Declaration of Matthew Dundon in Support of the Objection of the Ad Hoc Group of Equity Holders to Debtors' Motion for Entry of an Order Approving (i) the Adequacy of the Disclosure Statement, (ii) Solicitation and Notice Procedures, (iii) Forms of Ballots and Notices in Connection Therewith, and (iv) Certain Dates with Respect Thereto (related document(s) 289) filed by David M. Posner on behalf of Ad Hoc Group of Equity Interest Holders of Voyager Digital Ltd.. (Posner, David) (Entered: 10/12/2022)

10/12/2022	<u>526</u> (28 pgs)	Statement // <i>Notice of Filing of Redacted Objection of the Official Committee of Unsecured Creditors to Debtors' Motion for Entry of an Order Approving (I) the Adequacy of the Amended Disclosure Statement, (II) Solicitation and Notice Procedures, (III) Forms of Ballots and Notices in Connection Therewith, and (IV) Certain Dates with Respect Thereto</i> (related document(s) <u>289</u>) filed by Darren T. Azman on behalf of Official Committee Of Unsecured Creditors. with hearing to be held on 10/19/2022 at 02:00 PM at Teleconference Line (CourtSolutions) (MEW) (Azman, Darren) (Entered: 10/12/2022)
10/12/2022	553	Document Under Seal Per Court Order. Objection of the Official Committee of Unsecured Creditors to Debtors' Motion for Entry of an Order Approving (I) the Adequacy of the Amended Disclosure Statement, (II) Solicitation and Notice Procedures, (III) Forms of Ballots and Notices in Connection Therewith, and (IV) Certain Dates with Respect Thereto filed by Darren T. Azman on behalf of Official Committee Of Unsecured Creditors with Filed by Darren T. Azman on behalf of Official Committee Of Unsecured Creditors. (related document(s) <u>526</u> , <u>408</u>) (Bush, Brent). (Entered: 10/18/2022)
10/13/2022	<u>527</u> (4 pgs)	Declaration / <i>Supplemental Declaration of Edward F. Bechold in Support of Debtors' Application for Entry of an Order Authorizing the Employment and Retention of Marcum LLP to Provide Auditing Services and Foreign Compliance Services Effective as of the Petition Date</i> (related document(s) <u>423</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 10/13/2022)
10/13/2022	<u>528</u> (15 pgs)	Notice of Proposed Order / <i>Notice of Filing of Revised Proposed Order Granting the Debtors' Application for Entry of an Order Authorizing the Employment and Retention of Marcum LLP to Provide Auditing Services and Foreign Compliance Services Effective as of the Petition Date</i> (related document(s) <u>423</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 10/19/2022 at 02:00 PM at Teleconference Line (CourtSolutions) (MEW) (Sussberg, Joshua) (Entered: 10/13/2022)
10/13/2022	<u>529</u> (3 pgs)	Letter dated October 6, 2022 to Judge Wiles in re: <i>Objection to Joint Plan and Objection to Disclosure Statement Relating to the Second Amended Joint Plan</i> Filed by Alfred Gentilini. (Cappiello, Karen) (Entered: 10/13/2022)
10/14/2022	<u>530</u> (10 pgs)	Objection to Motion / <i>Objection of the United States Trustee to First Amended Disclosure Statement Relating to Second Amended Joint Plan of Reorganization of Voyager Digital Holdings, Inc., and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (ECF Doc. No. 498)</i> filed by Richard C. Morrissey on behalf of United States Trustee. (Morrissey, Richard) (Entered: 10/14/2022)
10/14/2022	<u>531</u> (12 pgs; 3 docs)	Certificate of No Objection Pursuant to LR 9075-2 <i>Regarding Application for Order Authorizing the Employment and Retention of Epiq Corporate Restructuring, LLC as Noticing and Information Agent for the Official Committee of Unsecured Creditors of Voyager Digital Holdings, Inc., et al., Effective as of July 26, 2022</i> (related document(s) <u>454</u>) Filed by Darren T. Azman on behalf of Official Committee Of Unsecured Creditors. (Attachments: # <u>1</u> Exhibit A - Proposed Order # <u>2</u> Certificate of Service) (Azman, Darren) (Entered: 10/14/2022)

10/14/2022	<u>532</u> (11 pgs; 3 docs)	Certificate of No Objection Pursuant to LR 9075-2 <i>Regarding Application for Order Authorizing the Employment and Retention of Cassels Brock & Blackwell LLP as Canadian Counsel to the Official Committee of Unsecured Creditors of Voyager Digital Holdings, Inc., et al., Effective as of July 29, 2022</i> (related document(s) <u>383</u>) Filed by Darren T. Azman on behalf of Official Committee Of Unsecured Creditors. (Attachments: # <u>1</u> Exhibit A - Proposed Order # <u>2</u> Certificate of Service)(Azman, Darren) (Entered: 10/14/2022)
10/14/2022	<u>533</u> (21 pgs)	Objection to Motion <i>Objection of the Texas State Securities Board and the Texas Department of Banking to Debtors' Motion for Entry of an Order</i> (related document(s) <u>289</u>) filed by Abigail Ryan on behalf of Texas Department of Banking, Texas State Securities Board. (Ryan, Abigail) (Entered: 10/14/2022)
10/14/2022	<u>534</u> (8 pgs)	Certificate of Service (related document(s) <u>523</u> , <u>524</u> , <u>525</u>) Filed by David M. Posner on behalf of Ad Hoc Group of Equity Interest Holders of Voyager Digital Ltd.. (Posner, David) (Entered: 10/14/2022)
10/14/2022	<u>535</u> (9 pgs)	Objection to Motion <i>Limited Objection of the Texas State Securities Board and the Texas Department of Banking to Debtors' Motion for Entry of an Order (I) Authorizing Entry into the Asset Purchase Agreement and (II) Granting Related Relief</i> (related document(s) <u>472</u>) filed by Abigail Ryan on behalf of Texas Department of Banking, Texas State Securities Board. (Ryan, Abigail) (Entered: 10/14/2022)
10/14/2022	<u>536</u> (11 pgs)	Declaration <i>Declaration in support of Texas State Securities Board's and Texas Department of Banking's Limited Objection to the Debtors Motion for Entry of an Order</i> (related document(s) <u>535</u>) filed by Abigail Ryan on behalf of Texas Department of Banking, Texas State Securities Board. (Ryan, Abigail) (Entered: 10/14/2022)
10/14/2022	<u>537</u> (5 pgs)	Affidavit of Service re: <i>First Monthly Fee Statement of Berkeley Research Group, LLC for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Debtors During the Period from July 5, 2022 Through July 31, 2022 (Docket No. 510)</i> (related document(s) <u>510</u>) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 10/14/2022)
10/14/2022	<u>538</u> (8 pgs)	Affidavit of Service re: <i>Supplemental Declaration of Edward F. Bechold in Support of Debtors Application for Entry of an Order Authorizing the Employment and Retention of Marcum LLP to Provide Auditing Services and Foreign Compliance Services Effective as of the Petition Date (Docket No. 527), and Notice of Filing of Revised Proposed Order Granting the Debtors Application for Entry of an Order Authorizing the Employment and Retention of Marcum LLP to Provide Auditing Services and Foreign Compliance Services Effective as of the Petition Date (Docket No. 528)</i> (related document(s) <u>527</u> , <u>528</u>) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 10/14/2022)
10/17/2022	<u>539</u> (139 pgs)	Second Amended Plan <i>Notice of Filing of Second Amended Joint Plan of Voyager Digital Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code</i> (related document(s) <u>17</u> , <u>287</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 10/17/2022)

10/17/2022	<u>540</u> (183 pgs)	First Amended Disclosure Statement / <i>Notice of Filing of First Amended Disclosure Statement Relating to the Second Amended Joint Plan of Voyager Digital Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code</i> (related document(s) <u>498</u> , <u>288</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 10/17/2022)
10/17/2022	<u>541</u> (3 pgs)	Statement / <i>Certification of Counsel in Support of Order Granting the Debtors' Application for Entry of an Order Authorizing the Employment and Retention of Marcum LLP to Provide Auditing Services and Foreign Compliance Services Effective as of the Petition Date</i> (related document(s) <u>423</u> , <u>528</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 10/17/2022)
10/17/2022	<u>542</u> (6 pgs)	Certificate of Service (related document(s) <u>530</u>) Filed by Richard C. Morrissey on behalf of United States Trustee. (Morrissey, Richard) (Entered: 10/17/2022)
10/17/2022	<u>543</u> (20 pgs)	Chapter 11 Monthly Operating Report for the Month Ending: 09/30/2022 Filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 10/17/2022)
10/17/2022	<u>544</u> (14 pgs)	Notice of Agenda / <i>Agenda for Hearing to be Held October 19, 2022, at 2:00 P.M. (Prevailing Eastern Time)</i> (related document(s) <u>289</u> , <u>472</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 10/19/2022 at 02:00 PM at Teleconference Line (CourtSolutions) (MEW) (Sussberg, Joshua) (Entered: 10/17/2022)
10/17/2022	<u>545</u> (1 pg)	Affidavit of Service re: <i>[Customized for Rule 3001(e)(2)] Notice of Transfer of Claim Pursuant to F.R.B.P. 3001(e)(2) [Re: Docket No. 522]</i> (related document(s) <u>522</u>) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 10/17/2022)
10/17/2022	<u>546</u> (234 pgs)	Statement / <i>Notice of Filing of Exhibits to the Motion for Entry of an Order Approving (I) the Adequacy of the Disclosure Statement, (II) Solicitation and Notice Procedures, (III) Forms of Ballots and Notices in Connection Therewith, and (IV) Certain Dates with Respect Thereto</i> (related document(s) <u>289</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 10/17/2022)
10/17/2022	<u>547</u> (21 pgs)	Statement / <i>Notice of Filing of Exhibits to the First Amended Disclosure Statement Relating to the Second Amended Joint Plan of Voyager Digital Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code</i> (related document(s) <u>288</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 10/17/2022)
10/17/2022	<u>548</u> (165 pgs)	Statement / <i>Notice of Filing of First Amendment to Asset Purchase Agreement</i> (related document(s) <u>472</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 10/17/2022)
10/18/2022	<u>549</u> (12 pgs)	Affidavit of Service (Supplemental) re: <i>Notice of Chapter 11 Bankruptcy Case (attached hereto as Exhibit A), Notice Regarding Meeting of Creditors to be Held August 30, 2022, at 11:00 A.M. (Prevailing Eastern Time) (Docket No. 71), Notice of Rescheduled Sale and Disclosure Statement Hearing Date (Docket No. 365), Bar Date Notice Package [Customized], Proof of Claim Form 410 and Instructions (Substantially in</i>

		<i>the Form of Exhibit A to Docket No. 218), Notice of Deadline Requiring Submission of Proofs of Claim on or Before October 3, 2022, and Related Procedures for Submitting Proofs of Claim in the Above-Captioned Chapter 11 Cases (Substantially in the Form of Exhibit B to Docket No. 218), Notice of Hearing to Consider Approval of Disclosure Statement for the First Amended Joint Plan of Reorganization of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code Exhibit C), and Notice of Rescheduled Sale and Disclosure Statement Hearing Date (Docket No. 442) (related document(s)365, 218, 442, 71) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 10/18/2022)</i>
10/18/2022	550 (3 pgs)	Order signed on 10/18/2022 authorizing the employment and retention of Cassels Brock & Blackwell LLP as Canadian counsel to the Official Committee of Unsecured Creditors of Voyager Digital Holdings, Inc., et al., effective July 29, 2022 (Related Doc # 383). (DePierola, Jacqueline) (Entered: 10/18/2022)
10/18/2022	551 (3 pgs)	Motion to Withdraw Document <i>Withdrawal of the Limited Objection of the Georgia Department of Banking and Finance to the sale of Voyager Digital, LLC in Whole or in Part (Dkt.#388)</i> (related document(s) 388) filed by Nathan Hovey on behalf of Georgia Department of Banking and Finance. (Hovey, Nathan) (Entered: 10/18/2022)
10/18/2022	552 (3 pgs)	Order signed on 10/18/2022 authorizing the employment and retention of Epiq Corporate Restructuring, LLC as noticing and information agent for the Official Committee of Unsecured Creditors of Voyager Digital Holdings, et al., effective as of July 26, 2022 (Related Doc # 454). (DePierola, Jacqueline) (Entered: 10/18/2022)
10/18/2022	554 (2 pgs)	Application for Pro Hac Vice Admission filed by Therese Scheuer on behalf of U.S. Securities and Exchange Commission. (Scheuer, Therese) (Entered: 10/18/2022)
10/18/2022	555 (2 pgs)	Application for Pro Hac Vice Admission <i>for Evan Swager</i> filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 10/18/2022)
10/18/2022		Receipt of Application for Pro Hac Vice Admission(22-10943-mew) [motion,122] (200.00) Filing Fee. Receipt number A15961532. Fee amount 200.00. (Re: Doc # 555) (U.S. Treasury) (Entered: 10/18/2022)
10/18/2022	556 (32 pgs)	Notice of Proposed Order / <i>Notice of Filing Revised Proposed Order Authorizing the Debtors to Employ and Retain Deloitte & Touche LLP as Accounting Advisors Effective as of August 24, 2022</i> (related document(s) 479) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 10/19/2022 at 02:00 PM at Teleconference Line (CourtSolutions) (MEW) (Sussberg, Joshua) (Entered: 10/18/2022)
10/18/2022	557 (43 pgs)	Notice of Proposed Order / <i>Notice of Filing Revised Proposed Order Authorizing the Debtors to Employ and Retain Deloitte Tax LLP as Tax Services Provider Effective as of August 1, 2022</i> (related document(s) 478) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 10/19/2022 at 02:00 PM at Teleconference Line (CourtSolutions) (MEW) (Sussberg, Joshua) (Entered: 10/18/2022)

10/18/2022	<u>558</u> (18 pgs)	Response /Debtors' Omnibus Reply to Objections to APA Motion (related document(s) <u>523</u> , <u>535</u> , <u>507</u> , <u>472</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 10/19/2022 at 02:00 PM at Teleconference Line (CourtSolutions) (MEW) (Sussberg, Joshua) (Entered: 10/18/2022)
10/18/2022	<u>559</u> (38 pgs)	Response /Debtors' Omnibus Reply to Objections to the Disclosure Statement Motion (related document(s) <u>289</u> , <u>498</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 10/19/2022 at 02:00 PM at Teleconference Line (CourtSolutions) (MEW) (Sussberg, Joshua) (Entered: 10/18/2022)
10/19/2022	<u>560</u> (21 pgs)	Notice of Proposed Order /Notice of Filing of the Revised Order (I) Authorizing Entry into the Asset Purchase Agreement and (II) Granting Related Relief (related document(s) <u>472</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 10/19/2022 at 02:00 PM at Teleconference Line (CourtSolutions) (MEW) (Sussberg, Joshua) (Entered: 10/19/2022)
10/19/2022	<u>561</u> (2 pgs)	Notice of Appearance filed by Jason David St. John on behalf of New York State Department of Financial Services. (St. John, Jason) (Entered: 10/19/2022)
10/19/2022	<u>562</u> (39 pgs)	Statement /Certification of Counsel in Support of Third Interim Order (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue to Perform Intercompany Transactions, (II) Granting Superpriority Administrative Expense Status to Postpetition Intercompany Balances, and (III) Granting Related Relief (related document(s) <u>10</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 10/19/2022)
10/19/2022	<u>563</u> (267 pgs)	Notice of Proposed Order /Notice of Filing of the Revised Order Approving (I) the Adequacy of the Disclosure Statement, (II) Solicitation and Notice Procedures, (III) Forms of Ballots and Notices in Connection Therewith, and (IV) Certain Dates with Respect Thereto (related document(s) <u>289</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 10/19/2022)
10/19/2022	<u>564</u> (139 pgs)	Second Amended Plan /Notice of Filing of Second Amended Joint Plan of Voyager Digital Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (related document(s) <u>539</u> , <u>496</u> , <u>17</u> , <u>287</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 10/19/2022)
10/19/2022	<u>565</u> (199 pgs)	First Amended Disclosure Statement /Notice of Filing of First Amended Disclosure Statement Relating to the Second Amended Joint Plan of Voyager Digital Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (related document(s) <u>498</u> , <u>288</u> , <u>540</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 10/19/2022 at 02:00 PM at Teleconference Line (CourtSolutions) (MEW) (Sussberg, Joshua) (Entered: 10/19/2022)
10/19/2022	<u>566</u> (14 pgs)	Statement // Notice of Filing of Letter of the Official Committee of Unsecured Creditors in Support of Joint Chapter 11 Plan of Voyager Digital Holdings, Inc. and Its Debtor Affiliates (related document(s) <u>564</u> ,

		565) filed by Darren T. Azman on behalf of Official Committee Of Unsecured Creditors. (Azman, Darren) (Entered: 10/19/2022)
10/19/2022	567 (39 pgs; 2 docs)	Statement of the Official Committee of Unsecured Creditors in Response to Objection of the Ad Hoc Group of Equity Holders to Debtors' Motion for Entry of an Order Approving (I) the Adequacy of the Disclosure Statement, (II) Solicitation and Notice Procedures, (III) Forms of Ballots and Notices in Connection Therewith, and (IV) Certain Dates with Respect Thereto (related document(s) 289 , 524) filed by Darren T. Azman on behalf of Official Committee Of Unsecured Creditors. with hearing to be held on 10/19/2022 at 02:00 PM at Teleconference Line (CourtSolutions) (MEW) (Attachments: # 1 Exhibit A - Customer Agreement) (Azman, Darren) (Entered: 10/19/2022)
10/19/2022	568 (19 pgs)	Notice of Proposed Order /Notice of Filing of the Revised Order (I) Authorizing Entry into the Asset Purchase Agreement and (II) Granting Related Relief filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 10/19/2022)
10/19/2022	569 (16 pgs)	Notice of Agenda /Amended Agenda for Hearing to Be Held October 19, 2022, at 2:00 P.M. (Prevailing Eastern Time) (related document(s) 289 , 472) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 10/19/2022 at 02:00 PM at Teleconference Line (CourtSolutions) (MEW) (Sussberg, Joshua) (Entered: 10/19/2022)
10/19/2022	570 (1 pg)	Order signed on 10/19/2022 admitting Therese A. Scheuer, Esq. to practice pro hac vice in this Court (Related Doc # 554). (DePierola, Jacqueline) (Entered: 10/19/2022)
10/19/2022	571 (1 pg)	Order signed on 10/19/2022 admitting Evan Swager, Esq. to practice pro hac vice in this Court (Related Doc # 555). (DePierola, Jacqueline) (Entered: 10/19/2022)
10/19/2022		Receipt of Application for Pro Hac Vice Admission(22-10943-mew) [motion,122] (200.00) Filing Fee. Receipt number 211920. Fee amount 200.00. (Re: Doc # 554) (Harris) (Entered: 10/19/2022)
10/19/2022	572 (5 pgs)	Order signed on 10/19/2022 granting the Debtors' application for entry of an order authorizing the employment and retention of Marcum LLP to provide auditing services and foreign compliance services effective as of the petition date (Related Doc # 423). (DePierola, Jacqueline) (Entered: 10/19/2022)
10/19/2022	573 (7 pgs)	(WITHDRAWN, see Document No. 619) Motion for Relief from Stay filed by Jason David St. John on behalf of New York State Department of Financial Services with hearing to be held on 11/15/2022 at 11:00 AM at Teleconference Line (CourtSolutions) (MEW) Responses due by 11/9/2022,. (St. John, Jason) Docket Text Hearing Location Modified on 10/20/2022 (Bush, Brent) Modified on 11/15/2022 (Bush, Brent) (Entered: 10/19/2022)
10/19/2022		Receipt of Motion for Relief from Stay (fee)(22-10943-mew) [motion,185] (188.00) Filing Fee. Receipt number A15962837. Fee amount 188.00. (Re: Doc # 573) (U.S. Treasury) (Entered: 10/19/2022)

10/19/2022	574 (11 pgs)	Affidavit of Service re: <i>Notice of Filing of Second Amended Joint Plan of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Docket No. 539), Notice of Filing of First Amended Disclosure Statement Relating to the Second Amended Joint Plan of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Docket No. 540), Certification of Counsel in Support of Order Granting the Debtors Application for Entry of an Order Authorizing the Employment and Retention of Marcum LLP to Provide Auditing Services and Foreign Compliance Services Effective as of the Petition Date (Docket No. 541), Monthly Operating Report for September 2022 (Docket No. 543), Agenda for Hearing to be Held October 19, 2022, at 2:00 P.M. (Prevailing Eastern Time) (Docket No. 544), Notice of Filing of Exhibits to the Motion for Entry of an Order Approving (I) the Adequacy of the Disclosure Statement, (II) Solicitation and Notice Procedures, (III) Forms of Ballots and Notices in Connection Therewith, and (IV) Certain Dates with Respect Thereto (Docket No. 546), Notice of Filing of Exhibits to the First Amended Disclosure Statement Relating to the Second Amended Joint Plan of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Docket No. 547), and Notice of Filing of First Amendment to Asset Purchase Agreement (Docket No. 548) (related document(s) 539, 548, 541, 543, 546, 547, 540, 544) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 10/19/2022)</i>
10/19/2022	575 (8 pgs)	Affidavit of Service re: <i>Notice of Filing Revised Proposed Order Authorizing the Debtors to Employ and Retain Deloitte & Touche LLP as Accounting Advisors Effective as of August 24, 2022 (Docket No. 556) and Notice of Filing Revised Proposed Order Authorizing the Debtors to Employ and Retain Deloitte Tax LLP as Tax Services Provider Effective as of August 1, 2022 (Docket No. 557) (related document(s) 557, 556) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 10/19/2022)</i>
10/20/2022	576 (3 pgs)	<i>Declaration /Second Supplemental Declaration of Jared Dermont in Support of Application of the Debtors and Debtors in Possession for Entry of Order Authorizing Employment and Retention of Moelis & Company LLC as Investment Banker and Financial Advisor Effective as of the Petition Date (related document(s) 214, 117) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 10/20/2022)</i>
10/20/2022	577 (2 pgs)	<i>Declaration /First Supplemental Declaration of Disinterestedness of Day Pitney LLP Pursuant to the Order Authorizing the Retention and Compensation of Professionals Utilized in the Ordinary Course of Business (related document(s) 247, 244) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 10/20/2022)</i>
10/20/2022	578 (33 pgs; 2 docs)	Order signed on 10/20/2022 authorizing the Debtors to employ and retain Deloitte Tax LLP as tax services provider effective as of August 1, 2022 (Related Doc # 478). (DePierola, Jacqueline) (Entered: 10/20/2022)
10/20/2022	579 (22 pgs; 2 docs)	Order signed on 10/20/2022 authorizing the Debtors to employ and retain Deloitte & Touche LLP as accounting advisors effective as of August 24, 2022 (Related Doc # 479). (DePierola, Jacqueline) (Entered: 10/20/2022)
10/20/2022	580 (16 pgs)	Third Interim Order signed on 10/20/2022 authorizing the Debtors to continue to operate their cash management system, honor certain

		prepetition obligations related thereto, maintain existing business forms, and continue to perform intercompany transactions, granting superpriority administrative expense status to postpetition intercompany balances, and granting related relief (related document(s) 53 , 10 , 237). Final hearing to be held on 11/15/2022 at 11:00 AM at Teleconference Line (CourtSolutions) (MEW). (DePierola, Jacqueline) (Entered: 10/20/2022)
10/20/2022	581 (8 pgs)	Order signed on 10/20/2022 authorizing entry into the asset purchase agreement and granting related relief (Related Doc # 472). (DePierola, Jacqueline) (Entered: 10/20/2022)
10/20/2022	582 (89 pgs)	Statement / Notice of Filing of First Amendment to Asset Purchase Agreement (related document(s) 472) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 10/20/2022)
10/20/2022	583 (13 pgs)	Affidavit of Service re: Debtors Omnibus Reply to Objections to APA Motion (Docket No. 558), Debtors Omnibus Reply to Objection to the Disclosure Statement Motion (Docket No. 559), Notice of Filing of the Revised Order (I) Authorizing Entry into the Asset Purchase Agreement and (II) Granting Related Relief (Docket No. 560), Certification of Counsel in Support of Third Interim Order (I) Authorizing the Debtors to (A) Continue to Operate their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue to perform Intercompany Transactions, (II) Granting Superpriority Administrative Expense Status to Postpetition Intercompany Balances, and (III) Granting Related Relief (Docket No. 562), Notice of Filing of the Revised Order Approving (I) the Adequacy of the Disclosure Statement, (II) Solicitation and Notice Procedures, (III) Forms of Ballots and Notices in Connection Therewith, and (IV) Certain Dates with Respect Thereto (Docket No. 563), Notice of Filing of Second Amended Joint Plan of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Docket No. 564), Notice of Filing of First Amended Disclosure Statement Relating to the Second Amended Joint Plan of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Docket No. 565), Notice of Filing of the Revised Order (I) Authorizing Entry into the Asset Purchase Agreement and (II) Granting Related Relief (Docket No. 568), Amended Agenda for Hearing to be Held October 19, 2022, at 2:00 P.M. (Prevailing Eastern Time) (Docket No. 569), and Order Granting the Debtors Application for Entry of an Order Authorizing the Employment and Retention of Marcum LLP to Provide Auditing Services and Foreign Compliance Services Effective as of the Petition Date (Docket No. 572) (related document(s) 564 , 569 , 565 , 558 , 563 , 559 , 572 , 562 , 560 , 568) filed by Stretto Claims Agent. (Klamser, Robert) (Entered: 10/20/2022)
10/20/2022	584 (140 pgs)	Second Amended Plan / Notice of Filing of Second Amended Joint Plan of Voyager Digital Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (related document(s) 564 , 539 , 496 , 17 , 287) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 10/20/2022)
10/20/2022	585 (200 pgs)	First Amended Disclosure Statement / Notice of Filing of First Amended Disclosure Statement Relating to the Second Amended Joint Plan of Voyager Digital Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (related document(s) 565 , 498 , 288 ,

		540) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 10/20/2022)
10/21/2022	586 (127 pgs; 2 docs)	Order signed on 10/21/2022 approving the adequacy of the disclosure statement, the solicitation and notice procedures, the forms of ballots and notices in connection therewith, and certain dates with respect thereto (related document(s) 289). Confirmation hearing to be held on 12/8/2022 at 11:00 AM at Teleconference Line (CourtSolutions) (MEW). (DePierola, Jacqueline) (Entered: 10/21/2022)
10/21/2022	587 (14 pgs)	Declaration / <i>Third Supplemental Declaration of Jared Dermont in Support of Application of the Debtors and Debtors in Possession for Entry of Order Authorizing Employment and Retention of Moelis & Company LLC as Investment Banker Effective as of the Petition Date</i> (related document(s) 214 , 117 , 576) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 10/21/2022)
10/21/2022	588 (3 pgs)	<i>Declaration of Disinterestedness of Accura Law Firm Pursuant to the Order Authorizing the Retention and Compensation of Professionals Utilized in the Ordinary Course of Business</i> (related document(s) 244) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 10/21/2022)
10/21/2022	589 (12 pgs)	Affidavit of Service re: <i>Second Supplemental Declaration of Jared Dermont in Support of Application of the Debtors and Debtors in Possession for Entry of Order Authorizing Employment and Retention of Moelis & Company LLC as Investment Banker and Financial Advisor Effective as of the Petition Date (Docket No. 576), First Supplemental Declaration of Disinterestedness of Day Pitney LLP Pursuant to the Order Authorizing the Retention and Compensation of Professionals Utilized in the Ordinary Course of Business (Docket No. 577), Order Authorizing the Debtors to Employ and Retain Deloitte Tax LLP as Tax Services Provider Effective as of August 1, 2022 (Docket No. 578), Order Authorizing the Debtors to Employ and Retain Deloitte & Touche LLP as Accounting Advisors Effective as of August 4, 2022 (Docket No. 579), Third Interim Order (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue to Perform Intercompany Transactions, (II) Granting Superpriority Administrative Expense Status to Postpetition Intercompany Balances, and (III) Granting Related Relief (Docket No. 580), Order (I) Authorizing Entry into the Asset Purchase Agreement and (II) Granting Related Relief (Docket No. 581), Notice of Filing of First Amendment to Asset Purchase Agreement (Docket No. 582), Notice of Filing of Second Amended Joint Plan of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Docket No. 584), and Notice of Filing of First Amended Disclosure Statement Relating to the Second Amended Joint Plan of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Docket No. 585)</i> (related document(s) 577 , 578 , 585 , 580 , 582 , 579 , 581 , 576 , 584) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 10/21/2022)
10/24/2022	590 (138 pgs)	<i>Second Amended Plan /Notice of Filing of Second Amended Joint Plan of Voyager Digital Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code</i> (related document(s) 564 , 539 , 496 , 17 , 584 , 287) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 10/24/2022)

10/24/2022	<u>591</u> (199 pgs)	First Amended Disclosure Statement / <i>Notice of Filing of First Amended Disclosure Statement Relating to the Second Amended Joint Plan of Voyager Digital Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code</i> (related document(s) <u>565</u> , <u>585</u> , <u>498</u> , <u>288</u> , <u>540</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 10/24/2022)
10/24/2022	<u>592</u> (232 pgs)	Statement / <i>Notice of Filing of Exhibits to the Motion for Entry of an Order Approving (I) the Adequacy of the Disclosure Statement, (II) Solicitation and Notice Procedures, (III) Forms of Ballots and Notices in Connection Therewith, and (IV) Certain Dates with Respect Thereto</i> (related document(s) <u>563</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 10/24/2022)
10/24/2022	<u>593</u> (6 pgs)	Notice of Hearing to Consider Confirmation of the Chapter 11 Plan Filed by the Debtors and Related Voting and Objection Deadlines (related document(s) <u>590</u> , <u>586</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 12/8/2022 at 11:00 AM at Teleconference Line (CourtSolutions) (MEW) (Sussberg, Joshua) (Entered: 10/24/2022)
10/24/2022	<u>594</u> (14 pgs)	Affidavit of Service (Supplemental) re: Notice Regarding Meeting of Creditors to be Held August 30, 2022, at 11:00 A.M. (Prevailing Eastern Time) (Docket No. 71), Proof of Claim - Form 410 and Instructions (Substantially in the Form of Exhibit A to Docket No. 218), Notice of Deadline Requiring Submission of Proofs of Claim on or Before October 3, 2022, and Related Procedures for Submitting Proofs of Claim in the Above-Captioned Chapter 11 Cases (Substantially in the Form of Exhibit B to Docket No. 218), Notice of Hearing to Consider Approval of Disclosure Statement for the First Amended Joint Plan of Reorganization of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (attached hereto as Exhibit D) Notice of Rescheduled Sale and Disclosure Statement Hearing Date (Docket No. 365), and Notice of Rescheduled Sale and Disclosure Statement Hearing Date (Docket No. 442) (related document(s) <u>365</u> , <u>442</u> , <u>71</u>) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 10/24/2022)
10/24/2022	<u>595</u> (10 pgs)	Certificate of Service (related document(s) <u>573</u>) Filed by Jason David St. John on behalf of New York State Department of Financial Services. (St. John, Jason) (Entered: 10/24/2022)
10/24/2022	<u>596</u> (20 pgs)	Amended Chapter 11 Monthly Operating Report for the Month Ending: 07/31/2022 Filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 10/24/2022)
10/24/2022	<u>597</u> (20 pgs)	Amended Chapter 11 Monthly Operating Report for the Month Ending: 08/31/2022 Filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 10/24/2022)
10/25/2022	<u>598</u> (4 pgs)	Statement / <i>Notice of Filing Quarterly Statement Pursuant to the Order Authorizing the Retention and Compensation of Certain Professionals Utilized in the Ordinary Course of Business</i> (related document(s) <u>244</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 10/25/2022)
10/26/2022	<u>599</u> (8 pgs)	Affidavit of Service re: Order Approving (I) the Adequacy of the Disclosure Statement, (II) the Solicitation and Notice Procedures, (III)

		<i>the Forms of Ballots and Notices in Connection Therewith, and (IV) Certain Dates with Respect Thereto (Docket No. 586), Third Supplemental Declaration of Jared Dermont in Support of Application of the Debtors and Debtors in Possession for Entry of Order Authorizing Employment And Retention of Moelis & Company LLC as Investment Banker Effective as of the Petition Date (Docket No. 587), and Declaration of Disinterestedness of Accura Law Firm Pursuant to the Order Authorizing the Retention and Compensation of Professionals Utilized in the Ordinary Course Of Business (Docket No. 588) (related document(s) 588, 587, 586) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 10/26/2022)</i>
10/26/2022	600 (8 pgs)	Affidavit of Service re: <i>Amended Monthly Operating Report for the Month Ending: 07/31/2022 (Docket No. 596), and Amended Monthly Operating Report for the Month Ending: 08/31/2022 (Docket No. 597)</i> (related document(s) 596 , 597) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 10/26/2022)
10/31/2022	601 (2 pgs)	<i>Affidavit of Publication for the Financial Times re Notice of Hearing to Consider Confirmation of the Chapter 11 Plan Filed by the Debtors and Related Voting and Objection Deadlines</i> filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 10/31/2022)
10/31/2022	602 (2 pgs)	<i>Affidavit of Publication for The New York Times re Notice of Hearing to Consider Confirmation of the Chapter 11 Plan filed by the Debtors and Related Voting and Objection Deadlines</i> filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 10/31/2022)
10/31/2022	603 (33 pgs)	<i>Third Monthly Fee Statement of Quinn Emanuel Urquhart & Sullivan, LLP For Compensation for Services Rendered as Special Counsel to Voyager Digital, LLC During the Period of September 1, 2022 through September 30, 2022</i> Filed by Zachary R. Russell on behalf of Voyager Digital, LLC. (Russell, Zachary) (Entered: 10/31/2022)
10/31/2022	604 (3 pgs)	<i>Proposed Stipulation and Agreed Order Extending Time to Take Action, to the Extent Necessary, to Determine the Nondischargeability of a Debt Owing to a Governmental Unit Pursuant to 11 U.S.C. § 1141(D)(6)</i> Filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) Docket Text Modified on 11/1/2022 (Bush, Brent) (Entered: 10/31/2022)
10/31/2022	605 (8 pgs)	<i>Notice of Presentment and Opportunity for Hearing on Joint Stipulation and Agreed Order Between the Securities Exchange Commission and the Debtors Extending Time to Take Action, to the Extent Necessary, to Determine the Nondischargeability of A Debt Owing to a Governmental Unit Pursuant to 11 U.S.C. § 1141(d)(6)</i> filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with presentment to be held on 11/21/2022 at 12:00 PM at Teleconference Line (CourtSolutions) (MEW) Objections due by 11/18/2022, (Sussberg, Joshua). Related document(s) 604 . Related Document No. Added on 11/1/2022 (Bush, Brent) (Entered: 10/31/2022)
10/31/2022	606 (6 pgs)	<i>Statement // Third Notice of Virtual Town Hall Meetings Hosted by the Official Committee of Unsecured Creditors</i> filed by Darren T. Azman on

		behalf of Official Committee Of Unsecured Creditors. (Azman, Darren) (Entered: 10/31/2022)
10/31/2022	607	(This Document is Superseded by Document No. 608) Application to Employ Harney Westwood & Riegels LP as BVI Counsel to the Official Committee of Unsecured Creditors of Voyager Digital Holdings, Inc., et al. // <i>Application for Order Authorizing the Employment and Retention of Harney Westwood & Riegels LP as BVI Counsel to the Official Committee of Unsecured Creditors of Voyager Digital Holdings, Inc., et al. Effective as of July 31, 2022</i> filed by Darren T. Azman on behalf of Official Committee Of Unsecured Creditors Responses due by 11/8/2022,. (Azman, Darren) Modified on 11/2/2022 (Bush, Brent) (Entered: 10/31/2022)
11/01/2022	608 (58 pgs)	Application to Employ Harney Westwood & Riegels LP as BVI Counsel to the Official Committee of Unsecured Creditors of Voyager Digital Holdings, Inc., et al. // <i>Application for Order Authorizing the Employment and Retention of Harney Westwood & Riegels LP as BVI Counsel to the Official Committee of Unsecured Creditors of Voyager Digital Holdings, Inc., et al., Effective as of July 31, 2022</i> filed by Darren T. Azman on behalf of Official Committee Of Unsecured Creditors Responses due by 11/8/2022,. (Azman, Darren) (Entered: 11/01/2022)
11/01/2022	609 (20 pgs)	Motion to Extend Exclusivity Period for Filing a Chapter 11 Plan and Disclosure Statement / <i>Debtors' Motion for Entry of an Order (I) Extending the Debtors' Exclusive Periods to File a Chapter 11 Plan and Solicit Acceptances Thereof Pursuant to Section 1121 of the Bankruptcy Code and (II) Granting Related Relief</i> filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc. with hearing to be held on 11/15/2022 at 11:00 AM at Teleconference Line (CourtSolutions) (MEW) Responses due by 11/8/2022,. (Sussberg, Joshua) (Entered: 11/01/2022)
11/03/2022	610 (5 pgs; 3 docs)	Application for Pro Hac Vice Admission <i>with Certificate of Service</i> filed by Katherine Johnson on behalf of Federal Trade Commission. (Attachments: # 1 Exhibit A # 2 Proposed Order) (Johnson, Katherine) (Entered: 11/03/2022)
11/03/2022		Receipt of Application for Pro Hac Vice Admission(22-10943-mew) [motion,122] (200.00) Filing Fee. Receipt number 211920. Fee amount 200.00. (Re: Doc # 610) (Harris) (Entered: 11/03/2022)
11/03/2022	611 (41 pgs)	Monthly Fee Statement / <i>Second and Third Monthly Application of Moelis & Company LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors from August 1, 2022 Through and Including September 30, 2022</i> Filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 11/03/2022)
11/04/2022	612 (1 pg)	Order signed on 11/4/2022 admitting Katherine Johnson, Esq. to practice pro hac vice in this Court (Related Doc # 610). (DePierola, Jacqueline) (Entered: 11/04/2022)
11/04/2022	613 (2 pgs)	Notice of Adjournment of Hearing / <i>Notice of Adjournment Re Docket Nos. 373 and 491</i> filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 12/8/2022 at 11:00 AM at Teleconference Line (CourtSolutions) (MEW) (Sussberg, Joshua) (Entered: 11/04/2022)

11/04/2022	614 (7 pgs)	Affidavit of Service <i>re: Notice of Filing of Quarterly Statement Pursuant to the Order Authorizing the Retention and Compensation of Certain Professionals Utilized in the Ordinary Course of Business</i> (Docket No. 598) (related document(s) 598) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 11/04/2022)
11/04/2022	615 (9 pgs)	Affidavit of Service <i>re: Stipulation and Agreed Order Extending Time to Take Action, to the Extent Necessary, to Determine the Nondischargeability of a Debt Owning to a Governmental Unit Pursuant to 11 U.S.C. § 1141(d)(6)</i> (Docket No. 604) and <i>Notice of Presentment and Opportunity for Hearing on Joint Stipulation and Agreed Order Between the Securities Exchange Commission and the Debtors Extending Time to Take Action, to the Extent Necessary, to Determine the Nondischargeability of a Debt Owning to a Governmental Unit Pursuant to 11 U.S. § 1141(d)(6)</i> (Docket No. 605) (related document(s) 605 , 604) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 11/04/2022)
11/04/2022	616 (334 pgs)	First Monthly Fee Statement // <i>Combined First Monthly Fee Statement of McDermott Will & Emery LLP for Compensation for Services and Reimbursement of Expenses as Counsel to the Official Committee of Unsecured Creditors for the Period from July 22, 2022 through August 31, 2022</i> Filed by Darren T. Azman on behalf of Official Committee Of Unsecured Creditors. (Azman, Darren) (Entered: 11/04/2022)
11/04/2022	617 (92 pgs)	First Monthly Fee Statement // <i>Combined First Monthly Fee Statement of FTI Consulting, Inc. for Compensation for Services and Reimbursement of Expenses as Financial Advisor to the Official Committee of Unsecured Creditors for the Period from July 25, 2022 through August 31, 2022</i> Filed by Darren T. Azman on behalf of Official Committee Of Unsecured Creditors. (Azman, Darren) (Entered: 11/04/2022)
11/07/2022	618 (2 pgs)	Affidavit of Service (Supplemental) <i>re: Bar Date Notice Package [Customized], Proof of Claim Form 410 and Instructions (Substantially in the Form of Exhibit A to Docket No. 218), and Notice of Deadline Requiring Submission of Proofs of Claim on or Before October 3, 2022, and Related Procedures for Submitting Proofs of Claim in the Above-Captioned Chapter 11 Cases (Substantially in the Form of Exhibit B to Docket No. 218)</i> (related document(s) 218) filed by Stretto Claims Agent. (Klamser, Robert) (Entered: 11/07/2022)
11/07/2022	619 (2 pgs)	Notice of Withdrawal of <i>Motion to Lift Automatic Stay</i> (related document(s) 573) filed by Jason David St. John on behalf of New York State Department of Financial Services. (St. John, Jason) (Entered: 11/07/2022)
11/07/2022	620 (6 pgs)	Affidavit of Service (Supplemental) <i>re: Notice Regarding Meeting of Creditors to be Held August 30, 2022, at 11:00 A.M. (Prevailing Eastern Time)</i> (Docket No. 71), <i>Bar Date Notice Package [Customized], Proof of Claim Form 410 and Instructions (Substantially in the Form of Exhibit A to Docket No. 218), and Notice of Deadline Requiring Submission of Proofs of Claim on or Before October 3, 2022, and Related Procedures for Submitting Proofs of Claim in the Above-Captioned Chapter 11 Cases (Substantially in the Form of Exhibit B to Docket No. 218), Notice of Chapter 11 Bankruptcy Case (attached hereto as Exhibit A), Notice of Rescheduled Sale and Disclosure Statement Hearing Date</i> (Docket No. 365), and <i>Notice of Rescheduled Sale and Disclosure Statement Hearing</i>

		<i>Date (Docket No. 442 (related document(s)365, 218, 442, 71) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 11/07/2022)</i>
11/07/2022	621 (2 pgs)	Certificate of Service of <i>Notice of Withdrawal of Motion</i> (related document(s) 619) Filed by Jason David St. John on behalf of New York State Department of Financial Services. (St. John, Jason) (Entered: 11/07/2022)
11/07/2022	622 (7 pgs)	Affidavit of Service <i>re: Notice of Debtors Motion for Entry of an Order (I) Extending the Debtors Exclusive periods to File a Chapter 11 Plan and solicit Acceptances Thereof Pursuant to Section 1121 of the Bankruptcy Code and (II) Granting Related Relief (Docket No. 609)</i> (related document(s) 609) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 11/07/2022)
11/07/2022	623 (7 pgs)	Affidavit of Service <i>re: Second and Third Monthly Application of Moelis & Company LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors from August 1, 2022 Through and Including September 30, 2022 (Docket No. 611)</i> (related document(s) 611) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 11/07/2022)
11/07/2022	624 (8 pgs)	Affidavit of Service <i>re: Notice of Adjournment re Docket Nos. 373 and 491 (Docket No. 613)</i> (related document(s) 613) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 11/07/2022)
11/08/2022	625 (55 pgs)	Objection / <i>Debtors' Objection to Letter Filed by Aaron Niman</i> (related document(s) 509) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 11/08/2022)
11/08/2022	626 (13 pgs)	First Monthly Fee Statement of <i>Stretto, Inc. for Compensation for Services and Reimbursement of Expenses as Administrative Advisor to the Debtors and Debtors in Possession for the Period July 5, 2022, Through July 31, 2022</i> Filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 11/08/2022)
11/09/2022	627 (3 pgs)	Transfer Agreement FRBP. <i>Schedule F</i> Transfer Agreement 3001 (e) 1 Transferors: Name (Redacted) To KB507 LLC filed by Cherokee Acquisition.(Faucher, Lisa) (Entered: 11/09/2022)
11/09/2022		Receipt of Transfer Agreement FRBP 3001(e) (CLAIMS AGENT CASES ONLY)(22-10943-mew) [claims,transclm] (26.00) Filing Fee. Receipt number A15985231. Fee amount 26.00. (Re: Doc # 627) (U.S. Treasury) (Entered: 11/09/2022)
11/10/2022	628 (9 pgs)	Response to the Court Document filed by Joshua A. Sussberg, P.C. (Kirkland & Ellis LLP) 11/08/22. (related document(s) 625 , 509) filed by Aaron Niman. (Cappiello, Karen) (Entered: 11/10/2022)
11/10/2022	629 (38 pgs)	Statement / <i>Certification of Counsel in Support of Fourth Interim Order (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue to Perform Intercompany Transactions, (II) Granting Superpriority Administrative Expense Status to Postpetition Intercompany Balances, and (III) Granting Related Relief</i> (related document(s) 10) filed by Joshua

		Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 11/10/2022)
11/10/2022	630 (7 pgs)	Certificate of No Objection Pursuant to LR 9075-2 / <i>Certificate of No Objection Regarding Debtors' Motion for Entry of an Order (I) Extending the Debtors' Exclusive Periods to File a Chapter 11 Plan and Solicit Acceptances Thereof Pursuant to Section 1121 of the Bankruptcy Code and (II) Granting Related Relief</i> (related document(s) 609) Filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 11/10/2022)
11/11/2022	631 (22 pgs)	Adversary case 22-01170. Complaint against Voyager Digital Holdings, Inc., Voyager Digital Ltd., Voyager Digital, LLC, Alameda Ventures Ltd. (Fee Amount \$ 350.). Nature(s) of Suit: (91 (Declaratory judgment)) Filed by David M. Posner on behalf of The Ad Hoc Group of Equity Interest Holders of Voyager Digital Ltd.. (Posner, David) (Entered: 11/11/2022)
11/11/2022	632 (6 pgs)	Notice of Agenda / <i>Agenda for Hearing to be Held November 15, 2022, at 11:00 A.M. (Prevailing Eastern Time)</i> (related document(s) 509 , 609 , 10) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 11/15/2022 at 11:00 AM at Teleconference Line (CourtSolutions) (MEW) (Sussberg, Joshua) (Entered: 11/11/2022)
11/11/2022	633 (11 pgs; 3 docs)	Certificate of No Objection Pursuant to LR 9075-2 // <i>Certificate of No Objection Regarding Application for Order Authorizing the Employment and Retention of Harney Westwood & Riegels LP as BVI Counsel to the Official Committee of Unsecured Creditors of Voyager Digital Holdings, Inc., et al., Effective as of July 31, 2022</i> (related document(s) 608) Filed by Darren T. Azman on behalf of Official Committee Of Unsecured Creditors. (Attachments: # 1 Exhibit A - Proposed Order # 2 Certificate of Service)(Azman, Darren) (Entered: 11/11/2022)
11/11/2022	634 (295 pgs)	Second Monthly Fee Statement / <i>Second Monthly Fee Statement of Kirkland & Ellis LLP and Kirkland & Ellis International LLP for Compensation for Services and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period from August 1, 2022 Through August 31, 2022</i> Filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 11/11/2022)
11/14/2022	635 (2 pgs)	Affidavit of Service (Supplemental) re: <i>Bar Date Notice Package [Customized], Proof of Claim Form 410 and Instructions (Substantially in the Form of Exhibit A to Docket No. 218), Notice of Deadline Requiring Submission of Proofs of Claim on or Before October 3, 2022, Related Procedures for Submitting Proofs of Claim in the Above-Captioned Chapter 11 Cases (Substantially in the Form of Exhibit B to Docket No. 218), and Notice of Hearing to Consider Confirmation of the Chapter 11 Plan Filed by the Debtors and Related Voting and Objection Deadlines (Docket No. 593)</i> (related document(s) 218 , 593) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 11/14/2022)
11/14/2022	636 (4 pgs)	Notice of Appearance filed by Jeffrey Bernstein on behalf of The New Jersey Bureau of Securities. (Bernstein, Jeffrey) (Entered: 11/14/2022)
11/14/2022	637 (8 pgs)	Affidavit of Service re: <i>Debtors Objection to Letter Filed by Aaron Niman (Docket No. 625) and First Monthly Fee Statement of Stretto, Inc. for Compensation for Services and Reimbursement of Expenses as Administrative Advisor to the Debtors and Debtors in Possession for the</i>

		Period July 5, 2022 Through July 31, 2022 (Docket No. 626) (related document(s) 625 , 626) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 11/14/2022)
11/14/2022	638 (10 pgs)	Affidavit of Service re: <i>Certification of Counsel in Support of Fourth Interim Order (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue to Perform Intercompany Transactions, (II) Granting Superpriority Administrative Expense Status to Postpetition Intercompany Balances, and (III) Granting Related Relief</i> (Docket No. 629) and <i>Certificate of No Objection Regarding Debtors' Motion for Entry of an Order (I) Extending the Debtors' Exclusive Periods to File a Chapter 11 Plan and Solicit Acceptances Thereof Pursuant to Section 1121 of the Bankruptcy Code and (II) Granting Related Relief</i> (Docket No. 630) (related document(s) 630 , 629) filed by Stretto Claims Agent. (Klamser, Robert) (Entered: 11/14/2022)
11/14/2022	639 (7 pgs)	Affidavit of Service re: <i>Agenda for Hearing to be Held November 15 2022, at 11:00 A.M. (Prevailing Eastern Time)</i> (Docket No. 632) (related document(s) 632) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 11/14/2022)
11/14/2022	640 (7 pgs)	Amended Notice of Agenda / <i>Amended Agenda for Hearing to be Held November 15, 2022, at 11:00 A.M. (Prevailing Eastern Time)</i> (related document(s) 509 , 608 , 609 , 10) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 11/15/2022 at 11:00 AM at Teleconference Line (CourtSolutions) (MEW) (Sussberg, Joshua) (Entered: 11/14/2022)
11/15/2022	641 (16 pgs)	Fourth Interim Order signed on 11/15/2022 authorizing the Debtors to continue to operate their cash management system, honor certain prepetition obligations related thereto, maintain existing business forms, and continue to perform intercompany transactions, granting superpriority administrative expense status to postpetition intercompany balances, and granting related relief (related document(s) 53 , 580 , 10 , 237). Final hearing to be held on 12/8/2022 at 11:00 AM at Teleconference Line (CourtSolutions) (MEW). (DePierola, Jacqueline) (Entered: 11/15/2022)
11/15/2022	642 (3 pgs)	Order signed on 11/15/2022 authorizing the employment and retention of Harney Westwood & Riegels LP as BVI counsel to the Official Committee of Unsecured Creditors of Voyager Digital Holdings, Inc., et al., effective as of July 31, 2022 (Related Doc # 608). (DePierola, Jacqueline) (Entered: 11/15/2022)
11/15/2022	643 (3 pgs)	Order signed on 11/15/2022 extending the Debtors' exclusive periods to file a chapter 11 plan and solicit acceptances thereof and granting related relief (Related Doc # 609). (DePierola, Jacqueline) (Entered: 11/15/2022)
11/15/2022	644 (2 pgs)	Order signed on 11/15/2022 denying the letters filed by Aaron Niman and granting related relief (related document(s) 509 , 628). (DePierola, Jacqueline) (Entered: 11/15/2022)
11/15/2022	645 (20 pgs)	Chapter 11 Monthly Operating Report for the Month Ending: 10/31/2022 Filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 11/15/2022)

11/15/2022	<u>646</u> (3 pgs)	Statement / Notice of Deadlines Related to the Second Amended Joint Plan of Voyager Digital Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (related document(s) <u>591</u> , <u>590</u> , <u>581</u> , <u>586</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 11/15/2022)
11/16/2022	<u>647</u> (4 pgs)	Notice of Appearance filed by Virginia T. Shea on behalf of The New Jersey Bureau of Securities. (Shea, Virginia) (Entered: 11/16/2022)
11/16/2022	<u>648</u> (56 pgs)	Affidavit of Service re: Order Approving (I) the Adequacy of the Disclosure Statement, (II) the Solicitation and Notice Procedures, (III) the Forms of Ballots and Notices in Connection Therewith, and (IV) Certain Dates with Respect Thereto (Docket No. 586 (the Disclosure Statement Order) less Exhibits), Solicitation and Voting Procedures (Substantially in the Form as Exhibit 1 to the Disclosure Statement Order filed as Docket No. 586), Second Amended Joint Plan of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Substantially in the Form of Exhibit A to Docket No. 590), First Amended Disclosure Statement Relating to the Second Amended Joint Plan of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Substantially in the Form of Exhibit A to Docket No. 591), Notice of (I) Non-Voting Status to Holders of Unimpaired Claims Conclusively Presumed to Accept the Plan, (II) Opportunity to Opt In to the Third-Party Releases, and (III) Opportunity to Contribute Third-Party Claims (Substantially in the Form as Exhibit 3A to the Disclosure Statement Order filed as Docket No. 586), Voyager Cover Letter in Support of Plan (Substantially in the Form as Exhibit 5 to the Disclosure Statement Order filed as Docket No. 586), Unsecured Creditors Committee Letter in Support of Plan (Substantially in the Form as Exhibit 11 to the Disclosure Statement Order filed as Docket No. 586), Individualized Class 4 Holders of Alameda Loan Facility Claims Ballot for Voting to Accept or Reject the Second Amended Joint Plan of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Substantially in the Form as Exhibit 4B to the Disclosure Statement Order filed as Docket No. 586), Pre-addressed, postage prepaid return envelope, Individualized Class 5A Holders of OPCO General Unsecured Claims Ballot for Voting to Accept or Reject the Second Amended Joint Plan of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Substantially in the Form as Exhibit 4C to the Disclosure Statement Order filed as Docket No. 586), Individualized Class 5B Holders of HoldCo General Unsecured Claims Ballot for Voting to Accept or Reject the Second Amended Joint Plan of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Substantially in the Form as Exhibit 4D to the Disclosure Statement Order filed as Docket No. 586), Individualized Class 5C Holders of TopCo General Unsecured Claims Ballot for Voting to Accept or Reject the Second Amended Joint Plan of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Substantially in the Form as Exhibit 4E to the Disclosure Statement Order filed as Docket No. 586), Instructional Cover Letter to Holders of Existing Equity Interests (attached hereto as Exhibit L), Notice of (I) Non-Voting Status to Holders of Impaired Claims or Interests Conclusively Presumed to Reject the Plan, (II) Opportunity to Opt In to the Third- Party Releases, and (III) Opportunity to Contribute Third Party Claims (Substantially in the Form as Exhibit 3B to the Disclosure Statement Order filed as Docket No. 586), [Customized] Class 3 Holders of Account Holder Claims Ballot for Voting to Accept or Reject the Second Amended Joint Plan of Voyager

		<i>Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Substantially in the Form as Exhibit 4A to the Disclosure Statement Order filed as Docket No. 586), and [Customized] Class 3 Holders of Account Holder Claims Ballot for Voting to Accept or Reject the Second Amended Joint Plan of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Substantially in the Form as Exhibit 4A to the Disclosure Statement Order filed as Docket No. 586) (related document(s)591, 590, 593, 586) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 11/16/2022)</i>
11/16/2022	649 (2 pgs)	Affidavit of Service (SUPPLEMENTAL) re: <i>Voyager Cover Letter in Support of Plan (Substantially in the Form as Exhibit 5 to the Disclosure Statement Order filed as Docket No. 586), Unsecured Creditors Committee Letter in Support of Plan (Substantially in the Form as Exhibit 11 to the Disclosure Statement Order filed as Docket No. 586), Individualized Class 3 Holders of Account Holder Claims Ballot for Voting to Accept or Reject the Second Amended Joint Plan of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Substantially in the Form as Exhibit 4A to the Disclosure Statement Order filed as Docket No. 586), Order Approving (I) the Adequacy of the Disclosure Statement, (II) the Solicitation and Notice Procedures, (III) the Forms of Ballots and Notices in Connection Therewith, and (IV) Certain Dates with Respect Thereto (Docket No. 586 less Exhibits), Solicitation and Voting Procedures (Substantially in the Form as Exhibit 1 to the Disclosure Statement Order filed as Docket No. 586), Second Amended Joint Plan of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Substantially in the form of Exhibit A to Docket No. 590), First Amended Disclosure Statement Relating to the Second Amended Joint Plan of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Substantially in the Form of Exhibit A to Docket No. 591), Notice of Hearing to Consider Confirmation of the Chapter 11 Plan Filed by the Debtors and Related Voting and Objection Deadlines (Docket No. 593), and Pre-addressed, postage prepaid return envelope (related document(s)591, 590, 593, 586) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 11/16/2022)</i>
11/17/2022	650 (36 pgs)	Transcript regarding Hearing Held on 11/15/2022 At 11:04 AM RE: Motion By Aaron Niman For Release Of Assets.; Objection Filed..etc.. Remote electronic access to the transcript is restricted until 2/15/2023. The transcript may be viewed at the Bankruptcy Court Clerks Office. [Transcription Service Agency: Veritext Legal Solutions.]. (See the Courts Website for contact information for the Transcription Service Agency.). Notice of Intent to Request Redaction Deadline Due By 11/28/2022. Statement of Redaction Request Due By 12/8/2022. Redacted Transcript Submission Due By 12/19/2022. Transcript access will be restricted through 2/15/2023. (Ramos, Jonathan) Modified on 2/27/2023 (Ortiz, Carmen). (Entered: 11/17/2022)
11/17/2022	651 (3 pgs)	Transfer Agreement FRBP. <i>Schedule F</i> Transfer Agreement 3001 (e) 1 Transferors: Name (Redacted) To Cherokee Debt Acquisition, LLC filed by Cherokee Acquisition.(Faucher, Lisa) (Entered: 11/17/2022)
11/17/2022		Receipt of Transfer Agreement FRBP 3001(e) (CLAIMS AGENT CASES ONLY)(22-10943-mew) [claims,transclm] (26.00) Filing Fee. Receipt number A15994263. Fee amount 26.00. (Re: Doc # 651) (U.S. Treasury) (Entered: 11/17/2022)

11/17/2022	<u>652</u> (18 pgs)	Second Monthly Fee Statement of <i>Stretto, Inc.</i> for Compensation for Services and Reimbursement of Expenses as Administrative Advisor to the Debtors and Debtors in Possession for the Period August 1, 2022 Through August 31, 2022 Filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 11/17/2022)
11/17/2022	<u>653</u> (6 pgs)	First Monthly Fee Statement /First Monthly Fee Application of Deloitte Tax LLP as Tax Services Provider to the Debtors and Debtors-In-Possession for the Period from August 1, 2022 Through October 31, 2022 Filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 11/17/2022)
11/17/2022	<u>654</u> (3 pgs)	Declaration of Disinterestedness of Kramer Levin Naftalis & Frankel LLP Pursuant to the Order Authorizing the Retention and Compensation of Professionals Utilized in the Ordinary Course of Business (related document(s) <u>244</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 11/17/2022)
11/17/2022	<u>655</u> (4 pgs)	Notice of Appearance filed by Nicole A Leonard on behalf of The New Jersey Bureau of Securities. (Leonard, Nicole) (Entered: 11/17/2022)
11/17/2022	<u>656</u> (3 pgs; 2 docs)	Application for Pro Hac Vice Admission for <i>Randall A. Pulman, Esq.</i> to represent <i>USIO, Inc.</i> filed by Gregg Sofer on behalf of USIO, Inc.. (Attachments: # <u>1</u> Proposed Order) (Sofer, Gregg) Docket Text Modified on 11/18/2022 (Bush, Brent) (Entered: 11/17/2022)
11/17/2022		Receipt of Application for Pro Hac Vice Admission(<u>22-10943-mew</u>) [motion,122] (200.00) Filing Fee. Receipt number A15995191. Fee amount 200.00. (Re: Doc # <u>656</u>) (U.S. Treasury) (Entered: 11/17/2022)
11/17/2022	<u>657</u> (42 pgs)	(Withdrawn, see Document No. <u>659</u>) Motion to Approve /Debtors' Motion for Entry of an Order (I) Approving the Membership Interest Purchase Agreement, by and Between Voyager Digital Holdings, Inc., Market Rebellion, LLC, VYGR Holdings, LLC, and VYGR Management LLC and Related Documents and Agreements and (II) Granting Related Relief filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc. with hearing to be held on 12/8/2022 at 11:00 AM at Teleconference Line (CourtSolutions) (MEW) Responses due by 12/1/2022,. (Sussberg, Joshua) Modified on 12/20/2022 (Bush, Brent) (Entered: 11/17/2022)
11/17/2022	<u>658</u> (6 pgs)	(Withdrawn, see Document No. <u>659</u>) Declaration of Stephen Ehrlich in Support of the Debtors' Motion for Entry of an Order (I) Approving the Membership Interest Purchase Agreement, by and Between Voyager Digital Holdings, Inc., Market Rebellion, LLC, VYGR Holdings, LLC, and VYGR Management LLC and Related Documents and Agreements and (II) Granting Related Relief (related document(s) <u>657</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) Modified on 12/20/2022 (Bush, Brent) (Entered: 11/17/2022)
11/18/2022	<u>659</u> (3 pgs)	Notice of Withdrawal (related document(s) <u>657</u> , <u>658</u>) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 11/18/2022)
11/18/2022	<u>660</u> (3 pgs)	Transfer Agreement FRBP. Schedule F Transfer Agreement 3001 (e) 1 Transferors: Name (Redacted) To Cherokee Debt Acquisition, LLC filed by Cherokee Acquisition.(Faucher, Lisa) (Entered: 11/18/2022)

11/18/2022		Receipt of Transfer Agreement FRBP 3001(e) (CLAIMS AGENT CASES ONLY)(22-10943-mew) [claims,transclm] (26.00) Filing Fee. Receipt number A15996339. Fee amount 26.00. (Re: Doc # 660) (U.S. Treasury) (Entered: 11/18/2022)
11/18/2022	661 (3 pgs)	Transfer Agreement FRBP. <i>Schedule F</i> Transfer Agreement 3001 (e) 1 Transferors: Name (Redacted) To Cherokee Debt Acquisition, LLC filed by Cherokee Acquisition.(Faucher, Lisa) (Entered: 11/18/2022)
11/18/2022		Receipt of Transfer Agreement FRBP 3001(e) (CLAIMS AGENT CASES ONLY)(22-10943-mew) [claims,transclm] (26.00) Filing Fee. Receipt number A15996349. Fee amount 26.00. (Re: Doc # 661) (U.S. Treasury) (Entered: 11/18/2022)
11/18/2022	662 (16 pgs)	Confidentiality Stipulation and Protective Order signed on 11/18/2022. (DePierola, Jacqueline) (Entered: 11/18/2022)
11/18/2022	663 (13 pgs)	Affidavit of Service re: <i>Second Monthly Fee Statement of Kirkland & Ellis LLP and Kirkland & Ellis International LLP for Compensation for Services and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period from August 1, 2022 Through August 31, 2022 (Docket No. 634), and Amended Agenda for Hearing to be Held November 15 2022, at 11:00 A.M. (Prevailing Eastern Time) (Docket No. 640)</i> (related document(s) 640 , 634) filed by Stretto Claims Agent. (Klamser, Robert) (Entered: 11/18/2022)
11/18/2022	664 (1 pg)	Affidavit of Service re: <i>[Customized for Rule 3001(e)(1)] Notice of Transfer of Claim Pursuant to F.R.B.P. 3001(e)(1) [Re: Docket No. 627]</i> (related document(s) 627) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 11/18/2022)
11/18/2022	665 (11 pgs)	Affidavit of Service re: <i>Fourth Interim Order (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue to Perform Intercompany Transactions, (II) Granting Superpriority Administrative Expense Status to Postpetition Intercompany Balances, and (III) Granting Related Relief (Docket No. 641), Order (I) Extending the Debtors Exclusive Periods to File a Chapter 11 Plan and Solicit Acceptances Thereof Pursuant to Section 1121 of the Bankruptcy Code and (II) Granting Related Relief (Docket No. 643), Order Denying the Letters Filed by Aaron Niman and Granting Related Relief (Docket No. 644), Monthly Operating Report for Reporting Period, October 2022 (Docket No. 645), and Notice of Deadlines Related to the Second Amended Joint Plan of Voyager Digital Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Docket No. 646)</i> (related document(s) 645 , 644 , 641 , 646 , 643) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 11/18/2022)
11/18/2022	666 (8 pgs)	Statement /Notice of (I) <i>Filing of Amendment to Schedule of Assets and Liabilities for Voyager Digital, LLC and (II) Deadline Requiring Submission of Proofs of Claim on or Before December 23, 2022 and Related Procedures for Submitting Proofs of Claim in the Above-Captioned Chapter 11 Cases</i> filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 11/18/2022)
11/21/2022	667 (1 pg)	Order signed on 11/21/2022 admitting Randall A. Pulman, Esq. to practice pro hac vice in this Court (Related Doc # 656). (DePierola, Jacqueline)

		(Entered: 11/21/2022)
11/21/2022	668 (5 pgs)	Supplemental Declaration of <i>Susheel Kirpalani in Support of Debtor Voyager Digital, LLCs Application for Entry of an Order Pursuant to 11 U.S.C. §§ 327(e) and 328(a) and Fed. R. Bankr. P. 2014, 2016, and 5002 Authorizing Employment and Retention of Quinn Emanuel Urquhart & Sullivan, LLP as Special Counsel to Voyager Digital, LLC Effective July 13, 2022</i> (related document(s) 125) filed by Zachary R. Russell on behalf of Voyager Digital, LLC. (Russell, Zachary) (Entered: 11/21/2022)
11/21/2022	669 (1 pg)	Affidavit of Service (Amending) re: [Customized for Rule 3001(e)(1)] Notice of Transfer of Claim Pursuant to F.R.B.P. 3001(e)(1) [Re: Docket No. 627] (related document(s) 627) filed by Stretto Claims Agent. (Klamser, Robert) (Entered: 11/21/2022)
11/21/2022	670 (13 pgs)	Affidavit of Service re: <i>Second Monthly Fee Statement of Stretto, Inc. for Compensation for Services and Reimbursement of Expenses as Administrative Advisor to the Debtors and Debtors in Possession for the Period August 1, 2022 Through August 31, 2022 (Docket No. 652), First Monthly Fee Application of Deloitte Tax LLP as Tax Services Provider to the Debtors and Debtors-In-Possession for the Period from August 1, 2022 Through October 31, 2022 (Docket No. 653), Declaration of Disinterestedness of Kramer Levin Naftalis & Frankel LLP Pursuant to the Order Authorizing the Retention and Compensation of Professionals Utilized in the Ordinary Course of Business (Docket No. 654), Notice of Hearing on Debtors Motion for Entry of an Order (I) Approving the Membership Interest Purchase Agreement, by and Between Voyager Digital Holdings, Inc., Market Rebellion, LLC, VYGR Holdings, LLC, and VYGR Management LLC and Related Documents and Agreements and (II) Granting Related Relief (Docket No. 657), and Declaration of Stephen Ehrlich in Support of the Debtors Motion for Entry of an Order (I) Approving the Membership Interest Purchase Agreement, by and Between Voyager Digital Holdings, Inc., Market Rebellion, LLC, VYGR Holdings, LLC, and VYGR Management LLC and Related Documents and Agreements and (IT) Granting Related Relief (Docket No. 658)</i> (related document(s) 653 , 657 , 654 , 652 , 658) filed by Stretto Claims Agent. (Klamser, Robert) (Entered: 11/21/2022)
11/21/2022	671 (52 pgs)	Affidavit of Service (Supplemental) re: <i>Stipulation and Agreed Order Resolving Adversary Proceeding No. 22-01138 (Docket No. 37), Notice Regarding Meeting of Creditors to be Held August 30, 2022, at 11:00 A.M. (Prevailing Eastern Time) (Docket No. 71), Bar Date Notice Package [Customized], Proof of Claim Form 410 and Instructions (Substantially in the Form of Exhibit A to Docket No. 218), Notice of Deadline Requiring Submission of Proofs of Claim on or Before October 3, 2022, and Related Procedures for Submitting Proofs of Claim in the Above-Captioned Chapter 11 Cases (Substantially in the Form of Exhibit B to Docket No. 218), Notice of Rescheduled Sale and Disclosure Statement Hearing Date (Docket No. 365), Order Approving (I) the Adequacy of the Disclosure Statement, (II) the Solicitation and Notice Procedures, (III) the Forms of Ballots and Notices in Connection Therewith, and (IV) Certain Dates with Respect Thereto (Docket No. 586), Second Amended Joint Plan of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Substantially in the Form of Exhibit A to Docket No. 590), First Amended Disclosure Statement Relating to the Second Amended Joint Plan of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Substantially in the Form of Exhibit A to Docket No. 591), and Notice of Hearing to Consider Confirmation of the Chapter 11 Plan Filed by the Debtors and</i>

		<i>Related Voting and Objection Deadlines (Docket No. 593)</i> (related document(s) 31 , 365 , 591 , 218 , 37 , 590 , 593 , 586 , 7 , 8 , 71) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 11/21/2022)
11/22/2022	672 (3 pgs)	So Ordered Stipulation and Agreed Order signed on 11/22/2022 extending time to take action, to the extent necessary, to determine the nondischargeability of a debt owing to a governmental unit (related document(s) 605). (DePierola, Jacqueline) (Entered: 11/22/2022)
11/22/2022	673 (32 pgs)	Affidavit of Service (<i>Supplemental</i>) re: <i>Solicitation and Voting Procedures (attached hereto as Exhibit A), Voyager Cover Letter in Support of Plan (attached hereto as Exhibit B), Unsecured Creditors Committee Letter in Support of Plan (attached hereto as Exhibit C), [Customized] Class 3 Holders of Account Holder Claims Ballot for Voting to Accept or Reject the Second Amended Joint Plan of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (attached hereto as Exhibit D), Order Approving (I) the Adequacy of the Disclosure Statement, (II) the Solicitation and Notice Procedures, (III) the Forms of Ballots and Notices in Connection Therewith, and (IV) Certain Dates with Respect Thereto (Docket No. 586), Second Amended Joint Plan of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Substantially in the Form of Exhibit A to Docket No. 590), First Amended Disclosure Statement Relating to the Second Amended Joint Plan of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Substantially in the Form of Exhibit A to Docket No. 591), and Notice of Hearing to Consider Confirmation of the Chapter 11 Plan Filed by the Debtors and Related Voting and Objection Deadlines (Docket No. 593)</i> (related document(s) 591 , 590 , 593 , 586) filed by Stretto Claims Agent. (Klamser, Robert) (Entered: 11/22/2022)
11/23/2022	674 (21 pgs)	Fourth Monthly Fee Statement of <i>Quinn Emanuel Urquhart & Sullivan, LLP For Compensation for Services Rendered as Special Counsel to Voyager Digital, LLC During the Period of October 1, 2022 through October 31, 2022</i> Filed by Zachary R. Russell on behalf of Voyager Digital, LLC. (Russell, Zachary) (Entered: 11/23/2022)
11/23/2022	675 (2 pgs)	Withdrawal of Claim(s): <i>No. 727</i> filed by Marvin E. Clements Jr. on behalf of TN Dept of Revenue. (Clements, Marvin) (Entered: 11/23/2022)
11/28/2022	676 (23 pgs)	Fourth Monthly Fee Statement / <i>Fourth Monthly Application of Moelis & Company LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors from October 1, 2022 Through and Including October 31, 2022</i> Filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 11/28/2022)
11/28/2022	677 (3 pgs)	Notice of Appearance of <i>Randall A. Pulman</i> filed by Gregg Sofer on behalf of USIO, Inc.. (Sofer, Gregg) (Entered: 11/28/2022)
11/28/2022	678 (2 pgs)	Affidavit of Service re: <i>[Customized for Rule 3001(e)(1)] Notice of Transfer of Claim Pursuant to F.R.B.P. 3001(e)(1) [Re: Docket No. 651], [Customized for Rule 3001(e)(1)] Notice of Transfer of Claim Pursuant to F.R.B.P. 3001(e)(1) [Re: Docket No. 660], and [Customized for Rule 3001(e)(1)] Notice of Transfer of Claim Pursuant to F.R.B.P. 3001(e)(1) [Re: Docket No. 661]</i> (related document(s) 651 , 660 , 661) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 11/28/2022)

11/28/2022	<u>679</u> (8 pgs)	Affidavit of Service re: <i>Supplemental Declaration of Susheel Kirpalani in Connection with Employment as Special Counsel to Debtor Voyager Digital, LLC (Docket No. 668) and Stipulation and Agreed Order Extending Time to Take Action, to the Extent Necessary, to Determine the Nondischargeability of a Debt Owning to a Governmental Unit Pursuant to 11 U.S.C. § 1141(d)(6) (Docket No. 672)</i> (related document(s) <u>672</u> , <u>668</u>) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 11/28/2022)
11/28/2022	<u>680</u> (7 pgs)	Affidavit of Service re: <i>Fourth Monthly Application of Moelis & Company LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors from October 1, 2022 Through and Including October 31, 2022 (Docket No. 676)</i> (related document(s) <u>676</u>) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 11/28/2022)
11/29/2022	<u>681</u> (156 pgs)	Second Monthly Fee Statement of <i>Berkeley Research Group, LLC for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Debtors During the Period from August 1, 2022 Through August 31, 2022</i> Filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 11/29/2022)
11/30/2022		Adversary Case 1:22-ap-1145 Closed. This Adversary Proceeding is Closed Subject to the Filing of a Notice of Appeal Within Fourteen (14) Days of the Entry of the Order Terminating this Adversary Proceeding. (DePierola, Jacqueline) (Entered: 11/30/2022)
11/30/2022	<u>682</u> (2 pgs)	Notice of Adjournment of Hearing / <i>Notice of Adjournment Re Docket Nos. 373 and 491</i> filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 1/24/2023 at 11:00 AM at Teleconference Line (CourtSolutions) (MEW) (Sussberg, Joshua) (Entered: 11/30/2022)
11/30/2022	<u>683</u> (2 pgs)	Affidavit of Service re: <i>Supplemental Bar Date Notice Package [Customized], Proof of Claim Form 410 and Instructions (Substantially in the Form of Exhibit A to Docket No. 218), and Notice of (I) Filing of Amendment to Schedule of Assets and Liabilities for Voyager Digital, LLC and (II) Deadline Requiring Submission of Proofs of Claim on or Before December 23, 2022 and Related Procedures for Submitting Proofs of Claim in the Above-Captioned Chapter 11 Cases (Docket No. 666)</i> (related document(s) <u>666</u> , <u>218</u>) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 11/30/2022)
11/30/2022	<u>684</u> (5 pgs)	Affidavit of Service re: <i>Second Monthly Fee Statement of Berkeley Research Group, LLC for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Debtors During the Period from August, 1, 2022 Through August 31, 2022 (Docket No. 681)</i> (related document(s) <u>681</u>) filed by Stretto Claims Agent. (Klamser, Robert) (Entered: 11/30/2022)
11/30/2022	685	(This document is restricted from public view to comply with Fed R. Bankr. P. 9037) Motion to Compel / <i>Debtors' Motion for Entry of an Order (I) Compelling the Release of the Reserve Held by Metropolitan Commercial Bank on Debtors' Bank Account and (II) Granting Related Relief</i> filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc. with hearing to be held on 12/14/2022 at 10:00 AM at Teleconference

		Line (CourtSolutions) (MEW) Responses due by 12/7/2022,. (Sussberg, Joshua) Modified on 12/2/2022 (Acosta, Annya). (Entered: 11/30/2022)
12/01/2022	686 (3 pgs)	Transfer Agreement FRBP. <i>Last 4 Digits of Account: 0DD1</i> Transfer Agreement 3001 (e) 1 Transferors: Name (Redacted) To Cherokee Debt Acquisition, LLC filed by Cherokee Acquisition.(Faucher, Lisa) (Entered: 12/01/2022)
12/01/2022		Receipt of Transfer Agreement FRBP 3001(e) (CLAIMS AGENT CASES ONLY)(22-10943-mew) [claims,transclm] (26.00) Filing Fee. Receipt number A16008708. Fee amount 26.00. (Re: Doc # 686) (U.S. Treasury) (Entered: 12/01/2022)
12/01/2022	687 (3 pgs)	Notice of Adjournment of Hearing of <i>Debtors' Motion Seeking Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue to Perform Intercompany Transactions, (II) Granting Superpriority Administrative Expense Status to Postpetition Intercompany Balances, and (III) Granting Related Relief</i> (related document(s) 10) filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 1/24/2023 at 11:00 AM at Teleconference Line (CourtSolutions) (MEW) (Sussberg, Joshua) (Entered: 12/01/2022)
12/01/2022	688 (7 pgs)	Proposed Stipulation and Agreed Order Between the Debtors, Ficentive, Inc., and Metropolitan Commercial Bank Filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) Docket Text Modified on 1/4/2023 (Bush, Brent) (Entered: 12/01/2022)
12/01/2022	689 (243 pgs)	Third Monthly Fee Statement of <i>Kirkland & Ellis LLP and Kirkland & Ellis International LLP for Compensation for Services and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period from September 1, 2022 Through September 30, 2022</i> Filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 12/01/2022)
12/02/2022	690 (20 pgs)	Motion to Compel / <i>Debtors' Motion for Entry of an Order (I) Compelling the Release of the Reserve Held by Metropolitan Commercial Bank on Debtors' Bank Account and (II) Granting Related Relief</i> filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc. with hearing to be held on 12/14/2022 at 10:00 AM at Teleconference Line (CourtSolutions) (MEW) Responses due by 12/7/2022,. (Sussberg, Joshua) (Entered: 12/02/2022)
12/02/2022	691	(This Document Should Have Been filed in Adversary Case No. 22-1170) Notice of Adjournment of Hearing / <i>Notice of Adjournment of Debtors' Summons with Notice of Pretrial Conference in an Adversary Proceeding</i> filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 1/24/2023 at 11:00 AM at Teleconference Line (CourtSolutions) (MEW) (Sussberg, Joshua) Modified on 1/4/2023 (Bush, Brent) (Entered: 12/02/2022)
12/02/2022	692 (171 pgs)	Fourth Monthly Fee Statement of <i>Kirkland & Ellis LLP and Kirkland & Ellis International LLP for Compensation for Services and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period from October 1, 2022 Through October 31, 2022</i> Filed by Joshua

		Sussberg on behalf of Voyager Digital Holdings, Inc.. (Sussberg, Joshua) (Entered: 12/02/2022)
12/05/2022	<u>693</u> (3 pgs)	Declaration <i>Second Supplemental Declaration of Susheel Kirpalani in Connection with Employment as Special Counsel to Debtor Voyager Digital, LLC</i> (related document(s) <u>125</u>) filed by Zachary R. Russell on behalf of Voyager Digital, LLC. (Russell, Zachary) (Entered: 12/05/2022)
12/06/2022	<u>694</u> (3 pgs)	Notice of Adjournment of Hearing / <i>Notice of (I) Cancellation of the Hearing Scheduled for December 8, 2022, and (II) Adjournment of Matters Related Thereto</i> filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 1/24/2023 at 11:00 AM at Teleconference Line (CourtSolutions) (MEW) (Sussberg, Joshua) (Entered: 12/06/2022)
12/06/2022	<u>695</u> (7 pgs)	So Ordered Stipulation and Agreed Order signed on 12/6/2022 between the Debtors, Ficentive, Inc., and Metropolitan Commercial Bank (related document(s) <u>688</u>). (DePierola, Jacqueline) (Entered: 12/06/2022)
12/06/2022	<u>696</u> (33 pgs)	Affidavit of Service re: <i>Notice of Deadlines Related to the Second Amended Joint Plan of Voyager Digital Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Docket No. 646)</i> (related document(s) <u>646</u>) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 12/06/2022)
12/06/2022	<u>697</u> (7 pgs)	Affidavit of Service re: <i>Notice of Adjournment re Docket Nos. 373 and 491 (Docket No. 682)</i> (related document(s) <u>682</u>) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 12/06/2022)
12/06/2022	<u>698</u> (14 pgs)	Affidavit of Service re: <i>Notice of Adjournment of the Debtors Motion Seeking Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain prepetition Obligations Related Thereto, (C) Maintain Existing Business forms, and (D) Continue to Perform Intercompany Transactions, (II) Granting Superpriority Administrative Expense Status to Postpetition Intercompany Balances, and (III) Granting Related Relief (Docket No. 687), Stipulation and Agreed Order Between the Debtors, Ficentive, Inc., and Metropolitan Commercial Bank (Docket No. 688), and Third Monthly Fee Statement of Kirkland & Ellis LLP and Kirkland & Ellis International LLP for Compensation for Services and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period from September 1, 2022 Through and Including September 30, 2022 (Docket No. 689)</i> (related document(s) <u>689</u> , <u>687</u> , <u>688</u>) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 12/06/2022)
12/06/2022	<u>699</u> (1 pg)	Affidavit of Service re: <i>Notice of Adjournment of Hearing /Notice of (I) Cancellation of the Hearing Scheduled for December 8, 2022, and (II) Adjournment of Matters Related Thereto</i> filed by Joshua Sussberg on behalf of Voyager Digital Holdings, Inc.. with hearing to be held on 1/24/2023 at 11:00 AM at Teleconference Line (CourtSolutions) (MEW) (Sussberg, Joshua) (related document(s) <u>686</u>) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 12/06/2022)
12/06/2022	<u>700</u> (8 pgs)	Affidavit of Service re: <i>Notice of Hearing of Debtors Motion for Entry of an Order (I) Compelling the Release of the Reserve Held by Metropolitan Commercial Bank on Debtors Bank Account and (II) Granting Related Relief (Docket No. 690), Notice of Adjournment of Debtors Summons with Notice of Pretrial Conference in an Adversary Proceeding (Docket No.</i>

		691), and Fourth Monthly Fee Statement of Kirkland & Ellis LLP and Kirkland & Ellis International LLP for Compensation for Services and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period from October 1, 2022 Through October 31, 2022 (Docket No. 692) (related document(s) 690 , 692 , 691) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 12/06/2022)
12/06/2022	701 (7 pgs)	Affidavit of Service re: <i>Second Supplemental Declaration of Susheel Kirpalani in Connection with Employment as Special Counsel to Debtor Voyager Digital, LLC</i> (Docket No. 693) (related document(s) 693) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 12/06/2022)
12/06/2022	702 (7 pgs)	Affidavit of Service re: <i>Notice of (I) Cancellation of the Hearing Scheduled for December 8, 2022, and (II) Adjournment of Matters Related Thereto</i> (Docket No. 694) (related document(s) 694) filed by Stretto Claims Agent.(Klamser, Robert) (Entered: 12/06/2022)
12/07/2022	703 (2 pgs; 2 docs)	Application for Pro Hac Vice Admission <i>for Rosemary Spaziani</i> filed by Amy R. Wolf on behalf of Metropolitan Commercial Bank. (Attachments: # 1 Exhibit A - Proposed Order) (Wolf, Amy) (Entered: 12/07/2022)
12/07/2022		Receipt of Application for Pro Hac Vice Admission(22-10943-mew) [motion,122] (200.00) Filing Fee. Receipt number A16016500. Fee amount 200.00. (Re: Doc # 703) (U.S. Treasury) (Entered: 12/07/2022)
12/07/2022	704 (68 pgs; 5 docs)	Objection to Motion <i>Objection of Metropolitan Commercial Bank to Debtors Motion for Entry of an Order (I) Compelling the Release of the Reserve Held by Metropolitan Commercial Bank on Debtors Bank Account and (II) Granting Related Relief and Cross-Motion for Relief from the Automatic Stay to Permit Setoff</i> (related document(s) 690) filed by Amy R. Wolf on behalf of Metropolitan Commercial Bank. (Attachments: # 1 Exhibit A # 2 Exhibit B # 3 Exhibit C # 4 Exhibit D) (Wolf, Amy) (Entered: 12/07/2022)
12/07/2022	705 (15 pgs)	First Monthly Fee Statement // <i>Combined First Monthly Fee Statement of Cassels Brock & Blackwell LLP for Compensation for Services and Reimbursement of Expenses as Canadian Counsel to the Official Committee of Unsecured Creditors of Voyager Digital Holdings, Inc., et al. for the Period from July 30, 2022 Through August 31, 2022</i> Filed by Darren T. Azman on behalf of Official Committee Of Unsecured Creditors. (Azman, Darren) (Entered: 12/07/2022)
12/07/2022	706 (2 pgs)	Motion for Relief from Stay / <i>Notice of Cross-Motion of Metropolitan Commercial Bank for Relief from the Automatic Stay to Permit Setoff</i> (related document(s) 704) filed by Amy R. Wolf on behalf of Metropolitan Commercial Bank. (Wolf, Amy) (Entered: 12/07/2022)
12/07/2022	707 (12 pgs)	Second Monthly Fee Statement // <i>Second Monthly Fee Statement of Cassels Brock & Blackwell LLP for Compensation for Services and Reimbursement of Expenses as Canadian Counsel to the Official Committee of Unsecured Creditors of Voyager Digital Holdings, Inc., et al. for the Period from September 1, 2022 Through September 30, 2022</i> Filed by Darren T. Azman on behalf of Official Committee Of Unsecured Creditors. (Azman, Darren) (Entered: 12/07/2022)
12/07/2022		Receipt of Motion for Relief from Stay (fee)(22-10943-mew) [motion,185] (188.00) Filing Fee. Receipt number A16016714. Fee

		amount 188.00. (Re: Doc # 706) (U.S. Treasury) (Entered: 12/07/2022)
12/07/2022		Receipt of Motion for Relief from Stay (fee)(22-10943-mew) [motion,185] (188.00) Filing Fee. Receipt number A16016714. Fee amount 188.00. (Re: Doc # 706) (U.S. Treasury) (Entered: 12/07/2022)
12/07/2022	708 (7 pgs)	<i>Declaration of David Jenkins in Support of Objection of Metropolitan Commercial Bank to Debtors Motion for Entry of an Order (I) Compelling the Release of the Reserve Held by Metropolitan Commercial Bank on Debtors Bank Account and (II) Granting Related Relief and Cross-Motion for Relief from the Automatic Stay to Permit Setoff</i> filed by Amy R. Wolf on behalf of Metropolitan Commercial Bank. (Wolf, Amy) (Entered: 12/07/2022)
12/07/2022	709 (68 pgs)	Second Monthly Fee Statement // <i>Second Monthly Fee Statement of FTI Consulting, Inc. for Compensation for Services and Reimbursement of Expenses as Financial Advisor to the Official Committee of Unsecured Creditors for the Period from September 1, 2022 through September 30, 2022</i> Filed by Darren T. Azman on behalf of Official Committee Of Unsecured Creditors. (Azman, Darren) (Entered: 12/07/2022)
12/07/2022	710 (10 pgs)	Application for Ex Parte Relief <i>for an Entry of an Order Authorizing Metropolitan Commercial Bank to Redact and File Under Seal Certain Confidential Information Within the Objection of Metropolitan Commercial Bank to Debtors Motion for Entry of an Order (I) Compelling the Release of the Reserve Held by Metropolitan Commercial Bank on Debtors Bank Account and (II) Granting Related Relief and Cross-Motion for Relief from the Automatic Stay to Permit Setoff and Accompanying Declaration</i> (related document(s) 708 , 704) filed by Amy R. Wolf on behalf of Metropolitan Commercial Bank. (Wolf, Amy) (Entered: 12/07/2022)
12/07/2022	711 (9 pgs)	First Monthly Fee Statement // <i>First Monthly Fee Statement of Epiq Corporate Restructuring, LLC for Compensation for Services and Reimbursement of Expenses as Noticing and Information Agent for the Official Committee of Unsecured Creditors of Voyager Digital Holdings, Inc., et al., for the Period from July 26, 2022 through July 31, 2022</i> Filed by Darren T. Azman on behalf of Official Committee Of Unsecured Creditors. (Azman, Darren) (Entered: 12/07/2022)
12/07/2022	712 (9 pgs)	Second Monthly Fee Statement // <i>Second Monthly Fee Statement of Epiq Corporate Restructuring, LLC for Compensation for Services and Reimbursement of Expenses as Noticing and Information Agent for the Official Committee of Unsecured Creditors of Voyager Digital Holdings, Inc., et al., for the Period from August 1, 2022 through August 31, 2022</i> Filed by Darren T. Azman on behalf of Official Committee Of Unsecured Creditors. (Azman, Darren) (Entered: 12/07/2022)
12/07/2022	713 (9 pgs)	Third Monthly Fee Statement // <i>Third Monthly Fee Statement of Epiq Corporate Restructuring, LLC for Compensation for Services and Reimbursement of Expenses as Noticing and Information Agent for the Official Committee of Unsecured Creditors of Voyager Digital Holdings, Inc., et al., for the Period from September 1, 2022 through September 30, 2022</i> Filed by Darren T. Azman on behalf of Official Committee Of Unsecured Creditors. (Azman, Darren) (Entered: 12/07/2022)
12/07/2022	714 (13 pgs)	Fourth Monthly Fee Statement // <i>Fourth Monthly Fee Statement of Epiq Corporate Restructuring, LLC for Compensation for Services and</i>